

Summary of Third Quarter Business Results and Financial Report / FY2013

<i>Balance Sheets</i>	<i>Page 1</i>
<i>Balance Sheets (Quarterly Trend)</i>	<i>Page 2</i>
<i>Statements of Income</i>	<i>Page 3</i>
<i>Statements of Income (Quarterly Trend)</i>	<i>Page 4</i>
<i>Segment Information (sales) by Business</i>	<i>Page 5</i>
<i>Segment Information (sales) by Business (Quarterly Trend)</i>	<i>Page 6</i>
<i>Business Results of Major Group Companies</i>	<i>Page 7</i>
<i>Business Results of Major Group Companies 1 (Quarterly Trend)</i>	<i>Page 8</i>
<i>Business Results of Major Group Companies 2 (Quarterly Trend)</i>	<i>Page 9</i>
<i>Statements of Cash Flows</i>	<i>Page 10</i>
<i>Statements of Cash Flows (Quarterly Trend)</i>	<i>Page 11</i>
<i>Statements of Income (Forecast)</i>	<i>Page 12</i>
<i>Segment Information (sales) by Business (Forecast)</i>	<i>Page 13</i>
<i>Business Results of Major Group Companies (Forecast)</i>	<i>Page 14</i>



(Millions of yen)	FY2013 Dec 31,2012 (A)	FY2012 Mar 31,2012 (B)	Inc/(Dec) (A-B)	Major changes
Current assets	138,193	137,229	964	
Cash and time deposits	41,574	40,907	667	
Trade notes and accounts receivable	64,447	64,765	(318)	
Inventories	28,002	27,217	785	
Other	4,169	4,338	(169)	
Fixed assets	75,192	72,973	2,219	
Property, plant and equipment	63,800	62,273	1,527	} capital expenditure (¥9,690 million) depreciation & amortization (¥7,458 million)
Intangible assets	2,919	2,345	574	
Other	8,472	8,354	118	
Total assets	213,386	210,203	3,183	
Current liabilities	61,090	62,075	(985)	
Trade notes and accounts payable	47,973	45,612	2,361	
Short-term borrowings	1,330	1,320	10	
Other	11,786	15,143	(3,357)	
Long-term liabilities	15,365	15,279	86	
Accrued pension costs	13,985	13,914	71	
Other	1,380	1,365	15	
Total liabilities	76,455	77,355	(900)	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	0	
Retained earnings	97,855	94,281	3,574	
Treasury stock, at cost	(2,751)	(2,750)	(1)	
Net unrealized holding gain on securities	5	117	(112)	
Foreign currency translation adjustment	(8,943)	(9,561)	618	
Pension liability adjustment	(160)	(160)	—	
Share subscription rights	113	94	19	
Minority interests	779	796	(17)	
Total net assets	136,930	132,847	4,083	
Total liabilities and net assets	213,386	210,203	3,183	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2012				FY2013			
	Jun 30,2011	Sep 30,2011	Dec 31,2011	Mar 31,2012	Jun 30,2012	Sep 30,2012	Dec 31,2012	Mar 31,2013
Current assets	135,324	134,895	133,554	137,229	137,132	140,797	138,193	
Cash and time deposits	35,954	38,138	34,743	40,907	38,874	42,818	41,574	
Trade notes and accounts receivable	65,064	62,512	63,964	64,765	64,646	64,492	64,447	
Inventories	30,468	29,577	30,145	27,217	28,756	28,154	28,002	
Other	3,836	4,666	4,701	4,338	4,854	5,333	4,169	
Fixed assets	73,149	73,052	72,901	72,973	74,523	75,442	75,192	
Property, plant and equipment	61,558	61,834	62,134	62,273	63,466	64,260	63,800	
Intangible assets	2,089	2,079	2,256	2,345	2,788	2,936	2,919	
Other	9,502	9,139	8,510	8,354	8,267	8,245	8,472	
Total assets	208,474	207,947	206,455	210,203	211,655	216,240	213,386	
Current liabilities	59,049	57,964	60,627	62,075	60,035	64,377	61,090	
Trade notes and accounts payable	45,324	43,402	47,639	45,612	47,065	49,200	47,973	
Short-term borrowings	1,368	1,443	342	1,320	1,320	1,420	1,330	
Other	12,356	13,118	12,645	15,143	11,649	13,756	11,786	
Long-term liabilities	15,075	15,163	15,087	15,279	15,431	15,481	15,365	
Long-term borrowings	—	—	—	—	—	—	—	
Accrued pension costs	13,792	13,897	13,861	13,914	13,947	14,012	13,985	
Other	1,282	1,265	1,225	1,365	1,484	1,469	1,380	
Total liabilities	74,124	73,127	75,714	77,355	75,467	79,859	76,455	
Common stock	23,201	23,201	23,201	23,201	23,201	23,201	23,201	
Capital surplus	26,830	26,830	26,830	26,830	26,830	26,830	26,830	
Retained earnings	90,783	93,006	92,615	94,281	94,497	96,909	97,855	
Treasury stock, at cost	(1,036)	(2,754)	(2,750)	(2,750)	(2,751)	(2,751)	(2,751)	
Net unrealized holding gain on securities	250	45	38	117	(4)	(85)	5	
Foreign currency translation adjustment	(6,466)	(6,316)	(9,961)	(9,561)	(6,376)	(8,508)	(8,943)	
Pension liability adjustment	(144)	(140)	(132)	(160)	(169)	(164)	(160)	
Share subscription rights	88	98	94	94	94	113	113	
Minority interests	842	849	807	796	866	836	779	
Total net assets	134,349	134,819	130,741	132,847	136,188	136,381	136,930	
Total liabilities and net assets	208,474	207,947	206,455	210,203	211,655	216,240	213,386	

