

Summary of Financial Results for the Three Months Ended June 2013
[Japanese Standards] (Consolidated)

Member, Financial Accounting Standards Foundation

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Name of listed company: LINTEC Corporation
Code number: 7966

Stock exchange listing: Tokyo Stock Exchange 1st Section
URL: <http://www.lintec-global.com/>

Representative: Akihiko Ouchi, President and CEO

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Scheduled filing date for quarterly report: August 9, 2013

Scheduled date for dividend payments: —

Supplemental material on quarterly results: Yes

Presentation on quarterly results: None

(Amounts less than one million yen are omitted)

1. CONSOLIDATED BUSINESS RESULTS FOR THE THREE MONTHS ENDED JUNE 2013
(from April 1, 2013 to June 30, 2013)

(1) Consolidated Operating Results (cumulative) (% represents the rate of increase or decrease over the same period last year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Three Months Ended June 2013	46,889	2.0	3,003	19.3	3,447	35.0	2,375	38.9
Three Months Ended June 2012	45,955	(12.8)	2,517	(53.3)	2,552	(52.9)	1,710	(53.2)

(Note) Comprehensive income: Three Months Ended June 30, 2013: 5,811 million yen, up 20.2%
Three Months Ended June 30, 2012: 4,834 million yen, down 8.5%

	Net income per share	Net income per share (diluted)
	Yen	Yen
Three Months Ended June 2013	31.80	31.77
Three Months Ended June 2012	22.89	22.88

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio
	Millions of Yen	Millions of Yen	%
As of June 30, 2013	218,374	148,101	67.4
As of March 31, 2013	216,048	143,569	66.0

(Reference) Shareholders' equity: As of June 30, 2013: 147,103 million yen As of March 31, 2013: 142,634 million yen

2. DIVIDENDS

	Cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
FY ended March 2013	—	17.00	—	17.00	34.00
FY ended March 2014	—				
FY ending March 2014 (forecast)		21.00	—	21.00	42.00

(Note) Revision of the latest dividend forecast announced: None

3. FORECASTS OF CONSOLIDATED BUSINESS RESULTS FOR THE FISCAL YEAR ENDING MARCH 2014
(from April 1, 2013 to March 31, 2014)

(% represents changes over the same period in the previous fiscal year.)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
First half (cumulative)	—	—	—	—	—	—	—	—	—
Full year	210,000	10.0	15,000	42.0	15,000	36.6	10,500	36.7	140.57

(Note) Revision of the latest consolidated results forecast announced: None

*Notes

- (1) Changes in status of significant subsidiaries during the quarter (changes in status of specified subsidiaries accompanying changes in consolidated range): None
Newly consolidated subsidiaries: None
Subsidiaries excluded: None
- (2) Application of accounting treatment specific to preparing quarterly consolidated financial statements: None
- (3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements
- (a) Changes due to revisions to accounting standards: None
- (b) Changes other than (a): None
- (c) Changes in accounting estimates: None
- (d) Retrospective restatements: None
- (4) Number of outstanding shares (common stock):
- (a) Number of outstanding shares at period-end (including treasury stock)
- (b) Number of treasury stocks at period-end
- (c) Average number of shares during the period (cumulative total for quarterly period)

(a)	Three Months Ended June 2013:	76,564,240	FY Ended March 2013	76,564,240
(b)	Three Months Ended June 2013:	1,869,860	FY Ended March 2013	1,869,676
(c)	Three Months Ended June 2013:	74,694,462	Three Months Ended June 2012	74,695,248

*Indication of quarterly review procedures implementation status

- At the time of the disclosure of the current quarterly financial results, the review procedures of the financial statements according to the Financial Instruments and Exchange Act are under way.

*Explanation relating to the appropriate use of forecasts of business results and other items of note

- The forecasts included in this document are based on the currently available information and certain assumptions that we believe reasonable. Actual results, etc. may differ from projections due to a variety of reasons.
- Supplemental materials will be posted on our website (<http://www.lintec-global.com>) in a timely manner.

Consolidated Quarterly Financial Statements**(1) Consolidated Quarterly Balance Sheets**

(Millions of yen)

	As of March 31, 2013	As of June 30, 2013
Assets		
Current assets		
Cash and deposits	44,603	46,510
Trade notes and accounts receivable	61,791	59,450
Inventories	27,531	30,064
Other	4,838	4,778
Allowance for doubtful accounts	(259)	(102)
Total current assets	138,505	140,700
Non-current assets		
Property, plant and equipment		
Buildings and structures (net)	27,369	27,659
Machinery, equipment and vehicles (net)	24,405	24,262
Land	10,382	10,494
Construction in progress	1,023	741
Other (net)	1,734	1,693
Total property, plant and equipment	64,915	64,851
Intangible assets	3,047	3,001
Investments and other assets		
Other	9,752	10,109
Allowance for doubtful accounts	(171)	(288)
Total investments and other assets	9,580	9,820
Total non-current assets	77,543	77,673
Total assets	216,048	218,374

