

## *Summary of Second Quarter Business Results and Financial Report / FY2013*

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(Millions of yen)	FY2013 Sep 30,2012 (A)	FY2012 Mar 31,2012 (B)	Inc/(Dec) (A-B)	Major changes
Current assets	140,797	137,229	3,568	
Cash and time deposits	42,818	40,907	1,911	
Trade notes and accounts receivable	64,492	64,765	(273)	
Inventories	28,154	27,217	937	
Other	5,333	4,338	995	
Fixed assets	75,442	72,973	2,469	
Property, plant and equipment	64,260	62,273	1,987	} capital expenditure ( ¥7,235 million ) depreciation & amortization ( ¥4,835 million )
Intangible assets	2,936	2,345	591	
Other	8,245	8,354	(109)	
<b>Total assets</b>	<b>216,240</b>	<b>210,203</b>	<b>6,037</b>	
Current liabilities	64,377	62,075	2,302	
Trade notes and accounts payable	49,200	45,612	3,588	
Short-term borrowings	1,420	1,320	100	
Other	13,756	15,143	(1,387)	
Long-term liabilities	15,481	15,279	202	
Accrued pension costs	14,012	13,914	98	
Other	1,469	1,365	104	
<b>Total liabilities</b>	<b>79,859</b>	<b>77,355</b>	<b>2,504</b>	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	—	
Retained earnings	96,909	94,281	2,628	
Treasury stock, at cost	(2,751)	(2,750)	(1)	
Net unrealized holding gain on securities	(85)	117	(202)	
Foreign currency translation adjustment	(8,508)	(9,561)	1,053	
Pension liability adjustment	(164)	(160)	(4)	
Share subscription rights	113	94	19	
Minority interests	836	796	40	
<b>Total net assets</b>	<b>136,381</b>	<b>132,847</b>	<b>3,534</b>	
<b>Total liabilities and net assets</b>	<b>216,240</b>	<b>210,203</b>	<b>6,037</b>	

# Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2012				FY2013			
	Jun 30,2011	Sep 30,2011	Dec 31,2011	Mar 31,2012	Jun 30,2012	Sep 30,2012	Dec 31,2012	Mar 31,2013
Current assets	135,324	134,895	133,554	137,229	137,132	140,797		
Cash and time deposits	35,954	38,138	34,743	40,907	38,874	42,818		
Trade notes and accounts receivable	65,064	62,512	63,964	64,765	64,646	64,492		
Inventories	30,468	29,577	30,145	27,217	28,756	28,154		
Other	3,836	4,666	4,701	4,338	4,854	5,333		
Fixed assets	73,149	73,052	72,901	72,973	74,523	75,442		
Property, plant and equipment	61,558	61,834	62,134	62,273	63,466	64,260		
Intangible assets	2,089	2,079	2,256	2,345	2,788	2,936		
Other	9,502	9,139	8,510	8,354	8,267	8,245		
<b>Total assets</b>	<b>208,474</b>	<b>207,947</b>	<b>206,455</b>	<b>210,203</b>	<b>211,655</b>	<b>216,240</b>		
Current liabilities	59,049	57,964	60,627	62,075	60,035	64,377		
Trade notes and accounts payable	45,324	43,402	47,639	45,612	47,065	49,200		
Short-term borrowings	1,368	1,443	342	1,320	1,320	1,420		
Other	12,356	13,118	12,645	15,143	11,649	13,756		
Long-term liabilities	15,075	15,163	15,087	15,279	15,431	15,481		
Long-term borrowings	—	—	—	—	—	—		
Accrued pension costs	13,792	13,897	13,861	13,914	13,947	14,012		
Other	1,282	1,265	1,225	1,365	1,484	1,469		
<b>Total liabilities</b>	<b>74,124</b>	<b>73,127</b>	<b>75,714</b>	<b>77,355</b>	<b>75,467</b>	<b>79,859</b>		
Common stock	23,201	23,201	23,201	23,201	23,201	23,201		
Capital surplus	26,830	26,830	26,830	26,830	26,830	26,830		
Retained earnings	90,783	93,006	92,615	94,281	94,497	96,909		
Treasury stock, at cost	(1,036)	(2,754)	(2,750)	(2,750)	(2,751)	(2,751)		
Net unrealized holding gain on securities	250	45	38	117	(4)	(85)		
Foreign currency translation adjustment	(6,466)	(6,316)	(9,961)	(9,561)	(6,376)	(8,508)		
Pension liability adjustment	(144)	(140)	(132)	(160)	(169)	(164)		
Share subscription rights	88	98	94	94	94	113		
Minority interests	842	849	807	796	866	836		
<b>Total net assets</b>	<b>134,349</b>	<b>134,819</b>	<b>130,741</b>	<b>132,847</b>	<b>136,188</b>	<b>136,381</b>		
<b>Total liabilities and net assets</b>	<b>208,474</b>	<b>207,947</b>	<b>206,455</b>	<b>210,203</b>	<b>211,655</b>	<b>216,240</b>		

