

Summary of Financial Results for the Three Months Ended June 2012

Member, Financial Accounting Standards Foundation
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Name of listed company: Lintec Corporation

Stock exchange listing: Tokyo Stock Exchange 1st Section

Code number: 7966

URL: <http://www.lintec-global.com/>

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Scheduled filing date for quarterly report: August 10, 2012

Scheduled date for dividend payments: —

Supplemental material on quarterly results : Yes

Presentation on quarterly results : None

(Amounts less than one million yen are omitted)

1. CONSOLIDATED BUSINESS RESULTS FOR THE THREE MONTHS ENDED JUNE 2012 (from April 1, 2012 to June 30, 2012)

(1) Consolidated Operating Results

(% represents rate of increase or decrease over same quarter in previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Three months ended June 2012	45,955	(12.8)	2,517	(53.3)	2,552	(52.9)	1,710	(53.2)
Three months ended June 2011	52,707	(1.2)	5,393	(6.7)	5,418	(1.8)	3,657	(3.0)

(Note) Comprehensive income: Three months ended June 30, 2012: 4,834 million yen (8.5%) Three months ended June 30, 2011: 5,285 million yen (0.1%)

	Net income per share		Net income per share (diluted)	
	Yen		Yen	
Three months ended June 2012	22.89		22.88	
Three months ended June 2011	48.38		48.35	

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio	
	Millions of Yen		Millions of Yen		%	
As of June 30, 2012	211,655		136,188		63.9	
As of March 31, 2012	210,203		132,847		62.8	

(Reference) Shareholders' equity: Three months ended June 30, 2012: 135,227 million yen FY ended March 31, 2012: 131,957 million yen

2. DIVIDENDS

	Cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
FY ended March 2012	—	20.00	—	20.00	40.00
FY ended March 2013	—				
FY ending March 2013 (forecast)		17.00	—	17.00	34.00

(Note) Revision of the latest dividend forecast announced: None

3. FORECAST OF CONSOLIDATED BUSINESS RESULTS FOR THE FISCAL YEAR ENDING MARCH 2013 (from April 1, 2012 to March 31, 2013)

(% represents rate of increase or decrease over previous term, including previous half term)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Six months ending September 2012	99,000	(5.6)	6,500	(27.0)	6,500	(25.8)	4,500	(23.5)	60.24
FY ending March 2013	210,000	4.5	15,000	7.3	14,500	6.5	10,000	15.6	133.88

(Note) Revision of the latest consolidated results forecast announced: None

***Notes**

- (1) Changes in status of material subsidiaries during the quarter (changes in status of subsidiary companies accompanying changes in consolidated range): None
 Newly consolidated subsidiaries: None Subsidiaries excluded: None

- (2) Application of special accounting treatment in preparing the quarterly consolidated financial statements: None

- (3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements
 - (a) Changes due to modifications in accounting standards: None
 - (b) Changes other than (a): None
 - (c) Changes in accounting estimates: None
 - (d) Retrospective restatements: None

- (4) Number of outstanding shares (common stock):
 - (a) Number of outstanding shares at period-end (including treasury stock):

Three months ended June 2012:	76,564,240 shares	FY ended March 2012: 76,564,240 shares
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 - (b) Number of treasury stocks at period-end:

Three months ended June 2012:	1,869,005 shares	FY ended March 2012: 1,868,921 shares
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 - (c) Average number of shares during the period (consolidated total for quarter):

Three months ended June 2012:	74,695,248 shares	Three months ended June 2011: 75,593,057 shares
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*Indication of quarterly review procedures implementation status

- At the time of the disclosure of this quarterly financial results, the audit of the financial statements according to the Financial Instruments and Exchange Act is under way.

*Explanation relating to the appropriate use of forecasts of business results and other items of note

- The forecasts included in this document are based on the currently available information and certain assumptions that we believe reasonable. Actual results, etc. may differ from projections due to a variety of reasons.
- Supplemental material will be posted on our website (<http://www.lintec-global.com>) in a timely manner.

Consolidated Quarterly Financial Statements**(1) Consolidated Quarterly Balance Sheets**

(Unit: millions of yen)

	As of March 31, 2012	As of June 30, 2012
Assets		
Current assets		
Cash and deposits	40,907	38,874
Trade notes and accounts receivable	64,765	64,646
Inventories	27,217	28,756
Other	4,585	5,130
Allowance for doubtful accounts	(246)	(275)
Total current assets	137,229	137,132
Non-current assets		
Property, plant and equipment		
Buildings and structures (net)	25,159	25,126
Machinery, equipment and vehicles (net)	23,348	23,472
Land	9,238	9,303
Construction in progress	2,716	3,766
Other (net)	1,810	1,796
Total property, plant and equipment	62,273	63,466
Intangible assets	2,345	2,788
Investments and other assets		
Other	8,529	8,502
Allowance for doubtful accounts	(175)	(235)
Total investments and other assets	8,354	8,267
Total non-current assets	72,973	74,523
Total assets	210,203	211,655

