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Consolidated Financial Results for the Second Quarter of the Fiscal Year Ending March 31, 2026

[Under Japanese GAAP]

November 7, 2025

Name of listed company: LINTEC Corporation　　Stock exchange listing: Prime Market, Tokyo Stock Exchange
Code number: 7966　　URL: https://www.lintec-global.com/

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Scheduled date for filing semi-annual securities report : November 11, 2025
Scheduled date for starting dividend payments : November 27, 2025
Supplemental material on quarterly results : Yes
Presentation on quarterly results : Yes (For institutional investors and analysts)

(Amounts less than one million yen are omitted)

1. Consolidated financial results for the second quarter of the fiscal year ending March 31, 2026 (from April 1, 2025 to September 30, 2025)

(1) Consolidated operating results (cumulative)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent	
Second quarter of fiscal year ending/ended	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%
March 31, 2026	154,752	(2.4)	12,767	(6.7)	12,487	(12.5)	8,928	(17.4)
March 31, 2025	158,476	20.3	13,687	329.1	14,266	231.8	10,814	449.9

(Note) Comprehensive income : For the second quarter of the fiscal year ending March 31, 2026 : 2,265 million yen, [(89.5)%]
For the second quarter of the fiscal year ended March 31, 2025 : 21,654 million yen, [110.6%]

	Net income per share	Diluted net income per share
Second quarter of fiscal year ending/ended	Yen	Yen
March 31, 2026	135.48	135.43
March 31, 2025	158.07	158.00

(2) Consolidated financial position

	Total assets	Net assets	Equity ratio
As of	Millions of yen	Millions of yen	%
September 30, 2025	327,073	239,916	73.1
March 31, 2025	340,471	246,126	72.1

(Reference) Shareholders’ equity : As of September 30, 2025 : 239,142 million yen As of March 31, 2025 : 245,313 million yen

2. Dividends

	Annual dividends per share				
	First quarter-end	Second quarter-end	Third quarter-end	Fiscal year-end	Annual
Fiscal year ended/ending	Yen	Yen	Yen	Yen	Yen
March 31, 2025	―	50.00	―	50.00	100.00
March 31, 2026	―	55.00			
March 31, 2026 (Forecast)			―	55.00	110.00

(Note) Revisions to the forecast of dividends announced most recently: None

3. Consolidated financial results forecasts for the fiscal year ending March 31, 2026 (from April 1, 2025 to March 31, 2026)

(% figures represent year-on-year changes.)

	Net sales		Operating income		Ordinary income		Profit attributable to owners of parent		Net income per share
	Millions of yen	%	Millions of yen	%	Millions of yen	%	Millions of yen	%	Yen
Full year	317,000	0.3	24,000	(2.3)	24,000	(8.0)	18,000	24.3	267.28

(Note) Revisions to the consolidated financial results forecasts announced most recently: None

* Notes

(1) Significant changes in the scope of consolidation during the period: None
Newly included : －
Excluded : －

(2) Adoption of accounting treatment specific to the preparation of interim consolidated financial statements: None

(3) Changes in accounting policies, changes in accounting estimates, and retrospective restatements
① Changes in accounting policies due to revisions to accounting standards : None
② Changes in accounting policies due to other than ① above : None
③ Changes in accounting estimates : None
④ Retrospective restatements : None

(4) Number of issued shares (common shares):
① Total number of issued shares at the end of the period (including treasury shares)
② Number of treasury shares at the end of the period
③ Weighted-average number of shares outstanding during the period (cumulative from the beginning of the period)

①	As of September 30, 2025	72,488,740	As of March 31, 2025	72,488,740
②	As of September 30, 2025	7,007,049	As of March 31, 2025	5,143,049
③	Second quarter of the fiscal year ending March 31, 2026	65,900,089	Second quarter of the fiscal year ended March 31, 2025	68,417,958

* This document is not subject to the interim review procedures by certified public accountants or auditing firms.

* Explanation relating to the appropriate use of financial results forecasts and other items of note
- The forecasts included in this document are based on information currently available to LINTEC Corporation (the "Company") and certain assumptions deemed to be reasonable. Actual results, etc. may differ from the forecasts due to a variety of reasons.
- Supplemental material will be posted on the Company's website (https://www.lintec-global.com) today.