	FY2013 (Apr'12-Dec'12) (A)		FY2012 (Apr'11-Dec'11) (B)		Increase/(Decrease) (A-B)		FY2012 (Apr'11-Mar'12)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	144,391	100.0	151,657	100.0	(7,266)	(4.8)	200,905	100.0
Cost of goods sold	113,715	78.8	119,004	78.5	(5,289)	(4.4)	158,738	79.0
Gross profit	30,675	21.2	32,652	21.5	(1,977)	(6.1)	42,167	21.0
Selling, general and administrative expense	22,191	15.3	20,990	13.8	1,201	5.7	28,192	14.0
Operating income	8,483	5.9	11,662	7.7	(3,179)	(27.3)	13,975	7.0
Non-operating income	595	0.4	440	0.3	155	35.2	625	0.3
Non-operating expense	398	0.3	940	0.6	(542)	(57.7)	986	0.5
Ordinary income	8,680	6.0	11,162	7.4	(2,482)	(22.2)	13,613	6.8
Extraordinary gain	23	0.0	22	0.0	1	4.5	22	0.0
Extraordinary loss	—	—	237	0.2	(237)	(100.0)	253	0.1
Income before income taxes	8,704	6.0	10,946	7.2	(2,242)	(20.5)	13,382	6.7
Income taxes	2,361	1.6	3,910	2.6	(1,549)	(39.6)	4,677	2.3
Income before minority interests	6,343	4.4	7,036	4.6	(693)	(9.8)	8,704	4.4
Minority income/(loss)	4	0.0	53	0.0	(49)	(92.5)	56	0.0
Net income	6,338	4.4	6,982	4.6	(644)	(9.2)	8,648	4.4

Earnings per share (yen)	84.85	92.92	(8.07)	115.26
--------------------------	-------	-------	--------	--------

Consolidated Statements of Income (Quarterly Trend)

LINTEC Corporation

(Millions of yen)

