

Summary of Third Quarter Business Results and Financial Report / FY2012

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(Millions of yen)	FY2012 Dec 31,2011 (A)	FY2011 Mar 31,2011 (B)	Inc/(Dec) (A-B)	Major changes
Current assets	133,554	132,891	663	
Cash and time deposits	34,743	37,403	(2,660)	
Trade notes and accounts receivable	63,964	63,107	857	
Inventories	30,145	27,571	2,574	
Other	4,701	4,809	(108)	
Fixed assets	72,901	73,296	(395)	
Property, plant and equipment	62,134	61,888	246	} capital expenditure (¥8,887 million) depreciation & amortization (¥7,460 million)
Intangible assets	2,256	2,072	184	
Other	8,510	9,334	(824)	
Total assets	206,455	206,188	267	
Current liabilities	60,627	60,465	162	
Trade notes and accounts payable	47,639	44,506	3,133	
Short-term borrowings	342	1,467	(1,125)	
Other	12,645	14,490	(1,845)	
Long-term liabilities	15,087	15,146	(59)	
Accrued pension and severance costs	13,861	13,802	59	
Other	1,225	1,344	(119)	
Total liabilities	75,714	75,611	103	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	0	
Retained earnings	92,615	88,638	3,977	
Treasury stock, at cost	(2,750)	(1,035)	(1,715)	
Net unrealized holding gain on securities	38	102	(64)	
Foreign currency translation adjustment	(9,961)	(7,894)	(2,067)	
Pension liability adjustment	(132)	(141)	9	
Share subscription rights	94	88	6	
Minority interests	807	786	21	
Total net assets	130,741	130,576	165	
Total liabilities and net assets	206,455	206,188	267	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2011				FY2012			
	Jun 30,2010	Sep 30,2010	Dec 31,2010	Mar 31,2011	Jun 30,2011	Sep 30,2011	Dec 31,2011	Mar 31,2012
Current assets	127,069	131,625	136,717	132,891	135,324	134,895	133,554	
Cash and time deposits	27,994	33,020	36,112	37,403	35,954	38,138	34,743	
Trade notes and accounts receivable	66,805	65,703	68,195	63,107	65,064	62,512	63,964	
Inventories	25,835	27,258	28,568	27,571	30,468	29,577	30,145	
Other	6,434	5,643	3,841	4,809	3,836	4,666	4,701	
Fixed assets	73,763	72,627	72,836	73,296	73,149	73,052	72,901	
Property, plant and equipment	63,066	61,959	61,416	61,888	61,558	61,834	62,134	
Intangible assets	1,436	1,463	2,239	2,072	2,089	2,079	2,256	
Other	9,260	9,204	9,180	9,334	9,502	9,139	8,510	
Total assets	200,833	204,252	209,553	206,188	208,474	207,947	206,455	
Current liabilities	59,247	62,127	65,583	60,465	59,049	57,964	60,627	
Trade notes and accounts payable	47,002	46,886	52,564	44,506	45,324	43,402	47,639	
Short-term borrowings	1,334	1,432	369	1,467	1,368	1,443	342	
Other	10,910	13,809	12,649	14,490	12,356	13,118	12,645	
Long-term liabilities	15,423	15,187	15,278	15,146	15,075	15,163	15,087	
Long-term borrowings	54	26	24	—	—	—	—	
Accrued pension costs	13,976	13,831	13,807	13,802	13,792	13,897	13,861	
Other	1,392	1,329	1,447	1,344	1,282	1,265	1,225	
Total liabilities	74,671	77,315	80,862	75,611	74,124	73,127	75,714	
Common stock	23,201	23,201	23,201	23,201	23,201	23,201	23,201	
Capital surplus	26,830	26,830	26,830	26,830	26,830	26,830	26,830	
Retained earnings	80,298	83,864	85,941	88,638	90,783	93,006	92,615	
Treasury stock, at cost	(1,034)	(1,034)	(1,035)	(1,035)	(1,036)	(2,754)	(2,750)	
Net unrealized holding gain on securities	(23)	(44)	29	102	250	45	38	
Foreign currency translation adjustment	(3,821)	(6,623)	(7,038)	(7,894)	(6,466)	(6,316)	(9,961)	
Pension liability adjustment	(146)	(139)	(131)	(141)	(144)	(140)	(132)	
Share subscription rights	67	88	88	88	88	98	94	
Minority interests	790	794	805	786	842	849	807	
Total net assets	126,161	126,937	128,690	130,576	134,349	134,819	130,741	
Total liabilities and net assets	200,833	204,252	209,553	206,188	208,474	207,947	206,455	

