

Summary of First Quarter Business Results and Financial Report / FY2016

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LINTEC Corporation

Consolidated Balance Sheets

LINTEC Corporation

	FY2016 Jun 30, 2015	FY2015 Mar 31, 2015	Inc/(Dec)	
	(A)	(B)	(A-B)	Major changes
(Millions of yen)				
Current assets	164,388	163,017	1,371	
Cash and time deposits	61,173	62,059	(886)	
Trade notes and accounts receivable	64,450	64,094	356	
Inventories	33,871	32,142	1,729	
Other	4,893	4,720	173	
Fixed assets	75,469	74,427	1,042	
Property, plant and equipment	62,420	61,503	917	} capital expenditure (¥3,071 million) depreciation & amortization (¥2,077 million)
Intangible assets	2,483	2,538	(55)	
Other	10,564	10,384	180	
Total assets	239,857	237,444	2,413	
Current liabilities	57,950	57,058	892	
Trade notes and accounts payable	42,309	40,674	1,635	
Short-term borrowings	1,695	1,695	—	
Other	13,945	14,689	(744)	
Long-term liabilities	8,752	8,711	41	
Net defined benefit liability	7,928	7,853	75	
Other	823	857	(34)	
Total liabilities	66,702	65,770	932	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	—	
Retained earnings	118,367	116,638	1,729	
Treasury stock, at cost	(7,741)	(7,741)	(0)	
Net unrealized holding gain on securities	871	832	39	
Foreign currency translation adjustment	10,904	11,256	(352)	
Remeasurements of defined benefit plans	(438)	(503)	65	
Share subscription rights	166	166	—	
Minority interests	994	992	2	
Total net assets	173,155	171,674	1,481	
Total liabilities and net assets	239,857	237,444	2,413	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2015				FY2016			
	Jun 30,2014	Sep 30,2014	Dec 31,2014	Mar 31,2015	Jun 30,2015	Sep 30,2015	Dec 31,2015	Mar 31,2016
Current assets	150,982	157,175	164,489	163,017	164,388			
Cash and time deposits	52,319	58,316	58,755	62,059	61,173			
Trade notes and accounts receivable	62,656	62,147	68,858	64,094	64,450			
Inventories	31,300	31,363	32,646	32,142	33,871			
Other	4,705	5,347	4,228	4,720	4,893			
Fixed assets	72,700	72,431	73,508	74,427	75,469			
Property, plant and equipment	60,823	60,451	61,212	61,503	62,420			
Intangible assets	2,671	2,585	2,506	2,538	2,483			
Other	9,206	9,393	9,789	10,384	10,564			
Total assets	223,683	229,606	237,997	237,444	239,857			
Current liabilities	54,234	56,433	63,922	57,058	57,950			
Trade notes and accounts payable	42,459	41,602	48,634	40,674	42,309			
Short-term borrowings	1,480	1,695	1,695	1,695	1,695			
Other	10,295	13,136	13,593	14,689	13,945			
Long-term liabilities	13,558	13,676	8,873	8,711	8,752			
Net defined benefit liability	12,418	12,552	7,718	7,853	7,928			
Other	1,139	1,123	1,155	857	823			
Total liabilities	67,792	70,109	72,796	65,770	66,702			
Common stock	23,201	23,201	23,201	23,201	23,201			
Capital surplus	26,830	26,830	26,830	26,830	26,830			
Retained earnings	109,362	112,625	114,723	116,638	118,367			
Treasury stock, at cost	(7,746)	(7,739)	(7,740)	(7,741)	(7,741)			
Net unrealized holding gain on securities	401	509	687	832	871			
Foreign currency translation adjustment	3,852	4,046	7,412	11,256	10,904			
Remeasurements of defined benefit plans	(1,079)	(1,057)	(1,038)	(503)	(438)			
Share subscription rights	141	166	166	166	166			
Minority interests	928	915	958	992	994			
Total net assets	155,890	159,497	165,201	171,674	173,155			
Total liabilities and net assets	223,683	229,606	237,997	237,444	239,857			