【Attachment】

Contents of Attachment

1. Qualitative Information on Interim Financial Results

(1) Explanation of Operating Results

For the cumulative second quarter of the current consolidated fiscal year, although demand for semiconductor and electronic component-related products remained solid, the performace of the Group's business saw a decrease in net sales year-on-year due mainly to the impact from the closure of subsidiaries in South Korea and Taiwan, as well as the imapct of foreign exchange rates.

In terms of profitability, results declined year-on-year due mainly to the impact of rising prices of fuel and raw materials, an increase in fixed costs including labor costs, and foreign exchange rates.

As a result, net sales were 154,752 million yen (down 2.4% year-on-year), operating income was 12,767 million yen (down 6.7% year-on-year), ordinary income was 12,487 million yen (down 12.5% year-on-year), and profit attributable to owners of parent was 8,928 million yen (down 17.4% year-on-year).

The outline by segment was as follows:

[Printing and Industrial Materials Products]

	Cumulative second quarter of the previous consolidated fiscal year	Cumulative second quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	92,434	89,865	(2,569)	(2.8)
Printing & Variable Information Products Operations	73,541	71,324	(2,217)	(3.0)
Industrial & Material Operations	18,893	18,541	(352)	(1.9)
Operating income	3,558	1,673	(1,884)	(53.0)

Despite favorable performance in Japan, net sales in this segment were 89,865 million yen (down 2.8% year-on-year), due mainly to changes in the sales mix and the impact of foreign exchange rates at the subsidiary in the United States. Operating income was 1,673 million yen (down 53.0% year-on-year), due mainly to a decrease in sales in the United States and an increase in fixed costs in Japan and the United States.

Sales by operation of this segment were as follows:

(Printing & Variable Information Products Operations)

As for adhesive products for seals and labels, in Japan, demand for medical and logistics applications was almost on par with the previous year, but sales of those related to food products, eye-catching labels and beverage campaigns remained sluggish. Outside Japan, the United States saw an increase in sales volumes, but overall sales declined due mainly to changes in the sales mix and the impact of foreign exchange rates. In addition, demand remained sluggish in China and the ASEAN region. As a result, net sales in this operation were 71,324 million yen (down 3.0% year-on-year).

(Industrial & Material Operations)

Japan saw an increase in sales of window films for security and solar cotrol use, and sales of automobile-use adhesive products remained solid. Overseas, demand for security window films declined in the United States, and sales of automobile-use adhesive products decreased in the ASEAN region. As a result, net sales in this operation were 18,541 million yen (down 1.9% year-on-year).

[Electronic and Optical Products]

	Cumulative second quarter of the previous consolidated fiscal year	Cumulative second quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	48,146	46,946	(1,200)	(2.5)
Advanced Materials Operations	41,655	42,675	1,019	2.4
Optical Products Operations	6,491	4,271	(2,219)	(34.2)
Operating income	9,485	10,456	970	10.2

Although demand for semiconductor and electronic component-related products remained strong, net sales in this segment were 46,946 million yen (down 2.5% year-on-year), due mainly to the impact from the closure of subsidiaries in South Korea and Taiwan. Despite increased fixed costs such as depreciation for newly enhanced production capacity and labor costs, operating income was 10,456 million yen (up 10.2% year-on-year), due to an increase in sales volumes of semiconductor and electronic component-related products.

Sales by operation of this segment were as follows:

(Advanced Materials Operations)

Semiconductor-related adhesive tapes performed well due to reasons such as increased demand related to generative AI, but sales of semiconductor-related devices decreased due to a lull in those for HBM manufacturing use. Sales of multilayer ceramic capacitor-related tape were also solid, driven by increased demand for high-end products for data centers and smartphones. As a result, net sales in this operation were 42,675 million yen (up 2.4% year-on-year).

(Optical Products Operations)

Although sales of adhesive tapes for OLED smartphones were solid, overall sales declined due to the impact from the closure of subsidiaries in South Korea and Taiwan. As a result, net sales in this operation were 4,271 million yen (down 34.2% year-on-year).