	FY2012 (Apr'11-Mar'12)				FY2013 (Apr'12-Mar'13)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	52,707	52,204	46,746	49,248	45,955	50,121	48,315	
Cost of goods sold	40,504	41,608	36,892	39,734	36,128	39,459	38,128	
Gross profit	12,203	10,595	9,854	9,515	9,827	10,661	10,187	
Selling, general and administrative expense	6,809	7,080	7,101	7,202	7,310	7,464	7,417	
Operating income	5,393	3,515	2,754	2,313	2,517	3,197	2,769	
Non-operating income	176	123	141	185	197	118	280	
Non-operating expense	150	301	489	46	161	235	2	
Ordinary income	5,418	3,338	2,406	2,451	2,552	3,081	3,047	
Extraordinary gain	—	22	—	—	—	23	—	
Extraordinary loss	—	235	2	16	—	43	(43)	
Income before income taxes	5,418	3,125	2,403	2,436	2,552	3,061	3,091	
Income taxes	1,729	891	1,290	767	840	656	865	
Income before minority interests	3,688	2,235	1,113	1,668	1,712	2,405	2,226	
Minority income/(loss)	31	12	10	3	2	(7)	9	
Net income	3,657	2,222	1,103	1,666	1,710	2,412	2,216	

	FY2013 (Apr'12-Dec'12) (A)		FY2012 (Apr'11-Dec'11) (B)		Increase/(Decrease) (A-B)		FY2012 (Apr'11-Mar'12)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	144,391	100.0	151,657	100.0	(7,266)	(4.8)	200,905	100.0
Printing and Industrial Materials Products	62,402	43.2	68,542	45.2	(6,140)	(9.0)	90,093	44.8
Printing & Variable Information Products Operations	37,560	26.0	39,501	26.1	(1,941)	(4.9)	53,016	26.4
Industrial Materials Operations	24,842	17.2	29,041	19.1	(4,199)	(14.5)	37,077	18.4
Electronic and Optical Products	55,663	38.6	55,589	36.7	74	0.1	73,874	36.8
Advanced Materials Operations	25,662	17.8	23,885	15.8	1,777	7.4	31,843	15.9
Optical Products Operations	30,001	20.8	31,704	20.9	(1,703)	(5.4)	42,031	20.9
Paper and Converted Products	26,325	18.2	27,525	18.1	(1,200)	(4.4)	36,937	18.4
Fine & Specialty Paper Products Operations	11,523	8.0	12,135	8.0	(612)	(5.0)	16,887	8.4
Converted Products Operations	14,803	10.2	15,390	10.1	(587)	(3.8)	20,050	10.0
Operating Income	8,483	5.9	11,662	7.7	(3,179)	(27.3)	13,975	7.0
Printing and Industrial Materials Products	2,075	3.3	4,473	6.5	(2,398)	(53.6)	5,213	5.8
Electronic and Optical Products	2,736	4.9	3,555	6.4	(819)	(23.0)	3,942	5.3
Paper and Converted Products	3,648	13.9	3,635	13.2	13	0.4	4,846	13.1

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

(Millions of yen)

	FY2012 (Apr'11-Mar'12)				FY2013 (Apr'12-Mar'13)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	52,707	52,204	46,746	49,248	45,955	50,121	48,315	
Printing and Industrial Materials Products	23,832	22,615	22,095	21,551	20,589	21,473	20,340	
Printing & Variable Information Products Operations	13,420	13,146	12,935	13,515	12,370	12,768	12,422	
Industrial Materials Operations	10,412	9,469	9,160	8,036	8,219	8,705	7,918	
Electronic and Optical Products	18,762	20,726	16,101	18,285	16,806	19,759	19,098	
Advanced Materials Operations	7,731	8,618	7,536	7,958	8,149	9,074	8,439	
Optical Products Operations	11,031	12,108	8,565	10,327	8,656	10,686	10,659	
Paper and Converted Products	10,112	8,864	8,549	9,412	8,559	8,889	8,877	
Fine & Specialty Paper Products Operations	4,398	3,838	3,899	4,752	3,707	4,009	3,807	
Converted Products Operations	5,715	5,025	4,650	4,660	4,852	4,880	5,071	
Operating Income	5,393	3,515	2,754	2,313	2,517	3,197	2,769	
Printing and Industrial Materials Products	2,358	1,173	942	740	741	811	523	
Electronic and Optical Products	1,341	1,321	893	387	567	1,124	1,045	
Paper and Converted Products	1,690	1,040	905	1,211	1,183	1,267	1,198	