Consolidated Statements of Income

LINTEC Corporation

	FY2016 (Apr'15-Jun'15) (A)		FY2015 (Apr'14-Jun'14) (B)		Increase/(Decrease) (A-B)		FY2015 (Apr'14-Mar'15)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	52,550	100.0	49,322	100.0	3,227	6.5	207,255	100.0
Cost of goods sold	38,974	74.2	37,423	75.9	1,551	4.1	157,122	75.8
Gross profit	13,575	25.8	11,899	24.1	1,676	14.1	50,133	24.2
Selling, general and administrative expense	8,619	16.4	7,923	16.0	695	8.8	33,251	16.1
Operating income	4,956	9.4	3,975	8.1	980	24.7	16,881	8.1
Non-operating income	296	0.6	199	0.4	96	48.5	2,349	1.1
Non-operating expense	187	0.4	155	0.3	32	20.9	1,329	0.6
Ordinary income	5,065	9.6	4,020	8.2	1,045	26.0	17,901	8.6
Extraordinary gain	11	0.0	—	—	11	—	329	0.2
Extraordinary loss	—	—	—	—	—	—	674	0.3
Income before income taxes	5,077	9.6	4,020	8.2	1,056	26.3	17,555	8.5
Income taxes	1,491	2.8	1,213	2.5	278	22.9	5,899	2.9
Profit	3,585	6.8	2,806	5.7	778	27.7	11,656	5.6
Profit (loss) attributable to non-controlling interests	(20)	(0.0)	9	0.0	(29)	—	(2)	(0.0)
Profit attributable to owners of parent	3,605	6.8	2,797	5.7	808	28.9	11,659	5.6
Earnings per share (yen)		49.98		38.78		11.20		161.63

Consolidated Statements of Income (Quarterly Trend)

LINTEC Corporation

(Millions of yen)

	FY2015 (Apr'14-Mar'15)				FY2016 (Apr'15-Mar'16)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	49,322 (5.2%)	51,167 (▲1.5%)	52,936 (2.6%)	53,830 (2.0%)	52,550 (6.5%)			
Cost of goods sold	37,423	38,146	40,139	41,414	38,974			
Gross profit	11,899	13,021	12,797	12,416	13,575			
Selling, general and administrative expense	7,923	8,242	8,312	8,774	8,619			
Operating income	3,975 (32.4%)	4,779 (27.1%)	4,486 (7.3%)	3,641 (28.9%)	4,956 (24.7%)			
Non-operating income	199	259	1,001	890	296			
Non-operating expense	155	657	98	419	187			
Ordinary income	4,020 (16.6%)	4,380 (30.2%)	5,388 (31.3%)	4,113 (82.8%)	5,065 (26.0%)			
Extraordinary gain	—	329	—	—	11			
Extraordinary loss	—	—	—	674	—			
Income before income taxes	4,020 (16.6%)	4,710 (46.2%)	5,387 (31.2%)	3,438 (63.2%)	5,077 (26.3%)			
Income taxes	1,213	1,447	1,701	1,538	1,491			
Profit	2,806	3,263	3,687	1,900	3,585			
Profit (loss) attributable to non-controlling interests	9	0	2	(13)	(20)			
Profit attributable to owners of parent	2,797 (17.7%)	3,262 (35.5%)	3,685 (26.4%)	1,915 (138.8%)	3,605 (28.9%)			

※() Shows the increase/decrease rate compared with the data of the same quarter of the previous fiscal year.

Segment Information (sales) by Business

LINTEC Corporation

	FY2016 (Apr'15-Jun'15) (A)		FY2015 (Apr'14-Jun'14) (B)		Increase/(Decrease) (A-B)		FY2015 (Apr'14-Mar'15)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	52,550	100.0	49,322	100.0	3,227	6.5	207,255	100.0
Printing and Industrial Materials Products	21,690	41.3	20,886	42.3	804	3.8	86,764	41.9
Printing & Variable Information Products Operations	13,614	25.9	13,254	26.9	360	2.7	53,962	26.0
Industrial Materials Operations	8,075	15.4	7,632	15.4	443	5.8	32,801	15.9
Electronic and Optical Products	21,361	40.6	19,026	38.6	2,334	12.3	83,207	40.1
Advanced Materials Operations	10,697	20.3	8,810	17.9	1,886	21.4	41,852	20.1
Optical Products Operations	10,664	20.3	10,216	20.7	447	4.4	41,355	20.0
Paper and Converted Products	9,498	18.1	9,409	19.1	89	0.9	37,283	18.0
Fine & Specialty Paper Products Operations	4,210	8.0	4,164	8.5	46	1.1	16,388	7.9
Converted Products Operations	5,288	10.1	5,245	10.6	42	0.8	20,894	10.1
Operating Income	4,956	9.4	3,975	8.1	980	24.7	16,881	8.1
Printing and Industrial Materials Products	677	3.1	841	4.0	(163)	(19.5)	2,878	3.3
Electronic and Optical Products	3,036	14.2	2,204	11.6	832	37.8	10,071	12.1
Paper and Converted Products	1,194	12.6	911	9.7	282	31.1	3,996	10.7