	FY2013 (Apr'12-Sep'12) (A)		FY2012 (Apr'11-Sep'11) (B)		Increase/(Decrease) (A-B)		FY2012 (Apr'11-Mar'12)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	96,076	100.0	104,911	100.0	(8,835)	(8.4)	200,905	100.0
Cost of goods sold	75,587	78.7	82,112	78.3	(6,525)	(7.9)	158,738	79.0
Gross profit	20,488	21.3	22,798	21.7	(2,310)	(10.1)	42,167	21.0
Selling, general and administrative expense	14,774	15.4	13,889	13.2	885	6.4	28,192	14.0
Operating income	5,714	5.9	8,908	8.5	(3,194)	(35.9)	13,975	7.0
Non-operating income	315	0.3	299	0.3	16	5.4	625	0.3
Non-operating expense	396	0.4	451	0.4	(55)	(12.2)	986	0.5
Ordinary income	5,633	5.8	8,756	8.4	(3,123)	(35.7)	13,613	6.8
Extraordinary gain	23	0.0	22	0.0	1	4.5	22	0.0
Extraordinary loss	43	0.0	235	0.2	(192)	(81.7)	253	0.1
Income before income taxes	5,613	5.8	8,543	8.2	(2,930)	(34.3)	13,382	6.7
Income taxes	1,496	1.5	2,620	2.5	(1,124)	(42.9)	4,677	2.3
Income before minority interests	4,117	4.3	5,923	5.7	(1,806)	(30.5)	8,704	4.4
Minority income/(loss)	(5)	(0.0)	43	0.0	(48)	—	56	0.0
Net income	4,122	4.3	5,879	5.7	(1,757)	(29.9)	8,648	4.4

Earnings per share (yen)	55.19	78.01	(22.82)	115.26
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**Consolidated Statements of Income (Quarterly Trend)**

LINTEC Corporation

(Millions of yen)

	FY2012 (Apr'11-Mar'12)				FY2013 (Apr'12-Mar'13)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	52,707	52,204	46,746	49,248	45,955	50,121		
Cost of goods sold	40,504	41,608	36,892	39,734	36,128	39,459		
Gross profit	12,203	10,595	9,854	9,515	9,827	10,661		
Selling, general and administrative expense	6,809	7,080	7,101	7,202	7,310	7,464		
Operating income	5,393	3,515	2,754	2,313	2,517	3,197		
Non-operating income	176	123	141	185	197	118		
Non-operating expense	150	301	489	46	161	235		
Ordinary income	5,418	3,338	2,406	2,451	2,552	3,081		
Extraordinary gain	—	22	—	—	—	23		
Extraordinary loss	—	235	2	16	—	43		
Income before income taxes	5,418	3,125	2,403	2,436	2,552	3,061		
Income taxes	1,729	891	1,290	767	840	656		
Income before minority interests	3,688	2,235	1,113	1,668	1,712	2,405		
Minority income/(loss)	31	12	10	3	2	(7)		
Net income	3,657	2,222	1,103	1,666	1,710	2,412		