[Paper and Converted Products]

	Cumulative second quarter of the previous consolidated fiscal year	Cumulative second quarter of the current consolidated fiscal year	year-on-year	
			Change	Rate of change
	Millions of yen	Millions of yen	Millions of yen	%
Net sales	17,894	17,940	45	0.3
Fine & Specialty Paper Products Operations	7,584	7,357	(226)	(3.0)
Converted Products Operations	10,310	10,582	271	2.6
Operating income	615	592	(22)	(3.7)

Although sales in Fine & Specialty Paper Products Operations were sluggish overall, net sales in this segment were 17,940 million yen (up 0.3% year-on-year), due to a solid sales of release papers and release films in Converted Products Operations. In terms of operating income, despite an increase in sales volumes in Converted Products Operations, it was not enough to offset an increase in fixed costs such as labor costs. As a result, operating income was 592 million yen (down 3.7 year-on-year).

Sales by operation of this segment were as follows:

(Fine & Specialty Paper Products Operations)

Despite solid sales of industrial speciality papers, sales of core products like color papers for envelopes, and oil- and water-resistant papers were sluggish due to lower demand. As a result, net sales in this operation were 7,357 million yen (down 3.0% year-on-year).

(Converted Products Operations)

Despite a decrease in sales of casting papers for synthetic leather, sales of release paper for general-use adhesive products, casting papers for carbon fiber composite materials and release films for optical-related products were strong due mainly to increased demand. As a result, net sales in this operation were 10,582 million yen (up 2.6% year-on-year).

(2) Explanation of Financial Position

(Assets)

Total assets as of the end of the second quarter of the current consolidated fiscal year were 327,073 million yen, a year-on-year decrease of 13,398 million yen.

Main factors of the change were as follows:

- Decrease in "Cash and deposits"	(5,617)	million yen
- Increase in "Notes and accounts receivable - trade, and contract assets"	2,388	million yen
- Decrease in "Inventories"	(2,706)	million yen
- Decrease in "Other current assets"	(1,305)	million yen
- Decrease in "Property, plant and equipment"	(2,347)	million yen
- Decrease in "Goodwill"	(3,031)	million yen

(Liabilities)

Total liabilities as of the end of the second quarter of the current consolidated fiscal year were 87,156 million yen, a year-on-year decrease of 7,188 million yen.

Main factors of the change were as follows:

- Decrease in "Short-term borrowings"	(1,000)	million yen
- Decrease in "Income taxes payable"	(1,386)	million yen
- Decrease in "Other current liabilities"	(3,058)	million yen
- Decrease in "Long-term borrowings"	(988)	million yen

(Net Assets)

Total net assets as of the end of the second quarter of the current consolidated fiscal year were 239,916 million yen, a year-on-year decrease of 6,209 million yen.

Main factors of the change were as follows:

- Increase in "Retained earnings"	5,561	million yen
- Decrease in "Treasury shares"	(5,112)	million yen
- Decrease in "Foreign currency translation adjustment"	(6,565)	million yen

(3) Explanation of Forward-Looking Information such as Consolidated Financial Results Forecasts

The full-year consolidated financial results forecasts remain unchanged from the information announced on May 8, 2025.

2. Interim Consolidated Financial Statements and Notes

(1) Interim Consolidated Balance Sheets

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2025)	Second quarter of the current consolidated fiscal year (As of September 30, 2025)
Assets		
Current assets		
Cash and deposits	55,511	49,893
Notes and accounts receivable - trade, and contract assets	64,701	67,090
Inventories	64,054	61,348
Other	8,666	7,360
Allowance for doubtful accounts	(166)	(312)
Total current assets	192,767	185,380
Non-current assets		
Property, plant and equipment		
Buildings and structures, net	48,373	48,770
Machinery, equipment and vehicles, net	39,961	41,074
Land	13,573	13,359
Construction in progress	6,645	4,050
Other, net	8,377	7,329
Total property, plant and equipment	116,931	114,584
Intangible assets		
Goodwill	11,771	8,739
Other	3,165	2,916
Total intangible assets	14,936	11,655
Investments and other assets		
Other	15,924	15,561
Allowance for doubtful accounts	(88)	(108)
Total investments and other assets	15,835	15,453
Total non-current assets	147,703	141,693
Total assets	340,471	327,073

(Millions of yen)