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

(Millions of yen)

	FY2015 (Apr'14-Mar'15)				FY2016 (Apr'15-Mar'16)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	49,322 (5.2%)	51,167 (▲1.5%)	52,936 (2.6%)	53,830 (2.0%)	52,550 (6.5%)			
Printing and Industrial Materials Products	20,886 (3.7%)	21,862 (2.4%)	22,018 (▲0.1%)	21,998 (▲3.3%)	21,690 (3.8%)			
Printing & Variable Information Products Operations	13,254 (5.2%)	13,186 (▲0.3%)	13,521 (▲0.2%)	14,001 (▲1.0%)	13,614 (2.7%)			
Industrial Materials Operations	7,632 (1.4%)	8,675 (7.0%)	8,497 (0.0%)	7,997 (▲7.1%)	8,075 (5.8%)			
Electronic and Optical Products	19,026 (8.9%)	20,327 (▲2.5%)	21,823 (6.7%)	22,031 (8.3%)	21,361 (12.3%)			
Advanced Materials Operations	8,810 (2.1%)	10,621 (10.1%)	11,361 (17.5%)	11,060 (25.1%)	10,697 (21.4%)			
Optical Products Operations	10,216 (15.5%)	9,705 (▲13.4%)	10,462 (▲3.1%)	10,972 (▲4.6%)	10,664 (4.4%)			
Paper and Converted Products	9,409 (1.4%)	8,978 (▲7.9%)	9,096 (▲0.2%)	9,800 (1.1%)	9,498 (0.9%)			
Fine & Specialty Paper Products Operations	4,164 (5.0%)	3,899 (▲0.3%)	3,802 (▲1.9%)	4,523 (3.3%)	4,210 (1.1%)			
Converted Products Operations	5,245 (▲1.3%)	5,079 (▲13.0%)	5,293 (1.0%)	5,277 (▲0.7%)	5,288 (0.8%)			
Operating Income	3,975 (32.4%)	4,779 (27.1%)	4,486 (7.3%)	3,641 (28.9%)	4,956 (24.7%)			
Printing and Industrial Materials Products	841 (84.8%)	902 (41.4%)	775 (▲4.9%)	360 (▲5.8%)	677 (▲19.5%)			
Electronic and Optical Products	2,204 (70.1%)	2,992 (74.4%)	2,530 (10.7%)	2,345 (51.5%)	3,036 (37.8%)			
Paper and Converted Products	911 (▲31.2%)	857 (▲37.8%)	1,193 (11.7%)	1,035 (18.2%)	1,194 (31.1%)			

※() Shows the increase/decrease rate compared with the data of the same quarter of the previous fiscal year.

Business Results of Major Group Companies

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Jun 2015	Apr - Jun 2014	Inc/(Dec)	FY2015
Net sales	41,034	39,692	1,342	161,670
Operating income/(loss)	2,899	2,349	550	9,934
Income/(loss) before taxes	2,921	2,264	657	15,535
Net income/(loss)	2,004	1,513	491	11,247

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.			
	Jan - Mar 2015	Jan - Mar 2014	Inc/(Dec)	FY2015
Net sales	897	745	152	3,442
Operating income/(loss)	172	118	54	614
Income/(loss) before taxes	186	116	70	679
Net income/(loss)	140	83	57	511

(Millions of yen)

	LINTEC SINGAPORE PRIVATE LIMITED			
	Jan - Mar 2015	Jan - Mar 2014	Inc/(Dec)	FY2015
Net sales	2,147	2,001	146	9,311
Operating income/(loss)	193	59	134	695
Income/(loss) before taxes	214	41	173	1,074
Net income/(loss)	180	36	144	922

(Millions of yen)

