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November 9, 2026

Company name: LINTEC Corporation
Representative: Makoto Hattori, Representative Director, President (Code number 7966, Prime Market, Tokyo Stock Exchange)
For inquiries: Yoichi Shibano, Director, Managing Executive Officer, Executive General Manager, Administration Div. (Phone: +81-3-5248-7713)

Notice Concerning Revisions to Full-Year Consolidated Financial Results Forecasts and Dividends from Surplus (Interim Dividend) and Revision to Year-End Dividend Forecast

LINTEC Corporation (the "Company") hereby announces that it has resolved, at a meeting of the Board of Directors held earlier today, to revise the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027), which was announced on May 8, 2026, and to approve the dividends from surplus (Interim dividend) with a record date of September 30, 2026, as well as the revision to the year-end dividend forecast, as described below.

1. Revisions to Full-Year Consolidated Financial Results Forecasts

(1) Revisions to the full-year consolidated financial results forecasts for the fiscal year ending March 31, 2027 (from April 1, 2026 to March 31, 2027)

(Unit: Millions of yen)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Net income per share (yen)
Previous forecasts (A)	342,000	27,500	27,500	19,500	297.79
Revised forecasts (B)	358,000	38,000	38,000	27,500	442.93
Change (B-A)	16,000	10,500	10,500	8,000	—
Rate of change (%)	4.7	38.2	38.2	41.0	—
(Ref.) Actual results of fiscal year ended March 31, 2026	319,385	25,156	25,666	17,374	264.48

(2) Reasons for the revisions

For the consolidated financial results for the fiscal year ending March 31, 2027, despite the impact of rising prices of fuel and raw materials resulting from prolonged tensions in the Middle East, sales volumes of semiconductor and electronic component-related products are projected to significantly exceed initial expectations due to growing demand related to AI. In addition, strengthened cost reduction initiatives and the positive effects of selling price revisions are expected to contribute to results exceeding the initial forecast.

Taking these circumstances into consideration, the Company has revised its full-year consolidated financial results forecasts, which was announced on May 8, 2026, as shown above.

2. Dividends from Surplus (Interim Dividend) and Revision to Year-End Dividend Forecast

(1) Details of the dividends from surplus (interim dividend)

	Resolved amount	Previous dividend forecast (announced on May 8, 2026)	Actual dividends of the previous fiscal year (ended March 31, 2026)
Record date	September 30, 2026	Same as left	September 30, 2025
Dividend per share	90.00 yen	60.00 yen	55.00 yen
Total dividends	5,403 million yen	–	3,601 million yen
Effective date	November 27, 2026	–	November 27, 2025
Source of dividends	Retained earnings	–	Retained earnings

(2) Details of the revision to the year-end dividend forecast

	Dividend per share (yen)		
Record date	Second quarter-end	Fiscal-year end	Annual
Previous forecast (Announced on May 8, 2026)		60.00	120.00
Revised forecast		90.00	180.00
Actual dividends of the current fiscal year	90.00		
Actual dividends of the previous fiscal year (ended March 31, 2026)	55.00	55.00	110.00

(3) Reasons for the revision

Enhancing returns of profits to shareholders is among the Company's key management responsibilities. While strengthening its financial foundations, the Company has decided in principle not to reduce dividend levels for the duration of "LSV 2030 - Stage 2" (April 2024 to March 2027), which it began implementing in April 2024. The Company also intends to distribute dividends with a dividend payout ratio of at least 40% or dividend on equity (DOE) of approximately 3% through the fiscal year ending March 31, 2027.

Based on this basic policy and in consideration of the consolidated financial results for the second quarter of the fiscal year ending March 31, 2027 and the revision of the consolidated financial results forecasts described above, the Company has increased the interim dividend for the fiscal year ending March 31, 2027 by 30 yen per share, from the previous forecast of 60 yen per share to 90 yen per share. In addition, the annual dividend forecast has also been revised upward by 60 yen per share from the previous forecast of 120 yen per share to 180 yen per share.

* The above financial results forecasts were prepared based on information including projections of economic conditions, market trends, and plans as of the date of its release. Actual results may differ from the forecasts because of various factors that may arise from now on.