Consolidated Statements of Income

LINTEC Corporation

	Apr - Dec 2012 (A)		Apr - Dec 2011 (B)		Increase/(Decrease) (A-B)		FY2011 (Apr 2010 - Mar 2011)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	151,657	100.0	158,948	100.0	(7,291)	(4.6)	212,733	100.0
Cost of goods sold	119,004	78.5	121,803	76.6	(2,799)	(2.3)	164,188	77.2
Gross profit	32,652	21.5	37,145	23.4	(4,493)	(12.1)	48,544	22.8
Selling, general and administrative expense	20,990	13.8	20,356	12.8	634	3.1	27,655	13.0
Operating income	11,662	7.7	16,788	10.6	(5,126)	(30.5)	20,889	9.8
Non-operating income	440	0.3	491	0.3	(51)	(10.4)	659	0.3
Non-operating expense	940	0.6	1,440	0.9	(500)	(34.7)	2,028	0.9
Ordinary income	11,162	7.4	15,839	10.0	(4,677)	(29.5)	19,520	9.2
Extraordinary gain	22	0.0	52	0.0	(30)	(57.7)	104	0.0
Extraordinary loss	237	0.2	54	0.0	183	338.9	58	0.0
Income before income taxes	10,946	7.2	15,837	10.0	(4,891)	(30.9)	19,565	9.2
Income taxes	3,910	2.6	4,827	3.0	(917)	(19.0)	5,869	2.8
Income before minority interests	7,036	4.6	11,009	7.0	(3,973)	(36.1)	13,696	6.4
Minority income/(loss)	53	0.0	83	0.1	(30)	(36.1)	73	0.0
Net income	6,982	4.6	10,926	6.9	(3,944)	(36.1)	13,622	6.4
Earnings per share (yen)	92.92		144.54		(51.62)		180.21	

Consolidated Statements of Income (Quarterly Trend)
Lintec Corporation

(Millions of yen)

	FY2011 (Apr'10-Mar'11)				FY2012 (Apr'11-Mar'12)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	53,331	54,712	50,904	53,786	52,707	52,204	46,746	
Cost of goods sold	40,988	42,139	38,675	42,386	40,504	41,608	36,892	
Gross profit	12,343	12,573	12,229	11,400	12,203	10,595	9,854	
Selling, general and administrative expense	6,562	6,998	6,795	7,300	6,809	7,080	7,101	
Operating income	5,780	5,574	5,433	4,102	5,393	3,515	2,754	
Non-operating income	229	133	128	169	176	123	141	
Non-operating expense	489	531	418	590	150	301	489	
Ordinary income	5,520	5,176	5,143	3,681	5,418	3,338	2,406	
Extraordinary gain	—	22	30	52	—	22	—	
Extraordinary loss	—	10	44	4	—	235	2	
Income before income taxes	5,520	5,188	5,128	3,729	5,418	3,125	2,403	
Income taxes	1,721	1,599	1,506	1,043	1,729	891	1,290	
Income before minority interests	3,798	3,589	3,621	2,688	3,688	2,235	1,113	
Minority income/(loss)	27	23	32	(9)	31	12	10	
Net income	3,771	3,565	3,589	2,697	3,657	2,222	1,103	

	Apr - Dec FY2012 (A)		Apr - Dec FY2011 (B)		Increase/(Decrease) (A-B)		FY2011 (Apr 2010 - Mar 2011)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	151,657	100.0	158,948	100.0	(7,291)	(4.6)	212,733	100.0
Printing and Industrial Materials Products	68,542	45.2	69,056	43.4	(514)	(0.7)	91,899	43.2
Printing & Variable Information Products Operations	39,501	26.1	40,130	25.2	(629)	(1.6)	53,330	25.1
Industrial Materials Operations	29,041	19.1	28,926	18.2	115	0.4	38,569	18.1
Electronic and Optical Products	55,589	36.7	60,236	37.9	(4,647)	(7.7)	81,155	38.1
Advanced Materials Operations	23,885	15.8	25,857	16.3	(1,972)	(7.6)	34,639	16.3
Optical Products Operations	31,704	20.9	34,379	21.6	(2,675)	(7.8)	46,516	21.8
Paper and Converted Products	27,525	18.1	29,656	18.7	(2,131)	(7.2)	39,679	18.7
Fine & Specialty Paper Products Operations	12,135	8.0	12,936	8.2	(801)	(6.2)	17,474	8.2
Converted Products Operations	15,390	10.1	16,720	10.5	(1,330)	(8.0)	22,205	10.5
Operating Income	11,662	7.7	16,788	10.6	(5,126)	(30.5)	20,889	9.8
Printing and Industrial Materials Products	4,473	6.5	6,479	9.4	(2,006)	(31.0)	7,990	8.7
Electronic and Optical Products	3,555	6.4	5,658	9.4	(2,103)	(37.2)	6,732	8.3
Paper and Converted Products	3,635	13.2	4,627	15.6	(992)	(21.4)	6,129	15.4