	FY2013 (Apr'12-Sep'12) (A)		FY2012 (Apr'11-Sep'11) (B)		Increase/(Decrease) (A-B)		FY2012 (Apr'11-Mar'12)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	96,076	100.0	104,911	100.0	(8,835)	(8.4)	200,905	100.0
Printing and Industrial Materials Products	42,062	43.8	46,447	44.3	(4,385)	(9.4)	90,093	44.8
Printing & Variable Information Products Operations	25,138	26.2	26,566	25.3	(1,428)	(5.4)	53,016	26.4
Industrial Materials Operations	16,924	17.6	19,881	19.0	(2,957)	(14.9)	37,077	18.4
Electronic and Optical Products	36,565	38.1	39,488	37.7	(2,923)	(7.4)	73,874	36.8
Advanced Materials Operations	17,223	18.0	16,349	15.6	874	5.3	31,843	15.9
Optical Products Operations	19,342	20.1	23,139	22.1	(3,797)	(16.4)	42,031	20.9
Paper and Converted Products	17,448	18.1	18,976	18.0	(1,528)	(8.1)	36,937	18.4
Fine & Specialty Paper Products Operations	7,716	8.0	8,236	7.8	(520)	(6.3)	16,887	8.4
Converted Products Operations	9,732	10.1	10,740	10.2	(1,008)	(9.4)	20,050	10.0
Operating Income	5,714	5.9	8,908	8.5	(3,194)	(35.9)	13,975	7.0
Printing and Industrial Materials Products	1,552	3.7	3,531	7.6	(1,979)	(56.0)	5,213	5.8
Electronic and Optical Products	1,691	4.6	2,662	6.7	(971)	(36.5)	3,942	5.3
Paper and Converted Products	2,450	14.0	2,730	14.4	(280)	(10.3)	4,846	13.1

**Segment Information (sales) by Business (Quarterly Trend)**

LINTEC Corporation

(Millions of yen)

	FY2012 (Apr'11-Mar'12)				FY2013 (Apr'12-Mar'13)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	52,707	52,204	46,746	49,248	45,955	50,121		
Printing and Industrial Materials Products	23,832	22,615	22,095	21,551	20,589	21,473		
Printing & Variable Information Products Operations	13,420	13,146	12,935	13,515	12,370	12,768		
Industrial Materials Operations	10,412	9,469	9,160	8,036	8,219	8,705		
Electronic and Optical Products	18,762	20,726	16,101	18,285	16,806	19,759		
Advanced Materials Operations	7,731	8,618	7,536	7,958	8,149	9,074		
Optical Products Operations	11,031	12,108	8,565	10,327	8,656	10,686		
Paper and Converted Products	10,112	8,864	8,549	9,412	8,559	8,889		
Fine & Specialty Paper Products Operations	4,398	3,838	3,899	4,752	3,707	4,009		
Converted Products Operations	5,715	5,025	4,650	4,660	4,852	4,880		
Operating Income	5,393	3,515	2,754	2,313	2,517	3,197		
Printing and Industrial Materials Products	2,358	1,173	942	740	741	811		
Electronic and Optical Products	1,341	1,321	893	387	567	1,124		
Paper and Converted Products	1,690	1,040	905	1,211	1,183	1,267		

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Sep 2012	Apr - Sep 2011	Inc/(Dec)	FY2012
Net sales	80,076	83,657	(3,581)	162,177
Operating income	3,439	4,697	(1,258)	7,381
Income before income taxes	4,855	5,836	(981)	9,668
Net income	3,644	4,156	(512)	6,371

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	521	879	(358)	1,568
Operating income	(27)	44	(71)	34
Income before income taxes	(33)	43	(76)	30
Net income	(38)	31	(69)	23

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	2,071	1,804	267	4,108
Operating income	556	524	32	1,207
Income before income taxes	606	543	63	1,256
Net income	592	539	53	1,246

(Millions of yen)

	MADICO,INC.			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	2,517	5,716	(3,199)	8,254
Operating income	(195)	929	(1,124)	816
Income before income taxes	(193)	926	(1,119)	732
Net income	(127)	555	(682)	444

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	1,034	1,284	(250)	2,104
Operating income	114	242	(128)	384
Income before income taxes	100	219	(119)	427
Net income	84	144	(60)	303

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	646	653	(7)	1,206
Operating income	5	29	(24)	45
Income before income taxes	5	29	(24)	45
Net income	2	24	(22)	35

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	2,250	2,947	(697)	5,395
Operating income	13	148	(135)	230
Income before income taxes	(12)	185	(197)	236
Net income	(16)	129	(145)	162

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Jun 2012	Jan - Jun 2011	Inc/(Dec)	FY2012
Net sales	2,308	2,315	(7)	4,859
Operating income	261	305	(44)	565
Income before income taxes	271	305	(34)	545
Net income	203	229	(26)	405

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note1,2)			
	Apr - Sep 2012	Apr - Sep 2011	Inc/(Dec)	FY2012
Net sales	20,654	21,038	(384)	40,067
Operating income	1,516	1,973	(457)	3,137
Income before income taxes	1,716	2,186	(470)	3,277
Net income	1,372	1,770	(398)	2,627

Note 1: Other consolidated subsidiaries include 13 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC PRINTING & TECHNOLOGY (TIANJIN) CO., has been consolidated since FY2013 2Q.