(Millions of yen)

	LINTEC CORPORATION			
	Apr -Dec 2012	Apr - Dec 2011	Inc/(Dec)	FY2012
Net sales	119,097	121,103	(2,006)	162,177
Operating income	4,793	5,913	(1,120)	7,381
Income before income taxes	7,025	7,057	(32)	9,668
Net income	5,198	4,314	884	6,371

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	750	1,258	(508)	1,568
Operating income	(49)	53	(102)	34
Income before income taxes	(53)	45	(98)	30
Net income	(58)	30	(88)	23

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	2,976	2,937	39	4,108
Operating income	788	852	(64)	1,207
Income before income taxes	858	871	(13)	1,256
Net income	840	864	(24)	1,246

(Millions of yen)

	MADICO,INC.			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	3,832	7,280	(3,448)	8,254
Operating income	(176)	856	(1,032)	816
Income before income taxes	(179)	853	(1,032)	732
Net income	(119)	503	(622)	444

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	1,597	1,808	(211)	2,104
Operating income	198	328	(130)	384
Income before income taxes	186	313	(127)	427
Net income	149	215	(66)	303

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	999	972	27	1,206
Operating income	17	44	(27)	45
Income before income taxes	17	44	(27)	45
Net income	13	33	(20)	35

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	3,348	4,216	(868)	5,395
Operating income	56	203	(147)	230
Income before income taxes	25	234	(209)	236
Net income	17	163	(146)	162

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Sep 2012	Jan - Sep 2011	Inc/(Dec)	FY2012
Net sales	3,438	3,535	(97)	4,859
Operating income	364	446	(82)	565
Income before income taxes	370	419	(49)	545
Net income	278	314	(36)	405

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2)			
	Apr - Dec 2012	Apr - Dec 2011	Inc/(Dec)	FY2012
Net sales	31,502	30,879	623	40,067
Operating income	2,460	2,814	(354)	3,137
Income before income taxes	2,678	2,822	(144)	3,277
Net income	2,108	2,277	(169)	2,627

Note 1: Other consolidated subsidiaries include 13 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC PRINTING & TECHNOLOGY (TIANJIN) CO., has been consolidated since FY2013 2Q.

FY2012	FY2013
--------	--------

【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	42,212	41,445	37,446	41,074	38,605	41,471	39,021	
Operating income/(loss)	2,865	1,832	1,216	1,468	1,697	1,742	1,354	
Income/(loss) before taxes	4,244	1,592	1,221	2,611	1,583	3,272	2,170	
Net income / (loss)	3,130	1,026	158	2,057	955	2,689	1,554	

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	3,671	2,045	1,564	974	1,228	1,289	1,315	
Operating income/(loss)	865	64	(73)	(40)	(119)	(76)	19	
Income/(loss) before taxes	863	63	(73)	(121)	(118)	(75)	14	
Net income / (loss)	524	31	(52)	(59)	(118)	(9)	8	

【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,548	1,399	1,269	1,179	1,070	1,180	1,098	
Operating income/(loss)	104	44	55	27	16	(3)	43	
Income/(loss) before taxes	121	64	49	2	10	(22)	37	
Net income / (loss)	99	30	34	(1)	7	(23)	33	