(Unit: millions of yen)

	As of March 31, 2012	As of June 30, 2012
Liabilities		
Current liabilities		
Trade notes and accounts payable	45,612	47,065
Short-term borrowings	1,320	1,320
Accrued income taxes	1,223	665
Provision for directors' bonuses	30	16
Other	13,888	10,967
Total current liabilities	62,075	60,035
Non-current liabilities		
Accrued pension costs	13,914	13,947
Provision for environmental measures	132	132
Other	1,232	1,351
Total non-current liabilities	15,279	15,431
Total liabilities	77,355	75,467
Net Assets		
Shareholders' equity		
Common stock	23,201	23,201
Capital surplus	26,830	26,830
Retained earnings	94,281	94,497
Treasury stock	(2,750)	(2,751)
Total shareholders' equity	141,561	141,777
Accumulated other comprehensive income		
Net unrealized holding gain on securities	117	(4)
Foreign currency translation adjustment	(9,561)	(6,376)
Adjustment regarding pension obligation of consolidated overseas subsidiaries	(160)	(169)
Total accumulated other comprehensive income	(9,604)	(6,550)
Share subscription rights	94	94
Minority interests	796	866
Total net assets	132,847	136,188
Total liabilities and net assets	210,203	211,655

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Comprehensive Income**Consolidated Quarterly Statements of Income****Three months ended June 30, 2012**

(Unit: millions of yen)

	Previous consolidated fiscal year (Three months ended June 30,2011)	Current consolidated fiscal year (Three months ended June 30,2012)
Net sales	52,707	45,955
Cost of sales	40,504	36,128
Gross profit	12,203	9,827
Selling, general and administrative expenses	6,809	7,310
Operating income	5,393	2,517
Non-operating income		
Interest income	45	67
Dividends income	36	37
Gain on sales of noncurrent assets	7	—
Other income	86	92
Total non-operating income	176	197
Non-operating expenses		
Interest expense	2	3
Loss on retirement of noncurrent assets	68	40
Foreign exchange loss	37	72
Compensation expenses	11	9
Other expense	31	34
Total non-operating expense	150	161
Ordinary income	5,418	2,552
Income before income taxes	5,418	2,552
Income taxes	991	274
Deferred income taxes	738	565
Total income taxes	1,729	840
Income before minority interests	3,688	1,712
Minority interests	31	2
Net income	3,657	1,710

Consolidated Quarterly Statements of Comprehensive Income**Three months ended June 30, 2012**

(Unit: millions of yen)

	Previous consolidated fiscal year (Three months ended June 30,2011)	Current consolidated fiscal year (Three months ended June 30,2012)
Income before minority interests	3,688	1,712
Other comprehensive income		
Net unrealized holding gain on securities	147	(121)
Foreign currency translation adjustments	1,452	3,253
Adjustment regarding pension obligations of consolidated overseas subsidiaries	(2)	(9)
Total other comprehensive income	1,596	3,122
Comprehensive income	5,285	4,834
(Comprehensive income attributable to)		
Shareholders of the parent	5,228	4,764
Minority interests	56	70

(3) Notes on Going Concern

Not applicable.

(4) Segment Information

I Previous 1st quarter (from April 1, 2011 to June 30, 2011)

Net sales and segment income or loss of reportable segments

(Unit: millions of yen)

	Reportable Segments				Adjustment *1	Consolidated Statements of Income *2
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to outside customers	23,832	18,762	10,112	52,707	—	52,707
Intersegment sales and transfers	15	6	4,418	4,439	(4,439)	—
Total	23,847	18,768	14,530	57,147	(4,439)	52,707
Segment income	2,358	1,341	1,690	5,390	3	5,393

Notes:

1. Segment income in each segment was adjusted by eliminating the amount of intra-segments transactions.
2. Segment income is adjusted to be recorded as operating income in the quarterly consolidated statements of income.

II Current 1st quarter (from April 1, 2012 to June 30, 2012)

Net sales and segment income or loss of reportable segments

(Unit: millions of yen)

	Reportable Segments				Adjustment *1	Consolidated Statements of Income *2
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to outside customers	20,589	16,806	8,559	45,955	—	45,955
Intersegment sales and transfers	6	4	3,960	3,972	(3,972)	—
Total	20,596	16,810	12,520	49,927	(3,972)	45,955
Segment income	741	567	1,183	2,492	24	2,517

Notes:

1. Segment income in each segment was adjusted by eliminating the amount of intra-segments transactions.
2. Segment income is adjusted to be recorded as operating income in the quarterly consolidated statements of income.

(5) Notes on Significant Changes in the Amount of Total Shareholders' Equity

Not applicable.