

Summary of First Quarter Business Results and Financial Report / FY2014

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Consolidated Balance Sheets

LINTEC Corporation

	FY2014 Jun 30,2013 (A)	FY2013 Mar 31,2013 (B)	Inc/(Dec) (A-B)	Major changes
(Millions of yen)				
Current assets	140,700	138,505	2,195	
Cash and time deposits	46,510	44,603	1,907	
Trade notes and accounts receivable	59,450	61,791	(2,341)	
Inventories	30,064	27,531	2,533	
Other	4,675	4,578	97	
Fixed assets	77,673	77,543	130	
Property, plant and equipment	64,851	64,915	(64)	} capital expenditure (¥1,173 million) depreciation & amortization (¥2,444 million)
Intangible assets	3,001	3,047	(46)	
Other	9,820	9,580	240	
Total assets	218,374	216,048	2,326	
Current liabilities	54,693	56,911	(2,218)	
Trade notes and accounts payable	42,613	43,124	(511)	
Short-term borrowings	1,480	1,430	50	
Other	10,599	12,357	(1,758)	
Long-term liabilities	15,579	15,566	13	
Accrued pension costs	14,297	14,136	161	
Other	1,281	1,430	(149)	
Total liabilities	70,273	72,478	(2,205)	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	0	
Retained earnings	100,292	99,198	1,094	
Treasury stock, at cost	(2,752)	(2,752)	0	
Net unrealized holding gain on securities	336	213	123	
Foreign currency translation adjustment	(573)	(3,843)	3,270	
Pension liability adjustment	(231)	(213)	(18)	
Share subscription rights	113	113	0	
Minority interests	884	822	62	
Total net assets	148,101	143,569	4,532	
Total liabilities and net assets	218,374	216,048	2,326	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

	FY2013				FY2014			
	Jun 30,2012	Sep 30,2012	Dec 31,2012	Mar 31,2013	Jun 30,2013	Sep 30,2013	Dec 31,2013	Mar 31,2014
(Millions of yen)								
Current assets	137,132	140,797	138,193	138,505	140,700			
Cash and time deposits	38,874	42,818	41,574	44,603	46,510			
Trade notes and accounts receivable	64,646	64,492	64,447	61,791	59,450			
Inventories	28,756	28,154	28,002	27,531	30,064			
Other	4,854	5,333	4,169	4,578	4,675			
Fixed assets	74,523	75,442	75,192	77,543	77,673			
Property, plant and equipment	63,466	64,260	63,800	64,915	64,851			
Intangible assets	2,788	2,936	2,919	3,047	3,001			
Other	8,267	8,245	8,472	9,580	9,820			
Total assets	211,655	216,240	213,386	216,048	218,374			
Current liabilities	60,035	64,377	61,090	56,911	54,693			
Trade notes and accounts payable	47,065	49,200	47,973	43,124	42,613			
Short-term borrowings	1,320	1,420	1,330	1,430	1,480			
Other	11,649	13,756	11,786	12,357	10,599			
Long-term liabilities	15,431	15,481	15,365	15,566	15,579			
Accrued pension costs	13,947	14,012	13,985	14,136	14,297			
Other	1,484	1,469	1,380	1,430	1,281			
Total liabilities	75,467	79,859	76,455	72,478	70,273			
Common stock	23,201	23,201	23,201	23,201	23,201			
Capital surplus	26,830	26,830	26,830	26,830	26,830			
Retained earnings	94,497	96,909	97,855	99,198	100,292			
Treasury stock, at cost	(2,751)	(2,751)	(2,751)	(2,752)	(2,752)			
Net unrealized holding gain on securities	(4)	(85)	5	213	336			
Foreign currency translation adjustment	(6,376)	(8,508)	(8,943)	(3,843)	(573)			
Pension liability adjustment	(169)	(164)	(160)	(213)	(231)			
Share subscription rights	94	113	113	113	113			
Minority interests	866	836	779	822	884			
Total net assets	136,188	136,381	136,930	143,569	148,101			
Total liabilities and net assets	211,655	216,240	213,386	216,048	218,374			