	MADICO, INC.			
	Jan - Mar 2015	Jan - Mar 2014	Inc/(Dec)	FY2015
Net sales	1,993	2,017	(24)	7,863
Operating income/(loss)	(188)	(147)	(41)	(920)
Income/(loss) before taxes	(190)	(149)	(41)	(1,356)
Net income/(loss)	(125)	(97)	(28)	(1,111)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION, LTD.			
	Jan - Mar 2015	Jan - Mar 2014	Inc/(Dec)	FY2015
Net sales	1,265	1,024	241	5,567
Operating income/(loss)	198	153	45	923
Income/(loss) before taxes	220	167	53	1,042
Net income/(loss)	164	126	38	777

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2,3)			
	Apr - Jun 2015	Apr - Jun 2014	Inc/(Dec)	FY2015
Net sales	13,780	11,729	2,051	51,290
Operating income/(loss)	1,322	1,211	111	4,660
Income/(loss) before taxes	1,431	1,325	106	4,900
Net income/(loss)	1,030	1,016	14	3,620

(Millions of yen)

	PT. LINTEC INDONESIA			
	Jan - Mar 2015	Jan - Mar 2014	Inc/(Dec)	FY2015
Net sales	1,144	1,680	(536)	5,753
Operating income/(loss)	(42)	5	(47)	(18)
Income/(loss) before taxes	(46)	40	(86)	(3)
Net income/(loss)	(57)	28	(85)	(16)

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Mar 2015	Jan - Mar 2014	Inc/(Dec)	FY2015
Net sales	959	788	171	4,265
Operating income/(loss)	244	143	101	1,143
Income/(loss) before taxes	259	176	83	1,248
Net income/(loss)	226	154	72	1,089

Note 1: Other consolidated subsidiaries include 24 foreign consolidated subsidiaries and 3 domestic consolidated subsidiaries.

Note 2: The fiscal year of 24 foreign consolidated subsidiaries runs from January 1 through December 31.

Note 3: LINTEC ASIA PACIFIC REGIONAL HEADQUARTERS PRIVATE LIMETED has been consolidated since FY2016 1Q.

Business Results of Major Group Companies 1 (Quarterly Trend)

LINTEC Corporation

FY2015	FY2016
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【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	39,692	40,714	39,756	41,508	41,034			
Operating income/(loss)	2,349	2,534	2,529	2,522	2,899			
Income/(loss) before taxes	2,264	6,193	4,891	2,187	2,921			
Net income/(loss)	1,513	4,998	3,677	1,059	2,004			

FY2015	FY2016
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【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	745	905	867	925	897			
Operating income/(loss)	118	172	151	173	172			
Income/(loss) before taxes	116	180	155	228	186			
Net income/(loss)	83	140	108	180	140			

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,017	2,096	1,973	1,777	1,993			
Operating income/(loss)	(147)	53	(253)	(573)	(188)			
Income/(loss) before taxes	(149)	52	(253)	(1,006)	(190)			
Net income/(loss)	(97)	28	(163)	(879)	(125)			

【LINTEC (SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,024	1,232	1,600	1,711	1,265			
Operating income/(loss)	153	203	288	279	198			
Income/(loss) before taxes	167	215	331	329	220			
Net income/(loss)	126	161	248	242	164			

【PT. LINTEC INDONESIA】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,680	1,538	1,262	1,273	1,144			
Operating income/(loss)	5	38	(17)	(44)	(42)			
Income/(loss) before taxes	40	13	(9)	(47)	(46)			
Net income/(loss)	28	5	(6)	(43)	(57)			

【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	788	1,156	1,175	1,146	959			
Operating income/(loss)	143	313	321	366	244			
Income/(loss) before taxes	176	325	351	396	259			
Net income/(loss)	154	287	311	337	226			

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

FY2015	FY2016
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【LINTEC SINGAPORE PRIVATE LIMITED】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,001	2,337	2,238	2,735	2,147			
Operating income/(loss)	59	169	141	326	193			
Income/(loss) before taxes	41	143	300	590	214			
Net income/(loss)	36	125	260	501	180			

【OTHER CONSOLIDATED SUBSIDIARIES (Note 1, 2, 3)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	11,729	12,726	13,471	13,364	13,780			
Operating income/(loss)	1,211	1,242	1,435	772	1,322			
Income/(loss) before taxes	1,325	741	1,636	1,198	1,431			
Net income/(loss)	1,016	432	1,405	767	1,030			

Note 1: Other consolidated subsidiaries include 24 foreign consolidated subsidiaries and 3 domestic consolidated subsidiaries.