# Business Results of Major Group Companies 1 (Quarterly Trend)

LINTEC Corporation

FY2012	FY2013
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## 【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	42,212	41,445	37,446	41,074	38,605	41,471		
Operating income/(loss)	2,865	1,832	1,216	1,468	1,697	1,742		
Income/(loss) before taxes	4,244	1,592	1,221	2,611	1,583	3,272		
Net income / (loss)	3,130	1,026	158	2,057	955	2,689		

## 【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	3,671	2,045	1,564	974	1,228	1,289		
Operating income/(loss)	865	64	(73)	(40)	(119)	(76)		
Income/(loss) before taxes	863	63	(73)	(121)	(118)	(75)		
Net income / (loss)	524	31	(52)	(59)	(118)	(9)		

## 【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,548	1,399	1,269	1,179	1,070	1,180		
Operating income/(loss)	104	44	55	27	16	(3)		
Income/(loss) before taxes	121	64	49	2	10	(22)		
Net income / (loss)	99	30	34	(1)	7	(23)		

FY2012	FY2013
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## 【LINTEC(TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	437	442	379	310	266	255		
Operating income/(loss)	16	28	9	(19)	(17)	(10)		
Income/(loss) before taxes	14	29	2	(15)	(21)	(12)		
Net income / (loss)	11	20	(1)	(7)	(21)	(17)		

## 【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	588	696	524	296	463	571		
Operating income/(loss)	116	126	86	56	30	84		
Income/(loss) before taxes	115	104	94	114	9	91		
Net income / (loss)	85	59	71	88	7	77		

## 【LINTEC(SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,136	1,179	1,220	1,324	1,046	1,262		
Operating income/(loss)	169	136	141	119	90	171		
Income/(loss) before taxes	182	123	114	126	106	165		
Net income / (loss)	137	92	85	91	80	123		

## Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

	FY2012	FY2013
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### 【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	833	971	1,133	1,171	1,044	1,027		
Operating income/(loss)	232	292	328	355	298	258		
Income/(loss) before taxes	244	299	328	385	329	277		
Net income / (loss)	243	296	325	382	323	269		

### 【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	301	352	319	234	300	346		
Operating income/(loss)	13	16	15	1	4	1		
Income/(loss) before taxes	13	16	15	1	4	1		
Net income / (loss)	10	14	9	2	3	(1)		

### 【OTHER CONSOLIDATED SUBSIDIARIES (13 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	10,056	10,982	9,841	9,188	9,758	10,896		
Operating income/(loss)	962	1,011	841	323	507	1,009		
Income/(loss) before taxes	1,098	1,088	636	455	672	1,044		
Net income / (loss)	884	886	507	350	523	849		

Note: LINTEC PRINTING & TECHNOLOGY (TIANJIN) CO., has been consolidated since FY2013 2Q.

**Consolidated Statements of Cash Flows**

LINTEC Corporation

(Millions of yen)	FY2013 Apr - Sep 2012 (A)	FY2012 Apr - Sep 2011 (B)	Inc/(Dec) (A-B)	FY2012 Apr 2011 - Mar 2012
Cash flows from operating activities	10,819	8,091	2,728	18,910
Income before income taxes	5,613	8,543	(2,930)	13,382
Depreciation and amortization	4,835	4,918	(83)	10,079
Changes in operating assets and liabilities	3,046	(2,475)	5,521	(460)
Other, net	(2,676)	(2,895)	219	(4,090)
Cash flows from investing activities	(6,168)	(4,605)	(1,563)	(12,262)
Purchase of property, plant and equipment	(6,874)	(4,220)	(2,654)	(8,760)
Proceeds from sales of property, plant and equipment	2	17	(15)	70
Other, net	704	(402)	1,106	(3,572)
Cash flows from financing activities	(1,504)	(3,370)	1,866	(5,099)
Increase (Decrease) in short-term borrowings	100	(24)	124	(146)
Cash dividends paid	(1,492)	(1,509)	17	(3,002)
Other, net	(112)	(1,837)	1,725	(1,950)
Net increase (decrease) in cash and cash equivalents	3,146	115	3,031	1,548
Effect of exchange rate changes on cash and cash equivalents	241	382	(141)	(700)
Cash and cash equivalents at beginning of the year	36,036	35,188	848	35,188
Cash and cash equivalents at end of the year	39,424	35,686	3,738	36,036