	FY2014 (Apr'13-Jun'13) (A)		FY2013 (Apr'12-Jun'12) (B)		Increase/(Decrease) (A-B)		FY2013 (Apr'12-Mar'13)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	46,889	100.0	45,955	100.0	934	2.0	190,844	100.0
Cost of goods sold	36,186	77.2	36,128	78.6	58	0.2	150,432	78.8
Gross profit	10,703	22.8	9,827	21.4	876	8.9	40,411	21.2
Selling, general and administrative expense	7,700	16.4	7,310	15.9	390	5.3	29,847	15.6
Operating income	3,003	6.4	2,517	5.5	486	19.3	10,564	5.6
Non-operating income	539	1.2	197	0.4	342	173.6	1,304	0.7
Non-operating expense	95	0.2	161	0.4	(66)	(41.0)	887	0.5
Ordinary income	3,447	7.4	2,552	5.5	895	35.1	10,981	5.8
Extraordinary gain	—	—	—	—	—	—	44	0.0
Extraordinary loss	—	—	—	—	—	—	189	0.1
Income before income taxes	3,447	7.4	2,552	5.5	895	35.1	10,836	5.7
Income taxes	1,068	2.3	840	1.8	228	27.1	3,162	1.7
Income before minority interests	2,379	5.1	1,712	3.7	667	39.0	7,673	4.0
Minority income/(loss)	3	0.0	2	0.0	1	50.0	(7)	(0.0)
Net income	2,375	5.1	1,710	3.7	665	38.9	7,681	4.0

Earnings per share (yen)	31.80	22.89	8.91	102.83
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Consolidated Statements of Income (Quarterly Trend)

LINTEC Corporation

(Millions of yen)

	FY2013 (Apr'12-Mar'13)				FY2014 (Apr'13-Mar'14)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	45,955	50,121	48,315	46,453	46,889			
Cost of goods sold	36,128	39,459	38,128	36,717	36,186			
Gross profit	9,827	10,661	10,187	9,736	10,703			
Selling, general and administrative expense	7,310	7,464	7,417	7,656	7,700			
Operating income	2,517	3,197	2,769	2,081	3,003			
Non-operating income	197	118	280	709	539			
Non-operating expense	161	235	2	489	95			
Ordinary income	2,552	3,081	3,047	2,301	3,447			
Extraordinary gain	—	23	—	21	—			
Extraordinary loss	—	43	(43)	189	—			
Income before income taxes	2,552	3,061	3,091	2,132	3,447			
Income taxes	840	656	865	801	1,068			
Income before minority interests	1,712	2,405	2,226	1,330	2,379			
Minority income/(loss)	2	(7)	9	(11)	3			
Net income	1,710	2,412	2,216	1,343	2,375			

	FY2014 (Apr'13-Jun'13) (A)		FY2013 (Apr'12-Jun'12) (B)		Increase/(Decrease) (A-B)		FY2013 (Apr'12-Mar'13)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	46,889	100.0	45,955	100.0	934	2.0	190,844	100.0
Printing and Industrial Materials Products	20,133	42.9	20,589	44.8	(456)	(2.2)	82,761	43.4
Printing & Variable Information Products Operations	12,604	26.9	12,370	26.9	234	1.9	49,580	26.0
Industrial Materials Operations	7,529	16.0	8,219	17.9	(690)	(8.4)	33,181	17.4
Electronic and Optical Products	17,474	37.3	16,806	36.6	668	4.0	72,352	37.9
Advanced Materials Operations	8,627	18.4	8,149	17.8	478	5.9	33,993	17.8
Optical Products Operations	8,847	18.9	8,656	18.8	191	2.2	38,359	20.1
Paper and Converted Products	9,281	19.8	8,559	18.6	722	8.4	35,730	18.7
Fine & Specialty Paper Products Operations	3,965	8.5	3,707	8.0	258	7.0	15,887	8.3
Converted Products Operations	5,316	11.3	4,852	10.6	464	9.6	19,843	10.4
Operating Income	3,003	6.4	2,517	5.5	486	19.3	10,564	5.5
Printing and Industrial Materials Products	455	2.3	741	3.6	(286)	(38.6)	2,380	2.9
Electronic and Optical Products	1,296	7.4	567	3.4	729	128.6	3,196	4.4
Paper and Converted Products	1,324	14.3	1,183	13.8	141	11.9	4,980	13.9