Note 2: The fiscal year of 24 foreign consolidated subsidiaries runs from January 1 through December 31.

Note 3: LINTEC ASIA PACIFIC REGIONAL HEADQUARTERS PRIVATE LIMETED has been consolidated since FY2016 1Q.

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2016 Apr - Jun 2015 (A)	FY2015 Apr - Jun 2014 (B)	Inc/(Dec) (A-B)	FY2015 Apr 2014 - Mar 2015
Cash flows from operating activities	2,442	3,155	(713)	15,485
Income before income taxes	5,077	4,020	1,057	17,555
Depreciation and amortization	2,077	2,157	(80)	8,713
Changes in operating assets and liabilities	(587)	1,136	(1,723)	(672)
Other, net	(4,123)	(4,158)	35	(10,111)
Cash flows from investing activities	(1,388)	(1,273)	(115)	(5,104)
Purchase of property, plant and equipment	(1,251)	(1,174)	(77)	(6,299)
Proceeds from sales of property, plant and equipment	22	1	21	472
Other, net	(159)	(100)	(59)	722
Cash flows from financing activities	(1,914)	(1,540)	(374)	(3,135)
Increase (Decrease) in short-term borrowings	—	(30)	30	185
Cash dividends paid	(1,859)	(1,460)	(399)	(3,103)
Other, net	(54)	(49)	(5)	(217)
Effect of exchange rate change on cash and cash equivalents	(112)	(628)	516	2,363
Net increase (decrease) in cash and cash equivalents	(972)	(286)	(686)	9,608
Cash and cash equivalents at beginning of the year	56,050	44,992	11,058	44,992
Increase in cash and cash equivalents from newly consolidated subsidiary	0	1,449	(1,449)	1,449
Cash and cash equivalents at end of the year	55,078	46,155	8,923	56,050

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

	FY2015				FY2016			
	Apr - Jun 2014	Jul - Sep 2014	Oct - Dec 2014	Jan - Mar 2015	Apr - Jun 2015	Jul - Sep 2015	Oct - Dec 2015	Jan - Mar 2016
(Millions of yen)								
Cash flows from operating activities	3,155	6,511	1,114	4,705	2,442			
Income before income taxes	4,020	4,710	5,387	3,438	5,077			
Depreciation and amortization	2,157	2,116	2,163	2,277	2,077			
Changes in operating assets and liabilities	1,136	(328)	39	(1,519)	(587)			
Other, net	(4,158)	13	(6,476)	510	(4,123)			
Cash flows from investing activities	(1,273)	1,042	(1,046)	(3,827)	(1,388)			
Purchase of property, plant and equipment	(1,174)	(1,496)	(728)	(2,901)	(1,251)			
Proceeds from sales of property, plant and equipment	1	421	2	48	22			
Other, net	(100)	2,115	(319)	(974)	(159)			
Cash flows from financing activities	(1,540)	105	(1,583)	(117)	(1,914)			
Increase (Decrease) in short-term borrowings	(30)	215	—	—	—			
Cash dividends paid	(1,460)	(55)	(1,534)	(54)	(1,859)			
Other, net	(49)	(55)	(50)	(63)	(54)			
Effect of exchange rate change on cash and cash equivalents	(628)	256	1,426	1,309	(112)			
Net increase (decrease) in cash and cash equivalents	(286)	7,912	(89)	2,071	(972)			
Cash and cash equivalents at beginning of the year	44,992	46,155	54,068	53,979	56,050			
Increase in cash and cash equivalents from newly consolidated subsidiary	1,449	—	—	—	0			
Cash and cash equivalents at end of the year	46,155	54,068	53,979	56,050	55,078			