	Previous consolidated fiscal year (As of March 31, 2025)	Second quarter of the current consolidated fiscal year (As of September 30, 2025)
Liabilities		
Current liabilities		
Notes and accounts payable - trade	40,350	40,700
Short-term borrowings	1,300	300
Current portion of long-term borrowings	1,837	1,962
Income taxes payable	4,998	3,611
Provision for bonuses	2,716	2,732
Provision for bonuses for directors	76	46
Other	18,710	15,651
Total current liabilities	69,989	65,004
Non-current liabilities		
Long-term borrowings	3,794	2,806
Lease liabilities	3,414	3,117
Provision for environmental measures	111	111
Retirement benefit liability	14,672	14,967
Other	2,361	1,150
Total non-current liabilities	24,355	22,152
Total liabilities	94,345	87,156
Net Assets		
Shareholders' equity		
Share capital	23,355	23,355
Capital surplus	26,627	26,644
Retained earnings	169,969	175,531
Treasury shares	(11,703)	(16,816)
Total shareholders' equity	208,250	208,715
Accumulated other comprehensive income		
Valuation difference on available-for-sale securities	591	510
Foreign currency translation adjustment	34,616	28,050
Remeasurements of defined benefit plans	1,855	1,865
Total accumulated other comprehensive income	37,063	30,426
Share acquistion rights	54	42
Non-controlling interests	758	732
Total net assets	246,126	239,916
Total liabilities and net assets	340,471	327,073

(2) Interim Consolidated Statements of Income and Comprehensive Income

Interim Consolidated Statements of Income

(Millions of yen)

	Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2024 to September 30, 2024)	Cumulative second quarter of the current consolidated fiscal year (from April 1, 2025 to September 30, 2025)
Net sales	158,476	154,752
Cost of sales	117,306	114,097
Gross profit	41,169	40,654
Selling, general and administrative expenses	27,482	27,886
Operating income	13,687	12,767
Non-operating income		
Interest income	358	308
Dividend income	271	116
Gain on sale of non-current assets	71	0
Insurance claim income	62	1
Subsidy income	12	145
Other	141	111
Total non-operating income	918	684
Non-operating expenses		
Interest expenses	217	171
Loss on retirement of non-current assets	50	122
Foreign exchange losses	16	574
Compensation expenses	6	1
Other	48	95
Total non-operating expenses	338	964
Ordinary income	14,266	12,487
Extraordinary income		
Gain on sale of investment securities	224	199
Gain on sale of non-current assets	59	―
Total extraordinary income	284	199
Profit before income taxes	14,550	12,686
Income taxes - current	4,095	3,897
Income taxes - deferred	(362)	(143)
Total income taxes	3,733	3,754
Profit	10,817	8,932
Profit attributable to non-controlling interests	2	4
Profit attributable to owners of parent	10,814	8,928

Interim Consolidated Statements of Comprehensive Income

(Millions of yen)

	Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2024 to September 30, 2024)	Cumulative second quarter of the current consolidated fiscal year (from April 1, 2025 to September 30, 2025)
Profit	10,817	8,932
Other comprehensive income		
Valuation difference on available-for-sale securities	(121)	(80)
Foreign currency translation adjustment	11,016	(6,596)
Remeasurements of defined benefit plans	(58)	9
Total other comprehensive income	10,836	(6,667)
Comprehensive income	21,654	2,265
(Comprehensive income attributable to)		
Owners of parent	21,607	2,291
Non-controlling interests	46	(26)

(3) Notes to Interim Consolidated Financial Statements

(Notes on going concern assumption)

Not applicable.

(Notes in case of significant changes in shareholders' equity)

Not applicable.

(Segment Information, etc.)

I. Cumulative second quarter of the previous consolidated fiscal year (from April 1, 2024 to September 30, 2024)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Interim Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	92,434	48,146	17,894	158,476	―	158,476
Intra-segment sales and transfers	36	6	7,200	7,243	(7,243)	―
Total	92,471	48,153	25,095	165,719	(7,243)	158,476
Segment income	3,558	9,485	615	13,659	27	13,687

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the interim consolidated statements of income.

II. Cumulative second quarter of the current consolidated fiscal year (from April 1, 2025 to September 30, 2025)

Information on sales and income (loss) by reportable segments

(Millions of yen)

	Reportable Segments				Adjustments (Note 1)	Interim Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to external customers	89,865	46,946	17,940	154,752	―	154,752
Intra-segment sales and transfers	35	29	7,396	7,461	(7,461)	―
Total	89,900	46,975	25,336	162,213	(7,461)	154,752
Segment income	1,673	10,456	592	12,722	45	12,767

Notes:

1. Segment income adjustments show elimination of the amount of intra-segment transactions.
2. Segment income is adjusted to be reported as operating income in the interim consolidated statements of income.

(Significant subsequent events)

Not applicable.