**Consolidated Statements of Cash Flows (Quarterly Trend)**

LINTEC Corporation

	FY2012				FY2013			
	Apr - Jun 2011	Jul - Sep 2011	Oct - Dec 2011	Jan - Mar 2012	Apr - Jun 2012	Jul - Sep 2012	Oct - Dec 2012	Jan - Mar 2013
(Millions of yen)								
Cash flows from operating activities	1,233	6,858	3,737	7,082	2,518	8,301		
Income before income taxes	5,418	3,125	2,403	2,436	2,552	3,061		
Depreciation and amortization	2,415	2,503	2,542	2,619	2,376	2,459		
Changes in operating assets and liabilities	(3,826)	1,351	1,860	155	566	2,480		
Other, net	(2,774)	(121)	(3,068)	1,873	(2,977)	301		
Cash flows from investing activities	(2,488)	(2,117)	(4,193)	(3,464)	(3,454)	(2,714)		
Purchase of property, plant and equipment	(1,594)	(2,626)	(2,492)	(2,048)	(3,845)	(3,029)		
Proceeds from sales of property, plant and equipment	11	6	14	39	0	2		
Other, net	(905)	503	(1,715)	(1,455)	392	312		
Cash flows from financing activities	(1,597)	(1,773)	(2,575)	846	(1,474)	(30)		
Increase (Decrease) in short-term borrowings	(100)	76	(1,099)	977	—	100		
Cash dividends paid	(1,436)	(73)	(1,419)	(74)	(1,418)	(74)		
Other, net	(60)	(1,777)	(56)	(57)	(55)	(57)		
Net increase (decrease) in cash and cash equivalents	(2,852)	2,967	(3,029)	4,462	(2,409)	5,555		
Effect of exchange rate changes on cash and cash equivalents	549	(167)	(1,420)	338	1,045	(804)		
Cash and cash equivalents at beginning of the ye.	35,188	32,885	35,686	31,234	36,036	34,672		
Cash and cash equivalents at end of the year	32,885	35,686	31,234	36,036	34,672	39,424		

**Consolidated Statements of Income (Forecast)**

LINTEC Corporation

	Apr - Sep 2012 (Results)		Oct 2012 - Mar 2013 (Forecast)		FY 2013 Apr 2012 - Mar 2013 (Forecast) (A)		FY 2012 Apr 2011 - Mar 2012 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	96,076	100.0	100,900	100.0	197,000	100.0	200,905	100.0	(3,905)
Cost of goods sold	75,587	78.7	79,600	78.9	155,200	78.8	158,738	79.0	(3,538)	(2.2)
Gross profit	20,488	21.3	21,300	21.1	41,800	21.2	42,167	21.0	(367)	(0.9)
Selling, general and administrative expense	14,774	15.4	15,000	14.8	29,800	15.1	28,192	14.0	1,608	5.7
Operating income	5,714	5.9	6,300	6.3	12,000	6.1	13,975	7.0	(1,975)	(14.1)
Non-operating income	315	0.3	500	0.5	800	0.4	625	0.3	175	28.0
Non-operating expense	396	0.4	400	0.4	800	0.4	986	0.5	(186)	(18.9)
Ordinary income	5,633	5.8	6,400	6.4	12,000	6.1	13,613	6.8	(1,613)	(11.8)
Extraordinary gain	23	0.0	—	—	—	—	22	0.0	(22)	—
Extraordinary loss	43	0.0	—	—	—	—	253	0.1	(253)	—
Income before income taxes	5,613	5.8	6,400	6.4	12,000	6.1	13,382	6.7	(1,382)	(10.3)
Income taxes	1,496	1.5	2,000	2.0	3,500	1.8	4,677	2.3	(1,177)	(25.2)
Income before minority interests	4,117	4.3	4,400	4.4	8,500	4.3	8,704	4.4	(204)	(2.3)
Minority income	(5)	(0.0)	—	—	—	—	56	0.0	(56)	—
Net income	4,122	4.3	4,400	4.4	8,500	4.3	8,648	4.4	(148)	(1.7)
Earnings per share (yen)					113.80			115.26	(1.46)	