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	FY2016 Apr 2015 – Mar 2016 (Forecast) (A)		FY2015 Apr 2014 – Mar 2015 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
Net sales	220,000	100.0	207,255	100.0	12,745	6.1
Cost of goods sold	164,500	74.8	157,122	75.8	7,378	4.7
Gross profit	55,500	25.2	50,133	24.2	5,367	10.7
Selling, general and administrative expense	37,000	16.8	33,251	16.1	3,749	11.3
Operating income	18,500	8.4	16,881	8.1	1,619	9.6
Non-operating income	800	0.4	2,349	1.1	(1,549)	(65.9)
Non-operating expense	1,000	0.5	1,329	0.6	(329)	(24.8)
Ordinary income	18,300	8.3	17,901	8.6	399	2.2
Extraordinary gain	—	—	329	0.2	(329)	—
Extraordinary loss	—	—	674	0.3	(674)	—
Income before income taxes	18,300	8.3	17,555	8.5	745	4.2
Income taxes	5,600	2.5	5,899	2.9	(299)	(5.1)
Profit	12,700	5.8	11,656	5.6	1,044	9.0
Profit (loss) attributable to non-controlling interests	—	—	(2)	(0.0)	2	—
Profit attributable to owners of parent	12,700	5.8	11,659	5.6	1,041	8.9
Net income per share (yen)		176.06		161.63		14.43

Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	FY2016 Apr 2015 – Mar 2016 (Forecast) (A)		FY2015 Apr 2014 – Mar 2015 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	220,000	100.0	207,255	100.0	12,745
Printing and Industrial Materials Products	93,000	42.3	86,764	41.9	6,236	7.2
Printing & Variable Information Products Operations	57,500	26.2	53,962	26.0	3,538	6.6
Industrial Materials Operations	35,500	16.1	32,801	15.9	2,699	8.2
Electronic and Optical Products	87,900	39.9	83,207	40.1	4,693	5.6
Advanced Materials Operations	42,900	19.5	41,852	20.1	1,048	2.5
Optical Products Operations	45,000	20.4	41,355	20.0	3,645	8.8
Paper and Converted Products	39,100	17.8	37,283	18.0	1,817	4.9
Fine & Specialty Paper Products Operations	17,100	7.8	16,388	7.9	712	4.3
Converted Products Operations	22,000	10.0	20,894	10.1	1,106	5.3
Operating Income	18,500	8.4	16,881	8.1	1,619	9.6
Printing and Industrial Materials Products	4,100	4.4	2,878	3.3	1,222	42.5
Electronic and Optical Products	10,400	11.8	10,071	12.1	329	3.3
Paper and Converted Products	4,000	10.2	3,996	10.7	4	0.1

Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	165,600	161,670	3,930
Operating income/(loss)	9,800	9,934	(134)
Income/(loss) before taxes	13,700	15,535	(1,835)
Net income/(loss)	9,900	11,247	(1,347)

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	3,400	3,442	(42)
Operating income/(loss)	400	614	(214)
Income/(loss) before taxes	400	679	(279)
Net income/(loss)	300	511	(211)

(Millions of yen)

	LINTEC SINGAPORE PRIVATE LIMITED		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	9,100	9,311	(211)
Operating income/(loss)	300	695	(395)
Income/(loss) before taxes	300	1,074	(774)
Net income/(loss)	200	922	(722)

(Millions of yen)

	MADICO, INC.		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	9,000	7,863	1,137
Operating income/(loss)	(500)	(920)	420
Income/(loss) before taxes	(600)	(1,356)	756
Net income/(loss)	(600)	(1,111)	511

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION, LTD.		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	6,900	5,567	1,333
Operating income/(loss)	1,800	923	877
Income/(loss) before taxes	1,800	1,042	758
Net income/(loss)	1,400	777	623

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2,3)		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	59,500	51,290	8,210
Operating income/(loss)	5,600	4,660	940
Income/(loss) before taxes	5,700	4,900	800
Net income/(loss)	4,600	3,620	980

(Millions of yen)

	PT. LINTEC INDONESIA		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	6,500	5,753	747
Operating income/(loss)	100	(18)	118
Income/(loss) before taxes	100	(3)	103
Net income/(loss)	100	(16)	116

(Millions of yen)

	LINTEC KOREA, INC.		
	FY2016 (Forecast)	FY2015 (Results)	Inc/(Dec)
Net sales	4,200	4,265	(65)
Operating income/(loss)	1,000	1,143	(143)
Income/(loss) before taxes	1,000	1,248	(248)
Net income/(loss)	900	1,089	(189)

Note 1: Other consolidated subsidiaries include 24 foreign consolidated subsidiaries and 3 domestic consolidated subsidiaries.

Note 2: The fiscal year of 24 foreign consolidated subsidiaries runs from January 1 through December 31.

Note 3: LINTEC ASIA PACIFIC REGIONAL HEADQUARTERS PRIVATE LIMITED has been consolidated since FY2016 1Q.

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.