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations from April 1, 2011. Also, some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Therefore, figures of FY 2011 are rearranged to new classification.

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

	FY2011 (Apr'10-Mar'11)				FY2012 (Apr'11-Mar'12)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	53,331	54,712	50,904	53,786	52,707	52,204	46,746	
Printing and Industrial Materials Products	22,109	23,511	23,436	22,843	23,832	22,615	22,095	
Printing & Variable Information Products Operations	13,131	13,616	13,383	13,200	13,420	13,146	12,935	
Industrial Materials Operations	8,978	9,895	10,053	9,643	10,412	9,469	9,160	
Electronic and Optical Products	20,685	21,266	18,285	20,919	18,762	20,726	16,101	
Advanced Materials Operations	7,748	9,414	8,695	8,782	7,731	8,618	7,536	
Optical Products Operations	12,937	11,852	9,590	12,137	11,031	12,108	8,565	
Paper and Converted Products	10,537	9,935	9,184	10,023	10,112	8,864	8,549	
Fine & Specialty Paper Products Operations	4,538	4,367	4,031	4,538	4,398	3,838	3,899	
Converted Products Operations	5,999	5,569	5,152	5,485	5,715	5,025	4,650	
Operating Income	5,780	5,574	5,433	4,102	5,393	3,515	2,754	
Printing and Industrial Materials Products	2,033	2,173	2,273	1,511	2,358	1,173	942	
Electronic and Optical Products	1,724	2,053	1,881	1,074	1,341	1,321	893	
Paper and Converted Products	1,967	1,351	1,309	1,502	1,690	1,040	905	

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations from April 1, 2011. Also, some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Therefore, figures of FY 2011 are rearranged to new classification.

(Millions of yen)

	LINTEC CORPORATION			
	Apr -Dec 2011	Apr - Dec 2010	Inc/(Dec)	FY2011
Net sales	121, 103	131, 770	(10, 667)	176, 028
Operating income	5, 913	9, 118	(3, 205)	11, 351
Income before income taxes	7, 057	8, 639	(1, 582)	11, 241
Net income	4, 314	5, 541	(1, 227)	7, 369

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	1, 258	1, 263	(5)	1, 705
Operating income	53	143	(90)	177
Income before income taxes	45	173	(128)	223
Net income	30	129	(99)	167

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	2, 937	2, 398	539	3, 386
Operating income	852	629	223	936
Income before income taxes	871	623	248	931
Net income	864	613	251	938

(Millions of yen)

	MADICO,INC.			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	7, 280	9, 935	(2, 655)	13, 045
Operating income	856	2, 211	(1, 355)	2, 689
Income before income taxes	853	2, 208	(1, 355)	2, 683
Net income	503	1, 363	(860)	1, 781

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	1, 808	1, 962	(154)	2, 515
Operating income	328	457	(129)	580
Income before income taxes	313	401	(88)	484
Net income	215	315	(100)	358

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	972	1, 020	(48)	1, 317
Operating income	44	36	8	48
Income before income taxes	44	37	7	49
Net income	33	27	6	36

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	4, 216	4, 104	112	5, 447
Operating income	203	284	(81)	318
Income before income taxes	234	312	(78)	313
Net income	163	254	(91)	224

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Sep 2011	Jan - Sep 2010	Inc/(Dec)	FY2011
Net sales	3, 535	3, 521	14	4, 819
Operating income	446	494	(48)	692
Income before income taxes	419	465	(46)	654
Net income	314	344	(30)	481

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2)			
	Apr - Dec 2011	Apr - Dec 2010	Inc/(Dec)	FY2011
Net sales	30, 879	29, 465	1, 414	39, 733
Operating income	2, 814	3, 418	(604)	4, 072
Income before income taxes	2, 822	3, 465	(643)	4, 069
Net income	2, 277	3, 014	(737)	3, 487

Note 1: Other consolidated subsidiaries include 12 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC (THAILAND) CO., LTD. established in June, has been consolidated .