FY2012	FY2013
--------	--------

【LINTEC(TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	437	442	379	310	266	255	229	
Operating income/(loss)	16	28	9	(19)	(17)	(10)	(22)	
Income/(loss) before taxes	14	29	2	(15)	(21)	(12)	(20)	
Net income / (loss)	11	20	(1)	(7)	(21)	(17)	(20)	

【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	588	696	524	296	463	571	563	
Operating income/(loss)	116	126	86	56	30	84	84	
Income/(loss) before taxes	115	104	94	114	9	91	86	
Net income / (loss)	85	59	71	88	7	77	65	

【LINTEC(SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,136	1,179	1,220	1,324	1,046	1,262	1,130	
Operating income/(loss)	169	136	141	119	90	171	103	
Income/(loss) before taxes	182	123	114	126	106	165	99	
Net income / (loss)	137	92	85	91	80	123	75	

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

	FY2012	FY2013
--	--------	--------

【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	833	971	1,133	1,171	1,044	1,027	905	
Operating income/(loss)	232	292	328	355	298	258	232	
Income/(loss) before taxes	244	299	328	385	329	277	252	
Net income / (loss)	243	296	325	382	323	269	248	

【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	301	352	319	234	300	346	353	
Operating income/(loss)	13	16	15	1	4	1	12	
Income/(loss) before taxes	13	16	15	1	4	1	12	
Net income / (loss)	10	14	9	2	3	(1)	11	

【OTHER CONSOLIDATED SUBSIDIARIES (13 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	10,056	10,982	9,841	9,188	9,758	10,896	10,848	
Operating income/(loss)	962	1,011	841	323	507	1,009	944	
Income/(loss) before taxes	1,098	1,088	636	455	672	1,044	962	
Net income / (loss)	884	886	507	350	523	849	736	

Note: LINTEC PRINTING & TECHNOLOGY (TIANJIN) CO., has been consolidated since FY2013 2Q.

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2013 Apr - Dec 2012 (A)	FY2012 Apr - Dec 2011 (B)	Inc/(Dec) (A-B)	FY2012 Apr 2011 - Mar 2012
Cash flows from operating activities	13,942	11,828	2,114	18,910
Income before income taxes	8,704	10,946	(2,242)	13,382
Depreciation and amortization	7,458	7,460	(2)	10,079
Changes in operating assets and liabilities	1,966	(615)	2,581	(460)
Other, net	(4,186)	(5,963)	1,777	(4,090)
Cash flows from investing activities	(9,263)	(8,798)	(465)	(12,262)
Purchase of property, plant and equipment	(9,876)	(6,712)	(3,164)	(8,760)
Proceeds from sales of property, plant and equipment	7	31	(24)	70
Other, net	605	(2,117)	2,722	(3,572)
Cash flows from financing activities	(2,857)	(5,945)	3,088	(5,099)
Increase (Decrease) in short-term borrowings	10	(1,123)	1,133	(146)
Cash dividends paid	(2,699)	(2,928)	229	(3,002)
Other, net	(168)	(1,893)	1,725	(1,950)
Net increase (decrease) in cash and cash equivalents	1,821	(2,914)	4,735	1,548
Effect of exchange rate changes on cash and cash equivalents	298	(1,038)	1,336	(700)
Cash and cash equivalents at beginning of the year	36,036	35,188	848	35,188
Cash and cash equivalents at end of the year	38,156	31,234	6,922	36,036