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

(Millions of yen)

	FY2013 (Apr'12-Mar'13)				FY2014 (Apr'13-Mar'14)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	45,955	50,121	48,315	46,453	46,889			
Printing and Industrial Materials Products	20,589	21,473	20,340	20,359	20,133			
Printing & Variable Information Products Operations	12,370	12,768	12,422	12,020	12,604			
Industrial Materials Operations	8,219	8,705	7,918	8,339	7,529			
Electronic and Optical Products	16,806	19,759	19,098	16,689	17,474			
Advanced Materials Operations	8,149	9,074	8,439	8,331	8,627			
Optical Products Operations	8,656	10,686	10,659	8,358	8,847			
Paper and Converted Products	8,559	8,889	8,877	9,405	9,281			
Fine & Specialty Paper Products Operations	3,707	4,009	3,807	4,364	3,965			
Converted Products Operations	4,852	4,880	5,071	5,040	5,316			
Operating Income	2,517	3,197	2,769	2,081	3,003			
Printing and Industrial Materials Products	741	811	523	305	455			
Electronic and Optical Products	567	1,124	1,045	460	1,296			
Paper and Converted Products	1,183	1,267	1,198	1,332	1,324			

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Jun 2013	Apr - Jun 2012	Inc/(Dec)	FY2013
Net sales	37,194	38,605	(1,411)	155,678
Operating income	1,810	1,697	113	6,208
Income before income taxes	2,629	1,583	1,046	8,957
Net income	1,813	955	858	6,738

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Mar 2013	Jan - Mar 2012	Inc/(Dec)	FY2013
Net sales	615	463	152	2,207
Operating income	49	30	19	265
Income before income taxes	61	9	52	226
Net income	46	7	39	171

(Millions of yen)

	LINTEC SINGAPORE PRIVATE LIMITED			
	Jan - Mar 2013	Jan - Mar 2012	Inc/(Dec)	FY2013
Net sales	1,690	1,234	456	5,937
Operating income	224	65	159	435
Income before income taxes	289	93	196	666
Net income	241	78	163	582

(Millions of yen)

	MADICO,INC. (Note 1)			
	Jan - Mar 2013	Jan - Mar 2012	Inc/(Dec)	FY2013
Net sales	1,917	2,101	(184)	8,777
Operating income	(122)	(207)	85	(361)
Income before income taxes	(109)	(207)	98	(365)
Net income	(76)	(207)	131	(228)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Mar 2013	Jan - Mar 2012	Inc/(Dec)	FY2013
Net sales	1,053	1,046	7	4,660
Operating income	58	90	(32)	463
Income before income taxes	93	106	(13)	502
Net income	70	80	(10)	374

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 2,3,4,5)			
	Apr - Jun 2013	Apr - Jun 2012	Inc/(Dec)	FY2013
Net sales	9,464	8,217	1,247	35,853
Operating income	1,079	517	562	2,574
Income before income taxes	1,215	651	564	2,729
Net income	962	516	446	1,973

Note 1: Due to the merger of MADICO,INC. and MADICO WINDOW FILMS,INC. on January 1,2013, Jan - Mar 2012 and FY2013 Results are shown as the sum of them.

Note 2: Other consolidated subsidiaries include 14 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.
 Note 3: The fiscal year of 14 foreign consolidated subsidiaries runs from January 1 through December 31.