FY2011	FY2012
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【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	45,608	44,980	41,182	44,258	42,212	41,445	37,446	
Operating income/(loss)	3,749	2,639	2,730	2,233	2,865	1,832	1,216	
Income/(loss) before taxes	3,586	2,521	2,532	2,602	4,244	1,592	1,221	
Net income / (loss)	2,333	1,614	1,594	1,828	3,130	1,026	158	

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,857	3,415	3,663	3,110	3,671	2,045	1,564	
Operating income/(loss)	585	852	774	478	865	64	(73)	
Income/(loss) before taxes	584	850	774	475	863	63	(73)	
Net income / (loss)	356	519	488	418	524	31	(52)	

【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,343	1,510	1,251	1,343	1,548	1,399	1,269	
Operating income/(loss)	107	89	88	34	104	44	55	
Income/(loss) before taxes	118	98	96	1	121	64	49	
Net income / (loss)	88	69	97	(30)	99	30	34	

FY2011	FY2012
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【LINTEC(TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	418	443	402	442	437	442	379	
Operating income/(loss)	53	61	29	34	16	28	9	
Income/(loss) before taxes	56	62	55	50	14	29	2	
Net income / (loss)	42	47	40	38	11	20	(1)	

【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	547	686	729	553	588	696	524	
Operating income/(loss)	135	145	177	123	116	126	86	
Income/(loss) before taxes	139	89	173	83	115	104	94	
Net income / (loss)	109	63	143	43	85	59	71	

【LINTEC(SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	997	1,343	1,181	1,298	1,136	1,179	1,220	
Operating income/(loss)	106	199	189	198	169	136	141	
Income/(loss) before taxes	112	180	173	189	182	123	114	
Net income / (loss)	80	133	131	137	137	92	85	

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

	FY2011	FY2012
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【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	644	765	989	988	833	971	1,133	
Operating income/(loss)	140	206	283	307	232	292	328	
Income/(loss) before taxes	136	203	284	308	244	299	328	
Net income / (loss)	133	199	281	325	243	296	325	

【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	316	333	371	297	301	352	319	
Operating income/(loss)	15	10	11	12	13	16	15	
Income/(loss) before taxes	15	11	11	12	13	16	15	
Net income / (loss)	11	9	7	9	10	14	9	

【OTHER CONSOLIDATED SUBSIDIARIES (12 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	9,099	10,346	10,020	10,268	10,056	10,982	9,841	
Operating income/(loss)	938	1,304	1,176	654	962	1,011	841	
Income/(loss) before taxes	1,060	1,253	1,153	603	1,098	1,088	636	
Net income / (loss)	917	1,112	985	473	884	886	507	

Note: LINTEC (THAILAND) CO., LTD. established in June 2011, has been consolidated.

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2012 Apr - Dec 2011 (A)	FY2011 Apr - Dec 2010 (B)	Inc/(Dec) (A-B)	FY2011 Apr 2010 - Mar 2011
Cash flows from operating activities	11,828	19,297	(7,469)	23,307
Income before income taxes	10,946	15,837	(4,891)	19,565
Depreciation and amortization	7,460	7,466	(6)	10,178
Changes in operating assets and liabilities	(615)	554	(1,169)	(1,531)
Other, net	(5,963)	(4,560)	(1,403)	(4,904)
Cash flows from investing activities	(8,798)	(8,651)	(147)	(9,926)
Purchase of property, plant and equipment	(6,712)	(4,843)	(1,869)	(8,237)
Proceeds from sales of property, plant and equipment	31	280	(249)	293
Purchase of investments in subsidiaries	-	(1,332)	1,332	(1,332)
Other, net	(2,117)	(2,755)	638	(650)
Cash flows from financing activities	(5,945)	(3,752)	(2,193)	(2,820)
Increase (Decrease) in short-term borrowings	(1,123)	(1,076)	(47)	(1)
Cash dividends paid	(2,928)	(2,485)	(443)	(2,564)
Other, net	(1,893)	(190)	(1,703)	(253)
Net increase (decrease) in cash and cash equivalents	(2,914)	6,893	(9,807)	10,561
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	-	490	(490)	490
Effect of exchange rate changes on cash and cash equivalents	(1,038)	(978)	(60)	(1,250)
Cash and cash equivalents at beginning of the year	35,188	25,387	9,801	25,387
Cash and cash equivalents at end of the year	31,234	31,792	(558)	35,188

