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September 1, 2026

Company name: LINTEC Corporation  
 Representative: Makoto Hattori,  
 Representative Director, President  
 Code number: 7966 Prime Market, Tokyo Stock  
 Exchange  
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 Director, Senior Managing Executive  
 Officer, Executive General Manager,  
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### Notice Concerning Determination of Selling Price, Etc.

The Company hereby announces that, with respect to the secondary offering of common stock of the Company determined pursuant to a resolution of the Board of Directors of the Company dated August 20, 2026 and announced on the same date and on August 24, 2026, the selling price and other matters have been determined as set forth below.

#### Details

#### 1. Secondary Offering of Company Shares (Secondary Offering by Way of Purchase and Subscription by Underwriters)

|                                  |                            |
|----------------------------------|----------------------------|
| (1) Selling Price                | JPY 5,335 per share        |
| (2) Aggregate Selling Price      | JPY 66,349,261,000         |
| (3) Subscription Price           | JPY 5,115 per share        |
| (4) Aggregate Subscription Price | JPY 63,613,209,000         |
| (5) Share Delivery Date          | Tuesday, September 8, 2026 |

Note: The underwriters will purchase and subscribe for the shares at the subscription price and offer them at the selling price.

#### 2. Secondary Offering of Company Shares (Secondary Offering by Way of Over-Allotment)

|                                    |                            |
|------------------------------------|----------------------------|
| (1) Number of Shares to Be Offered | 1,865,400 shares           |
| (2) Selling Price                  | JPY 5,335 per share        |
| (3) Aggregate Selling Price        | JPY 9,951,909,000          |
| (4) Share Delivery Date            | Tuesday, September 8, 2026 |

Note: This document does not constitute any part of an offer of investment in any securities. This document is a press release prepared for public announcement concerning the secondary offering of shares of the Company, and has not been prepared for the purpose of soliciting investment, whether in Japan or overseas. When making an investment in the Company's shares of common stock, investors are requested to make the investment at their own discretion and responsibility after carefully reviewing the prospectus for the secondary offering of shares prepared by the Company and any amendments thereto. In addition, this document does not constitute an offer or sale of securities in the United States. Securities may not be offered or sold in the United States unless they are registered under the U.S. Securities Act of 1933 or an exemption from registration is available. No offer or sale of securities will be made in the United States in connection with this matter.

## Reference

### 1. Calculation of Selling Price

|     |                                      |                                   |                  |
|-----|--------------------------------------|-----------------------------------|------------------|
| (1) | Calculation Reference Date and Price | <u>Tuesday, September 1, 2026</u> | <u>JPY 5,500</u> |
| (2) | Discount Rate                        |                                   | <u>3.00%</u>     |

### 2. Number of Shares to Be Offered in Secondary Offering by Way of Purchase and Subscription by Underwriters 12,436,600 shares

Of the number of shares to be offered set forth above, 5,005,800 shares will be sold to overseas investors in overseas markets, mainly in Europe and Asia (excluding, however, the United States and Canada).

### 3. Syndicate Covering Transaction Period

From Friday, September 4, 2026 to Monday, September 28, 2026

End

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