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

	FY2012				FY2013			
	Apr - Jun 2011	Jul - Sep 2011	Oct - Dec 2011	Jan - Mar 2012	Apr - Jun 2012	Jul - Sep 2012	Oct - Dec 2012	Jan - Mar 2013
(Millions of yen)								
Cash flows from operating activities	1,233	6,858	3,737	7,082	2,518	8,301	3,123	
Income before income taxes	5,418	3,125	2,403	2,436	2,552	3,061	3,091	
Depreciation and amortization	2,415	2,503	2,542	2,619	2,376	2,459	2,623	
Changes in operating assets and liabilities	(3,826)	1,351	1,860	155	566	2,480	(1,080)	
Other, net	(2,774)	(121)	(3,068)	1,873	(2,977)	301	(1,510)	
Cash flows from investing activities	(2,488)	(2,117)	(4,193)	(3,464)	(3,454)	(2,714)	(3,095)	
Purchase of property, plant and equipment	(1,594)	(2,626)	(2,492)	(2,048)	(3,845)	(3,029)	(3,002)	
Proceeds from sales of property, plant and equipment	11	6	14	39	0	2	5	
Other, net	(905)	503	(1,715)	(1,455)	390	314	(99)	
Cash flows from financing activities	(1,597)	(1,773)	(2,575)	846	(1,474)	(30)	(1,353)	
Increase (Decrease) in short-term borrowings	(100)	76	(1,099)	977	—	100	(90)	
Cash dividends paid	(1,436)	(73)	(1,419)	(74)	(1,418)	(74)	(1,207)	
Other, net	(60)	(1,777)	(56)	(57)	(55)	(57)	(56)	
Net increase (decrease) in cash and cash equivalents	(2,852)	2,967	(3,029)	4,462	(2,409)	5,555	(1,325)	
Effect of exchange rate changes on cash and cash equivalents	549	(167)	(1,420)	338	1,045	(804)	57	
Cash and cash equivalents at beginning of the year	35,188	32,885	35,686	31,234	36,036	34,672	39,424	
Cash and cash equivalents at end of the year	32,885	35,686	31,234	36,036	34,672	39,424	38,156	

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	Apr - Sep 2012 (Results)		Oct 2012 - Mar 2013 (Forecast)		FY 2013 Apr 2012 - Mar 2013 (Forecast) (A)		FY 2012 Apr 2011 - Mar 2012 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	96,076	100.0	100,900	100.0	197,000	100.0	200,905	100.0	(3,905)
Cost of goods sold	75,587	78.7	79,600	78.9	155,200	78.8	158,738	79.0	(3,538)	(2.2)
Gross profit	20,488	21.3	21,300	21.1	41,800	21.2	42,167	21.0	(367)	(0.9)
Selling, general and administrative expense	14,774	15.4	15,000	14.8	29,800	15.1	28,192	14.0	1,608	5.7
Operating income	5,714	5.9	6,300	6.3	12,000	6.1	13,975	7.0	(1,975)	(14.1)
Non-operating income	315	0.3	500	0.5	800	0.4	625	0.3	175	28.0
Non-operating expense	396	0.4	400	0.4	800	0.4	986	0.5	(186)	(18.9)
Ordinary income	5,633	5.8	6,400	6.4	12,000	6.1	13,613	6.8	(1,613)	(11.8)
Extraordinary gain	23	0.0	—	—	—	—	22	0.0	(22)	—
Extraordinary loss	43	0.0	—	—	—	—	253	0.1	(253)	—
Income before income taxes	5,613	5.8	6,400	6.4	12,000	6.1	13,382	6.7	(1,382)	(10.3)
Income taxes	1,496	1.5	2,000	2.0	3,500	1.8	4,677	2.3	(1,177)	(25.2)
Income before minority interests	4,117	4.3	4,400	4.4	8,500	4.3	8,704	4.4	(204)	(2.3)
Minority income	(5)	(0.0)	—	—	—	—	56	0.0	(56)	—
Net income	4,122	4.3	4,400	4.4	8,500	4.3	8,648	4.4	(148)	(1.7)
Earnings per share (yen)					113.80		115.26		(1.46)	

Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	Apr - Sep 2012 (Results)		Oct 2012 - Mar 2013 (Forecast)		FY 2013 Apr 2012 - Mar 2013 (Forecast) (A)		FY 2012 Apr 2011 - Mar 2012 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	96,076	100.0	100,900	100.0	197,000	100.0	200,905	100.0	(3,905)
Printing and Industrial Materials Products	42,062	43.8	41,900	41.5	84,000	42.6	90,093	44.8	(6,093)	(6.8)
Printing & Variable Information Products Operations	25,138	26.2	25,900	25.7	51,100	25.9	53,016	26.4	(1,916)	(3.6)
Industrial Materials Operations	16,924	17.6	16,000	15.9	32,900	16.7	37,077	18.5	(4,177)	(11.3)
Electronic and Optical Products	36,565	38.1	40,900	40.6	77,500	39.4	73,874	36.8	3,626	4.9
Advanced Materials Operations	17,223	18.0	17,700	17.6	34,900	17.7	31,843	15.8	3,057	9.6
Optical Products Operations	19,342	20.1	23,200	23.0	42,600	21.6	42,031	20.8	569	1.4
Paper and Converted Products	17,448	18.1	18,100	17.9	35,500	18.0	36,937	18.4	(1,437)	(3.9)
Fine & Specialty Paper Products Operations	7,716	8.0	8,300	8.2	16,000	8.1	16,887	8.4	(887)	(5.3)
Converted Products Operations	9,732	10.1	9,800	9.7	19,500	9.9	20,050	10.1	(550)	(2.7)
Operating Income	5,714	5.9	6,300	6.3	12,000	6.1	13,975	7.0	(1,975)	(14.1)
Printing and Industrial Materials Products	1,552	3.7	1,500	3.6	3,100	3.7	5,213	5.8	(2,113)	(40.5)
Electronic and Optical Products	1,691	4.6	2,100	5.1	3,800	4.9	3,942	5.3	(142)	(3.6)
Paper and Converted Products	2,450	14.0	2,700	14.9	5,100	14.4	4,846	13.1	254	5.2

Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION				
			FY 2013	FY 2012	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	80,076	82,400	162,500	162,177	323
Operating income	3,439	4,100	7,500	7,381	119
Income before income taxes	4,855	4,400	9,300	9,668	(368)
Net income	3,644	3,000	6,600	6,371	229

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	521	580	1,100	1,568	(468)
Operating income	(27)	(80)	(110)	34	(144)
Income before income taxes	(33)	(80)	(110)	30	(140)
Net income	(38)	(70)	(110)	23	(133)

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,071	1,770	3,840	4,108	(268)
Operating income	556	430	990	1,207	(217)
Income before income taxes	606	460	1,070	1,256	(186)
Net income	592	450	1,040	1,246	(206)

(Millions of yen)

	MADICO,INC.				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,517	2,600	5,100	8,254	(3,154)
Operating income	(195)	0	(200)	816	(1,016)
Income before income taxes	(193)	0	(200)	732	(932)
Net income	(127)	0	(100)	444	(544)

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,034	1,170	2,200	2,104	96
Operating income	114	170	280	384	(104)
Income before income taxes	100	170	270	427	(157)
Net income	84	120	200	303	(103)

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	646	650	1,300	1,206	94
Operating income	5	20	20	45	(25)
Income before income taxes	5	20	20	45	(25)
Net income	2	20	20	35	(15)

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,250	2,370	4,620	5,395	(775)
Operating income	13	100	110	230	(120)
Income before income taxes	(12)	80	70	236	(166)
Net income	(16)	70	50	162	(112)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,308	2,270	4,580	4,859	(279)
Operating income	261	230	490	565	(75)
Income before income taxes	271	220	490	545	(55)
Net income	203	170	370	405	(35)

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note1,2)				
			FY 2013	FY 2012	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	20,654	21,530	42,180	40,067	2,113
Operating income	1,516	1,400	2,920	3,137	(217)
Income before income taxes	1,716	1,560	3,280	3,277	3
Net income	1,372	1,180	2,550	2,627	(77)

Note1: Other consolidated subsidiaries include 13 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC PRINTING & TECHNOLOGY (TIANJIN) CO., has been consolidated since FY2013 2Q.

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.