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2011				FY2012			
	Apr - Jun 2010	Jul - Sep 2010	Oct - Dec 2010	Jan - Mar 2011	Apr - Jun 2011	Jul - Sep 2011	Oct - Dec 2011	Jan - Mar 2012
Cash flows from operating activities	2,536	7,742	9,018	4,011	1,233	6,858	3,737	
Income before income taxes	5,520	5,188	5,128	3,729	5,418	3,125	2,403	
Depreciation and amortization	2,383	2,487	2,595	2,713	2,415	2,503	2,542	
Changes in operating assets and liabilities	(714)	(704)	1,972	(2,085)	(3,826)	1,351	1,860	
Other, net	(4,653)	771	(678)	(344)	(2,774)	(121)	(3,068)	
Cash flows from investing activities	(2,620)	(2,736)	(3,295)	(1,275)	(2,488)	(2,117)	(4,193)	
Purchase of property, plant and equipment	(1,718)	(1,289)	(1,836)	(3,394)	(1,594)	(2,626)	(2,492)	
Proceeds from sales of property, plant and equipment	182	4	94	13	11	6	14	
Purchase of investments in subsidiaries	—	—	(1,332)	—	—	—	—	
Other, net	(1,083)	(1,452)	(220)	2,105	(905)	503	(1,715)	
Cash flows from financing activities	(1,146)	(53)	(2,553)	932	(1,597)	(1,773)	(2,575)	
Increase (Decrease) in short-term borrowings	(90)	74	(1,060)	1,075	(100)	76	(1,099)	
Cash dividends paid	(992)	(63)	(1,430)	(79)	(1,436)	(73)	(1,419)	
Other, net	(63)	(64)	(63)	(63)	(60)	(1,777)	(56)	
Net increase (decrease) in cash and cash equivalents	(1,230)	4,952	3,171	3,668	(2,852)	2,967	(3,029)	
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	490	—	—	—	—	—	—	
Effect of exchange rate changes on cash and cash equivalents	319	(1,068)	(229)	(272)	549	(167)	(1,420)	
Cash and cash equivalents at beginning of the year	25,387	24,966	28,850	31,792	35,188	32,885	35,686	
Cash and cash equivalents at end of the year	24,966	28,850	31,792	35,188	32,885	35,686	31,234	

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	Apr - Sep 2011 (Results)		Oct 2011 - Mar 2012 (Forecast)		Apr 2011 - Mar 2012 (Forecast) (A)		FY2011 Apr 2010 - Mar 2011 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	104,911	100.0	95,100	100.0	200,000	100.0	212,733	100.0	(12,733)
Cost of goods sold	82,112	78.3	75,900	79.8	158,000	79.0	164,188	77.2	(6,188)	(3.8)
Gross profit	22,798	21.7	19,200	20.2	42,000	21.0	48,544	22.8	(6,544)	(13.5)
Selling, general and administrative expense	13,889	13.2	14,100	14.8	28,000	14.0	27,655	13.0	345	1.2
Operating income	8,908	8.5	5,100	5.4	14,000	7.1	20,889	9.8	(6,889)	(33.0)
Non-operating income	299	0.3	400	0.4	700	0.4	659	0.3	41	6.2
Non-operating expense	451	0.4	700	0.7	1,200	0.6	2,028	0.9	(828)	(40.8)
Ordinary income	8,756	8.4	4,800	5.1	13,500	6.9	19,520	9.2	(6,020)	(30.8)
Extraordinary gain	22	0.0	—	—	—	—	104	0.0	(104)	(100.0)
Extraordinary loss	235	0.2	—	—	200	0.1	58	0.0	142	244.8
Income before income taxes	8,543	8.2	4,800	5.1	13,300	6.7	19,565	9.2	(6,265)	(32.0)
Income taxes	2,620	2.5	1,300	1.4	3,900	2.0	5,869	2.8	(1,969)	(33.5)
Income before minority interests	5,923	5.7	3,500	3.8	9,400	4.7	13,696	6.4	(4,296)	(31.4)
Minority income	43	0.0	—	—	—	—	73	0.0	(73)	(100.0)
Net income	5,879	5.7	3,500	3.7	9,400	4.7	13,622	6.4	(4,222)	(31.0)