**Segment Information (sales) by Business (Forecast)**

LINTEC Corporation

	Apr - Sep 2012 (Results)		Oct 2012 - Mar 2013 (Forecast)		FY 2013 Apr 2012 - Mar 2013 (Forecast) (A)		FY 2012 Apr 2011 - Mar 2012 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	96,076	100.0	100,900	100.0	197,000	100.0	200,905	100.0	(3,905)
Printing and Industrial Materials Products	42,062	43.8	41,900	41.5	84,000	42.6	90,093	44.8	(6,093)	(6.8)
Printing & Variable Information Products Operations	25,138	26.2	25,900	25.7	51,100	25.9	53,016	26.4	(1,916)	(3.6)
Industrial Materials Operations	16,924	17.6	16,000	15.9	32,900	16.7	37,077	18.5	(4,177)	(11.3)
Electronic and Optical Products	36,565	38.1	40,900	40.6	77,500	39.4	73,874	36.8	3,626	4.9
Advanced Materials Operations	17,223	18.0	17,700	17.6	34,900	17.7	31,843	15.8	3,057	9.6
Optical Products Operations	19,342	20.1	23,200	23.0	42,600	21.6	42,031	20.8	569	1.4
Paper and Converted Products	17,448	18.1	18,100	17.9	35,500	18.0	36,937	18.4	(1,437)	(3.9)
Fine & Specialty Paper Products Operations	7,716	8.0	8,300	8.2	16,000	8.1	16,887	8.4	(887)	(5.3)
Converted Products Operations	9,732	10.1	9,800	9.7	19,500	9.9	20,050	10.1	(550)	(2.7)
Operating Income	5,714	5.9	6,300	6.3	12,000	6.1	13,975	7.0	(1,975)	(14.1)
Printing and Industrial Materials Products	1,552	3.7	1,500	3.6	3,100	3.7	5,213	5.8	(2,113)	(40.5)
Electronic and Optical Products	1,691	4.6	2,100	5.1	3,800	4.9	3,942	5.3	(142)	(3.6)
Paper and Converted Products	2,450	14.0	2,700	14.9	5,100	14.4	4,846	13.1	254	5.2

# Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION				
			FY 2013	FY 2012	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	80,076	82,400	162,500	162,177	323
Operating income	3,439	4,100	7,500	7,381	119
Income before income taxes	4,855	4,400	9,300	9,668	(368)
Net income	3,644	3,000	6,600	6,371	229

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	521	580	1,100	1,568	(468)
Operating income	(27)	(80)	(110)	34	(144)
Income before income taxes	(33)	(80)	(110)	30	(140)
Net income	(38)	(70)	(110)	23	(133)

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,071	1,770	3,840	4,108	(268)
Operating income	556	430	990	1,207	(217)
Income before income taxes	606	460	1,070	1,256	(186)
Net income	592	450	1,040	1,246	(206)

(Millions of yen)

	MADICO,INC.				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,517	2,600	5,100	8,254	(3,154)
Operating income	(195)	0	(200)	816	(1,016)
Income before income taxes	(193)	0	(200)	732	(932)
Net income	(127)	0	(100)	444	(544)

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,034	1,170	2,200	2,104	96
Operating income	114	170	280	384	(104)
Income before income taxes	100	170	270	427	(157)
Net income	84	120	200	303	(103)

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	646	650	1,300	1,206	94
Operating income	5	20	20	45	(25)
Income before income taxes	5	20	20	45	(25)
Net income	2	20	20	35	(15)

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,250	2,370	4,620	5,395	(775)
Operating income	13	100	110	230	(120)
Income before income taxes	(12)	80	70	236	(166)
Net income	(16)	70	50	162	(112)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2013	FY 2012	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,308	2,270	4,580	4,859	(279)
Operating income	261	230	490	565	(75)
Income before income taxes	271	220	490	545	(55)
Net income	203	170	370	405	(35)

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note1,2)				
			FY 2013	FY 2012	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	20,654	21,530	42,180	40,067	2,113
Operating income	1,516	1,400	2,920	3,137	(217)
Income before income taxes	1,716	1,560	3,280	3,277	3
Net income	1,372	1,180	2,550	2,627	(77)

Note1: Other consolidated subsidiaries include 13 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC PRINTING & TECHNOLOGY (TIANJIN) CO., has been consolidated since FY2013 2Q.

*Cautionary Statement with Respect to Forward-Looking Statements*

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.