(Millions of yen)

	PT.LINTEC INDONESIA			
	Jan - Mar 2013	Jan - Mar 2012	Inc/(Dec)	FY2013
Net sales	1,424	1,070	354	4,453
Operating income	26	16	10	35
Income before income taxes	23	10	13	(7)
Net income	14	7	7	(20)

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Mar 2013	Jan - Mar 2012	Inc/(Dec)	FY2013
Net sales	779	1,044	(265)	3,834
Operating income	151	298	(147)	978
Income before income taxes	180	329	(149)	1,055
Net income	174	323	(149)	1,028

Note 4: LINTEC HI-TECH(TAIWAN),INC. has been consolidated since FY2014.

Note 5: Due to the merger of MADICO,INC. and MADICO WINDOW FILMS,INC. on January 1,2013, MADICO WINDOW FILMS,INC. Results are eliminated from Apr - Jun 2012 and FY2013 Results.

Business Results of Major Group Companies 1 (Quarterly Trend)

LINTEC Corporation

FY2013	FY2014
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【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	38,605	41,471	39,021	36,581	37,194			
Operating income/(loss)	1,697	1,742	1,354	1,415	1,810			
Income/(loss) before taxes	1,583	3,272	2,170	1,932	2,629			
Net income / (loss)	955	2,689	1,554	1,540	1,813			

FY2013	FY2014
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【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	463	571	563	610	615			
Operating income/(loss)	30	84	84	67	49			
Income/(loss) before taxes	9	91	86	40	61			
Net income / (loss)	7	77	65	22	46			

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,101	2,562	2,171	1,943	1,917			
Operating income/(loss)	(207)	13	(73)	(94)	(122)			
Income/(loss) before taxes	(207)	13	(79)	(92)	(109)			
Net income / (loss)	(207)	79	(85)	(15)	(76)			

Note: Due to the merger of MADICO,INC. and MADICO WINDOW FILMS,INC. on January 1,2013, FY2013 Results are shown as the sum of them.

【LINTEC(SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,046	1,262	1,130	1,222	1,053			
Operating income/(loss)	90	171	103	99	58			
Income/(loss) before taxes	106	165	99	132	93			
Net income / (loss)	80	123	75	96	70			

【PT. LINTEC INDONESIA】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,070	1,180	1,098	1,105	1,424			
Operating income/(loss)	16	(3)	43	(21)	26			
Income/(loss) before taxes	10	(22)	37	(32)	23			
Net income / (loss)	7	(23)	33	(37)	14			

【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,044	1,027	905	858	779			
Operating income/(loss)	298	258	232	190	151			
Income/(loss) before taxes	329	277	252	197	180			
Net income / (loss)	323	269	248	188	174			

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

FY2013	FY2014
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【LINTEC SINGAPORE PRIVATE LIMITED】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,234	1,637	1,466	1,600	1,690			
Operating income/(loss)	65	134	135	101	224			
Income/(loss) before taxes	93	107	131	335	289			
Net income / (loss)	78	88	109	307	241			

【OTHER CONSOLIDATED SUBSIDIARIES (14 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	8,217	8,587	9,108	9,941	9,464			
Operating income/(loss)	517	777	891	389	1,079			
Income/(loss) before taxes	651	838	916	324	1,215			
Net income / (loss)	516	655	711	91	962			

Note 1: Other consolidated subsidiaries include 14 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: The fiscal year of 14 foreign consolidated subsidiaries runs from January 1 through December 31.

Note 3: LINTEC HI-TECH(TAIWAN),INC. has been consolidated since FY2014.

Note 4: Due to the merger of MADICO,INC. and MADICO WINDOW FILMS,INC. on January 1,2013, MADICO WINDOW FILMS,INC. Results are eliminated from FY2013 Results.

