Note:	This document has been translated from the Japanese original for reference purposes only. In the event of any discrepancy between this translated document and the Japanese original, the original shall prevail.

August 24, 2026

Company name:	LINTEC Corporation
Representative:	Makoto Hattori, Representative Director, President
Code number:	7966 Prime Market, Tokyo Stock Exchange
For inquiries:	Takeshi Kaiya, Director, Senior Managing Executive Officer, Executive General Manager, General Affairs & Human Resources Div. (Phone: +81-3-5248-7711)

Notice Concerning Change in Number of Shares to Be Offered

The Company hereby announces that, with respect to the matters announced in the "Notice Concerning Secondary Offering of Shares and Change in Other Associated Company, Major Shareholder, and Largest Shareholder That Is a Major Shareholder" (the "Secondary Offering Notice"), which was resolved pursuant to a resolution of the Board of Directors dated August 20, 2026 and announced on the same date, it has changed, as set forth below, the number of shares to be offered in connection with the secondary offering of shares of the Company (secondary offering by way of purchase and subscription by underwriters and secondary offering by way of over-allotment).

Details

I. Reason for Change

As announced in the "Notice Concerning Result and Completion of Repurchase of Own Shares Through Off-Auction Own Share Repurchase Trading System (ToSTNeT-3)" announced today, the Company repurchased its own shares through the off-auction own share repurchase trading system (ToSTNeT-3) of the Tokyo Stock Exchange, Inc. (total number of shares repurchased: 5,464,400 shares; total repurchase price: JPY 29,999,556,000), and the selling shareholder in the secondary offering by way of purchase and subscription by underwriters sold 5,357,800 shares of common stock of the Company held by it in connection with the repurchase of the Company's own shares.

Note:	This document does not constitute any part of an offer of investment in any securities. This document is a press release prepared for public announcement concerning the change in the number of shares to be offered, and has not been prepared for the purpose of soliciting investment, whether in Japan or overseas. When making an investment in the Company's shares of common stock, investors are requested to make the investment at their own discretion and responsibility after carefully reviewing the prospectus for the secondary offering of shares prepared by the Company and any amendments thereto. In addition, this document does not constitute an offer or sale of securities in the United States. Securities may not be offered or sold in the United States unless they are registered under the U.S. Securities Act of 1933 or an exemption from registration is available. No offer or sale of securities will be made in the United States in connection with this matter.

As a result of that sale, the Company has changed the number of shares to be offered in the secondary offering by way of purchase and subscription by underwriters and the number of shares to be offered in the secondary offering by way of over-allotment.

II. Number of Shares to Be Offered After Change

1. Secondary Offering of Company Shares (Secondary Offering by Way of Purchase and Subscription by Underwriters)

(1)	Class and Number of Shares to Be Offered	12,436,600 shares of common stock of the Company
(2)	Selling Shareholder	Nippon Paper Industries Co., Ltd.

2. Secondary Offering of Company Shares (Secondary Offering by Way of Over-Allotment)

(1)	Class and Number of Shares to Be Offered	1,865,400 shares of common stock of the Company The number of shares to be offered above indicates the maximum number and may decrease depending on demand and other conditions for the secondary offering by way of purchase and subscription by underwriters, or the secondary offering by way of over-allotment itself may not be conducted at all. The number of shares to be offered will be determined on the Pricing Date (as defined in the Secondary Offering Notice) after taking into account demand and other conditions.
(2)	Method of Secondary Offering	After taking into account the demand and other conditions for the secondary offering by way of purchase and subscription by underwriters, the designated underwriter will offer the shares of common stock of the Company, which will be borrowed from Nippon Paper Industries Co., Ltd., a shareholder of the Company, the maximum number being 1,865,400 shares.

End