Earnings per share (yen)						125.28		180.21		(54.93)
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Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	Apr - Sep 2011 (Results)		Oct 2011 - Mar 2012 (Forecast)		Apr 2011 - Mar 2012 (Forecast) (A)		FY 2011 (Apr 2010 - Mar 2011) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	104,911	100.0	95,100	100.0	200,000	100.0	212,733	100.0	(12,733)
Printing and Industrial Materials Products	46,447	44.3	41,200	43.3	87,700	43.9	91,899	43.2	(4,199)	(4.6)
Printing & Variable Information Products Operations	26,566	25.3	25,500	26.8	52,100	26.1	53,330	25.1	(1,230)	(2.3)
Industrial Materials Operations	19,881	19.0	15,700	16.6	35,600	17.8	38,569	18.1	(2,969)	(7.7)
Electronic and Optical Products	39,488	37.6	36,200	38.1	75,700	37.9	81,155	38.1	(5,455)	(6.7)
Advanced Materials Operations	16,349	15.6	15,800	16.6	32,200	16.1	34,639	16.3	(2,439)	(7.0)
Optical Products Operations	23,139	22.2	20,400	21.5	43,500	21.8	46,516	21.8	(3,016)	(6.5)
Paper and Converted Products	18,976	18.1	17,700	18.6	36,600	18.3	39,679	18.7	(3,079)	(7.8)
Fine & Specialty Paper Products Operations	8,236	7.9	8,200	8.6	16,400	8.2	17,474	8.2	(1,074)	(6.1)
Converted Products Operations	10,740	10.3	9,500	10.0	20,200	10.1	22,205	10.5	(2,005)	(9.0)
Operating Income	8,908	8.5	5,100	5.4	14,000	7.0	20,889	9.8	(6,889)	(33.0)
Printing and Industrial Materials Products	3,531	7.6	900	2.2	4,400	5.0	7,990	8.7	(3,590)	(44.9)
Electronic and Optical Products	2,662	6.7	2,100	5.8	4,800	6.3	6,732	8.3	(1,932)	(28.7)
Paper and Converted Products	2,730	14.4	2,100	11.9	4,800	13.1	6,129	15.4	(1,329)	(21.7)

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations at April 1, 2011.

Some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division.

Figures of FY 2011 are rearranged to new classification.

(Millions of yen)

	LINTEC CORPORATION				
			FY 2012	FY2011	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	83,657	79,400	163,000	176,028	(13,028)
Operating income	4,697	3,000	7,700	11,351	(3,651)
Income before income taxes	5,836	2,700	8,500	11,241	(2,741)
Net income	4,156	1,800	6,000	7,369	(1,369)

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	879	720	1,600	1,705	(105)
Operating income	44	20	60	177	(117)
Income before income taxes	43	10	50	223	(173)
Net income	31	10	40	167	(127)

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,804	2,420	4,220	3,386	834
Operating income	524	700	1,220	936	284
Income before income taxes	543	700	1,250	931	319
Net income	539	680	1,220	938	282

(Millions of yen)

	MADICO,INC.				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	5,716	2,300	8,000	13,045	(5,045)
Operating income	929	(300)	600	2,689	(2,089)
Income before income taxes	926	(300)	600	2,683	(2,083)
Net income	555	(200)	300	1,781	(1,481)

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,284	970	2,250	2,515	(265)
Operating income	242	150	390	580	(190)
Income before income taxes	219	150	370	484	(114)
Net income	144	110	250	358	(108)

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	653	600	1,250	1,317	(67)
Operating income	29	20	50	48	2
Income before income taxes	29	20	50	49	1
Net income	24	10	30	36	(6)

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,947	2,560	5,510	5,447	63
Operating income	148	90	240	318	(78)
Income before income taxes	185	80	260	313	(53)
Net income	129	50	180	224	(44)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,315	2,380	4,690	4,819	(129)
Operating income	305	340	640	692	(52)
Income before income taxes	305	290	590	654	(64)
Net income	229	220	450	481	(31)

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2)				
			FY 2012	FY2011	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	21,038	18,280	39,320	39,733	(413)
Operating income	1,973	1,130	3,100	4,072	(972)
Income before income taxes	2,186	940	3,130	4,069	(939)
Net income	1,770	720	2,490	3,487	(997)

Note 1: Other consolidated subsidiaries include 12 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC (THAILAND) CO., LTD. ,established in June, 2011, has been consolidated.

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.