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2014 Apr - Jun 2013 (A)	FY2013 Apr - Jun 2012 (B)	Inc/(Dec) (A-B)	FY2013 Apr 2012 - Mar 2013
Cash flows from operating activities	3,289	2,518	771	19,619
Income before income taxes	3,447	2,552	895	10,836
Depreciation and amortization	2,444	2,376	68	10,141
Changes in operating assets and liabilities	193	566	(373)	1,665
Other, net	(2,795)	(2,977)	182	(3,023)
Cash flows from investing activities	(2,132)	(3,454)	1,322	(13,966)
Purchase of property, plant and equipment	(1,427)	(3,845)	2,418	(13,823)
Proceeds from sales of property, plant and equipment	18	0	18	10
Other, net	(723)	390	(1,113)	(153)
Cash flows from financing activities	(1,220)	(1,474)	254	(2,877)
Increase (Decrease) in short-term borrowings	50	—	50	110
Cash dividends paid	(1,213)	(1,418)	205	(2,759)
Other, net	(56)	(55)	(1)	(227)
Effect of exchange rate change on cash and cash equivalents	1,052	1,045	7	1,927
Net increase (decrease) in cash and cash equivalents	989	(1,363)	2,352	4,703
Cash and cash equivalents at beginning of the year	40,739	36,036	4,703	36,036
Increase in cash and cash equivalents from newly consolidated subsidiary	19	—	19	—
Cash and cash equivalents at end of the year	41,749	34,672	7,077	40,739

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2013				FY2014			
	<u>Apr - Jun 2012</u>	<u>Jul - Sep 2012</u>	<u>Oct - Dec 2012</u>	<u>Jan - Mar 2013</u>	<u>Apr - Jun 2013</u>	<u>Jul - Sep 2013</u>	<u>Oct - Dec 2013</u>	<u>Jan - Mar 2014</u>
Cash flows from operating activities	2,518	8,301	3,123	5,677	3,289			
Income before income taxes	2,552	3,061	3,091	2,132	3,447			
Depreciation and amortization	2,376	2,459	2,623	2,683	2,444			
Changes in operating assets and liabilities	566	2,480	(1,080)	(301)	193			
Other, net	(2,977)	301	(1,510)	1,163	(2,795)			
Cash flows from investing activities	(3,454)	(2,714)	(3,095)	(4,703)	(2,132)			
Purchase of property, plant and equipment	(3,845)	(3,029)	(3,002)	(3,947)	(1,427)			
Proceeds from sales of property, plant and equipment	0	2	5	3	18			
Other, net	390	314	(99)	(758)	(723)			
Cash flows from financing activities	(1,474)	(30)	(1,353)	(20)	(1,220)			
Increase (Decrease) in short-term borrowings	—	100	(90)	100	50			
Cash dividends paid	(1,418)	(74)	(1,207)	(60)	(1,213)			
Other, net	(55)	(57)	(56)	(59)	(56)			
Effect of exchange rate change on cash and cash equivalents	1,045	(804)	57	1,629	1,052			
Net increase (decrease) in cash and cash equivalents	(1,363)	4,750	(1,267)	2,583	989			
Cash and cash equivalents at beginning of the year	36,036	34,672	39,424	38,156	40,739			
Increase in cash and cash equivalents from newly consolidated subsidiary	—	—	—	—	19			
Cash and cash equivalents at end of the year	34,672	39,424	38,156	40,739	41,749			

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	FY2014 Apr 2013 – Mar 2014 (Forecast) (A)		FY2013 Apr 2012 – Mar 2013 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
Net sales	210,000	100.0	190,844	100.0	19,156	10.0
Cost of goods sold	162,600	77.4	150,432	78.8	12,168	8.1
Gross profit	47,400	22.6	40,411	21.2	6,989	17.3
Selling, general and administrative expense	32,400	15.4	29,847	15.6	2,553	8.6
Operating income	15,000	7.1	10,564	5.6	4,436	42.0
Non-operating income	800	0.4	1,304	0.7	(504)	(38.7)
Non-operating expense	800	0.4	887	0.5	(87)	(9.8)
Ordinary income	15,000	7.1	10,981	5.8	4,019	36.6
Extraordinary gain	—	—	44	0.0	(44)	—
Extraordinary loss	—	—	189	0.1	(189)	—
Income before income taxes	15,000	7.1	10,836	5.7	4,164	38.4
Income taxes	4,500	2.1	3,162	1.7	1,338	42.3
Income before minority interests	10,500	5.0	7,673	4.0	2,827	36.8
Minority income (loss)	—	—	(7)	(0.0)	7	—
Net income	10,500	5.0	7,681	4.0	2,819	36.7
Net income per share (yen)		140.57		102.83		37.74

Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	FY2014 Apr 2013 – Mar 2014 (Forecast) (A)		FY2013 Apr 2012 – Mar 2013 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
Net sales	210,000	100.0	190,844	100.0	19,156	10.0
Printing and Industrial Materials Products	90,500	43.1	82,761	43.4	7,739	9.4
Printing & Variable Information Products Operations	54,000	25.7	49,580	26.0	4,420	8.9
Industrial Materials Operations	36,500	17.4	33,181	17.4	3,319	10.0
Electronic and Optical Products	82,400	39.2	72,352	37.9	10,048	13.9
Advanced Materials Operations	37,600	17.9	33,993	17.8	3,607	10.6
Optical Products Operations	44,800	21.3	38,359	20.1	6,441	16.8
Paper and Converted Products	37,100	17.7	35,730	18.7	1,370	3.8
Fine & Specialty Paper Products Operations	16,600	7.9	15,887	8.3	713	4.5
Converted Products Operations	20,500	9.8	19,843	10.4	657	3.3
Operating Income	15,000	7.1	10,564	5.5	4,436	42.0
Printing and Industrial Materials Products	3,800	4.2	2,380	2.9	1,420	59.7
Electronic and Optical Products	7,100	8.6	3,196	4.4	3,904	122.2
Paper and Converted Products	4,100	11.1	4,980	13.9	(880)	(17.7)

Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	161,300	155,678	5,622
Operating income	7,200	6,208	992
Income before income taxes	10,300	8,957	1,343
Net income	7,500	6,738	762

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	3,200	2,207	993
Operating income	390	265	125
Income before income taxes	400	226	174
Net income	300	171	129

(Millions of yen)

	LINTEC SINGAPORE PRIVATE LIMITED		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	7,800	5,937	1,863
Operating income	970	435	535
Income before income taxes	1,010	666	344
Net income	840	582	258

(Millions of yen)

	MADICO,INC. (Note 1)		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	10,300	8,777	1,523
Operating income	200	(361)	561
Income before income taxes	200	(365)	565
Net income	100	(228)	328

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	5,500	4,660	840
Operating income	680	463	217
Income before income taxes	680	502	178
Net income	510	374	136

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 2,3,4,5)		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	45,400	35,853	9,547
Operating income	4,500	2,574	1,926
Income before income taxes	4,530	2,729	1,801
Net income	3,470	1,973	1,497

Note 1: Due to the merger of MADICO,INC. and MADICO WINDOW FILMS,INC. on January 1,2013, FY2013 Results are shown as the sum of them.

Note 2: Other consolidated subsidiaries include 14 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 3: The fiscal year of 14 foreign consolidated subsidiaries runs from January 1 through December 31.

Note 4: LINTEC HI-TECH(TAIWAN) ,INC. has been consolidated since FY2014.

Note 5: Due to the merger of MADICO,INC. and MADICO WINDOW FILMS,INC. on January 1,2013, MADICO WINDOW FILMS,INC. Results are eliminated from FY2013 Results.

(Millions of yen)

	PT.LINTEC INDONESIA		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	6,000	4,453	1,547
Operating income	150	35	115
Income before income taxes	150	(7)	157
Net income	120	(20)	140

(Millions of yen)

	LINTEC KOREA, INC.		
	FY2014 (Forecast)	FY2013 (Results)	Inc/(Dec)
Net sales	3,700	3,834	(134)
Operating income	910	978	(68)
Income before income taxes	930	1,055	(125)
Net income	900	1,028	(128)

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.