(Millions of yen)

	As of March 31, 2013	As of June 30, 2013
Liabilities		
Current liabilities		
Trade notes and accounts payable	43,124	42,613
Short-term borrowings	1,430	1,480
Accrued income taxes	1,931	1,018
Provision for directors' bonuses	46	21
Other	10,378	9,559
Total current liabilities	56,911	54,693
Non-current liabilities		
Accrued pension costs	14,136	14,297
Provision for environmental measures	132	132
Other	1,297	1,148
Total non-current liabilities	15,566	15,579
Total liabilities	72,478	70,273
Net Assets		
Shareholders' equity		
Common stock	23,201	23,201
Capital surplus	26,830	26,830
Retained earnings	99,198	100,292
Treasury stock	(2,752)	(2,752)
Total shareholders' equity	146,478	147,571
Accumulated other comprehensive income		
Net unrealized holding gain on securities	213	336
Foreign currency translation adjustments	(3,843)	(573)
Adjustment regarding pension obligations of consolidated overseas subsidiaries	(213)	(231)
Total accumulated other comprehensive income	(3,843)	(468)
Share subscription rights	113	113
Minority interests	822	884
Total net assets	143,569	148,101
Total liabilities and net assets	216,048	218,374

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Comprehensive Income
Consolidated Quarterly Statements of Income
Three Months Ended June 30, 2013

(Millions of yen)

	Previous consolidated fiscal year (Three months ended June 30, 2012)	Current consolidated fiscal year (Three months ended June 30, 2013)
Net sales	45,955	46,889
Cost of sales	36,128	36,186
Gross profit	9,827	10,703
Selling, general and administrative expenses	7,310	7,700
Operating income	2,517	3,003
Non-operating income		
Interest income	67	52
Dividends income	37	38
Gain on sales of noncurrent assets	—	17
Foreign exchange gains	—	353
Other income	92	78
Total non-operating income	197	539
Non-operating expenses		
Interest expenses	3	3
Loss on retirement of noncurrent assets	40	21
Foreign exchange losses	72	—
Compensation expenses	9	37
Other expenses	34	31
Total non-operating expenses	161	95
Ordinary income	2,552	3,447
Income before income taxes	2,552	3,447
Income taxes	274	654
Deferred income taxes	565	413
Total income taxes	840	1,068
Income before minority interests	1,712	2,379
Minority interests	2	3
Net income	1,710	2,375

Consolidated Quarterly Statements of Comprehensive Income
 Three Months Ended June 30, 2013

(Millions of yen)

	Previous consolidated fiscal year (Three months ended June 30, 2012)	Current consolidated fiscal year (Three months ended June 30, 2013)
Income before minority interests	1,712	2,379
Other comprehensive income		
Net unrealized holding gain on securities	(121)	123
Foreign currency translation adjustments	3,253	3,327
Adjustment regarding pension obligations of consolidated overseas subsidiaries	(9)	(18)
Total other comprehensive income	3,122	3,432
Comprehensive income	4,834	5,811
(Comprehensive income attributable to)		
Shareholders of parent	4,764	5,749
Minority interests	70	62

(3) Notes to Consolidated Quarterly Financial Statements

(Notes on Going Concern)

Not applicable.

(Notes on Significant Changes in the Amount of Total Shareholders' Equity)

Not applicable.

(Segment Information, etc.)

I. Previous first quarter (from April 1, 2012 to June 30, 2012)

Information on sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segments				Adjustment (Note 1)	Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to outside customers	20,589	16,806	8,559	45,955	—	45,955
Intersegment sales and transfers	6	4	3,960	3,972	(3,972)	—
Total	20,596	16,810	12,520	49,927	(3,972)	45,955
Segment income	741	567	1,183	2,492	24	2,517

Notes:

1. Segment income in each segment was adjusted by eliminating the amount of intra-segments transactions.
2. Segment income is adjusted to be recorded as operating income in the quarterly consolidated statements of income.

II. Current first quarter (from April 1, 2013 to June 30, 2013)

Information on sales and income or loss by reportable segment

(Millions of yen)

	Reportable Segments				Adjustment (Note 1)	Consolidated Statements of Income (Note 2)
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to outside customers	20,133	17,474	9,281	46,889	—	46,889
Intersegment sales and transfers	3	2	3,617	3,623	(3,623)	—
Total	20,136	17,477	12,898	50,513	(3,623)	46,889
Segment income	455	1,296	1,324	3,076	(73)	3,003

Notes:

1. Segment income in each segment was adjusted by eliminating the amount of intra-segments transactions.
2. Segment income is adjusted to be recorded as operating income in the quarterly consolidated statements of income.