

Summary of Second Quarter Business Results and Financial Report / FY2012

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(Millions of yen)	FY2012 Sep 30,2011 (A)	FY2011 Mar 31,2011 (B)	Inc/(Dec) (A-B)	Major changes
Current assets	134,895	132,891	2,004	
Cash and time deposits	38,138	37,403	735	
Trade notes and accounts receivable	62,512	63,107	(595)	
Inventories	29,577	27,571	2,006	
Other	4,666	4,809	(143)	
Fixed assets	73,052	73,296	(244)	
Property, plant and equipment	61,834	61,888	(54)	} capital expenditure (¥4,825 million) depreciation & amortization (¥4,918 million)
Intangible assets	2,079	2,072	7	
Other	9,139	9,334	(195)	
Total assets	207,947	206,188	1,759	
Current liabilities	57,964	60,465	(2,501)	
Trade notes and accounts payable	43,402	44,506	(1,104)	
Short-term borrowings	1,443	1,467	(24)	
Other	13,118	14,490	(1,372)	
Long-term liabilities	15,163	15,146	17	
Accrued pension and severance costs	13,897	13,802	95	
Other	1,265	1,344	(79)	
Total liabilities	73,127	75,611	(2,484)	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	0	
Retained earnings	93,006	88,638	4,368	
Treasury stock, at cost	(2,754)	(1,035)	(1,719)	
Net unrealized holding gain on securities	45	102	(57)	
Foreign currency translation adjustment	(6,316)	(7,894)	1,578	
Pension liability adjustment	(140)	(141)	1	
Share subscription rights	98	88	10	
Minority interests	849	786	63	
Total net assets	134,819	130,576	4,243	
Total liabilities and net assets	207,947	206,188	1,759	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2011				FY2012			
	Jun 30,2010	Sep 30,2010	Dec 31,2010	Mar 31,2011	Jun 30,2011	Sep 30,2011	Dec 31,2011	Mar 31,2012
Current assets	127,069	131,625	136,717	132,891	135,324	134,895		
Cash and time deposits	27,994	33,020	36,112	37,403	35,954	38,138		
Trade notes and accounts receivable	66,805	65,703	68,195	63,107	65,064	62,512		
Inventories	25,835	27,258	28,568	27,571	30,468	29,577		
Other	6,434	5,643	3,841	4,809	3,836	4,666		
Fixed assets	73,763	72,627	72,836	73,296	73,149	73,052		
Property, plant and equipment	63,066	61,959	61,416	61,888	61,558	61,834		
Intangible assets	1,436	1,463	2,239	2,072	2,089	2,079		
Other	9,260	9,204	9,180	9,334	9,502	9,139		
Total assets	200,833	204,252	209,553	206,188	208,474	207,947		
Current liabilities	59,247	62,127	65,583	60,465	59,049	57,964		
Trade notes and accounts payable	47,002	46,886	52,564	44,506	45,324	43,402		
Short-term borrowings	1,334	1,432	369	1,467	1,368	1,443		
Other	10,910	13,809	12,649	14,490	12,356	13,118		
Long-term liabilities	15,423	15,187	15,278	15,146	15,075	15,163		
Long-term borrowings	54	26	24	—	—	—		
Accrued pension costs	13,976	13,831	13,807	13,802	13,792	13,897		
Other	1,392	1,329	1,447	1,344	1,282	1,265		
Total liabilities	74,671	77,315	80,862	75,611	74,124	73,127		
Common stock	23,201	23,201	23,201	23,201	23,201	23,201		
Capital surplus	26,830	26,830	26,830	26,830	26,830	26,830		
Retained earnings	80,298	83,864	85,941	88,638	90,783	93,006		
Treasury stock, at cost	(1,034)	(1,034)	(1,035)	(1,035)	(1,036)	(2,754)		
Net unrealized holding gain on securities	(23)	(44)	29	102	250	45		
Foreign currency translation adjustment	(3,821)	(6,623)	(7,038)	(7,894)	(6,466)	(6,316)		
Pension liability adjustment	(146)	(139)	(131)	(141)	(144)	(140)		
Share subscription rights	67	88	88	88	88	98		
Minority interests	790	794	805	786	842	849		
Total net assets	126,161	126,937	128,690	130,576	134,349	134,819		
Total liabilities and net assets	200,833	204,252	209,553	206,188	208,474	207,947		

Consolidated Statements of Income

LINTEC Corporation

	Apr - Sep 2012 (A)		Apr - Sep 2011 (B)		Increase/(Decrease) (A-B)		FY2011 (Apr 2010 - Mar 2011)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	104,911	100.0	108,044	100.0	(3,133)	(2.9)	212,733	100.0
Cost of goods sold	82,112	78.3	83,127	76.9	(1,015)	(1.2)	164,188	77.2
Gross profit	22,798	21.7	24,916	23.1	(2,118)	(8.5)	48,544	22.8
Selling, general and administrative expense	13,889	13.2	13,561	12.6	328	2.4	27,655	13.0
Operating income	8,908	8.5	11,354	10.5	(2,446)	(21.5)	20,889	9.8
Non-operating income	299	0.3	363	0.3	(64)	(17.6)	659	0.3
Non-operating expense	451	0.4	1,021	0.9	(570)	(55.8)	2,028	0.9
Ordinary income	8,756	8.4	10,696	9.9	(1,940)	(18.1)	19,520	9.2
Extraordinary gain	22	0.0	22	0.0	0	0.0	104	0.0
Extraordinary loss	235	0.2	10	0.0	225	2,250.0	58	0.0
Income before income taxes	8,543	8.2	10,708	9.9	(2,165)	(20.2)	19,565	9.2
Income taxes	2,620	2.5	3,320	3.1	(700)	(21.1)	5,869	2.8
Income before minority interests	5,923	5.7	7,387	6.8	(1,464)	(19.8)	13,696	6.4
Minority income/(loss)	43	0.0	50	0.0	(7)	(14.0)	73	0.0
Net income	5,879	5.7	7,336	6.8	(1,457)	(19.9)	13,622	6.4
Earnings per share (yen)		78.01		97.06		(19.05)		180.21

Consolidated Statements of Income (Quarterly Trend)
Lintec Corporation

(Millions of yen)

	FY2011 (Apr'10-Mar'11)				FY2012 (Apr'11-Mar'12)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	53,331	54,712	50,904	53,786	52,707	52,204		
Cost of goods sold	40,988	42,139	38,675	42,386	40,504	41,608		
Gross profit	12,343	12,573	12,229	11,400	12,203	10,595		
Selling, general and administrative expense	6,562	6,998	6,795	7,300	6,809	7,080		
Operating income	5,780	5,574	5,433	4,102	5,393	3,515		
Non-operating income	229	133	128	169	176	123		
Non-operating expense	489	531	418	590	150	301		
Ordinary income	5,520	5,176	5,143	3,681	5,418	3,338		
Extraordinary gain	—	22	30	52	—	22		
Extraordinary loss	—	10	44	4	—	235		
Income before income taxes	5,520	5,188	5,128	3,729	5,418	3,125		
Income taxes	1,721	1,599	1,506	1,043	1,729	891		
Income before minority interests	3,798	3,589	3,621	2,688	3,688	2,235		
Minority income/(loss)	27	23	32	(9)	31	12		
Net income	3,771	3,565	3,589	2,697	3,657	2,222		

	Apr - Sep 2012 (A)		Apr - Sep 2011 (B)		Increase/(Decrease) (A-B)		FY2011 (Apr 2010 - Mar 2011)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	104,911	100.0	108,044	100.0	(3,133)	(2.9)	212,733	100.0
Printing and Industrial Materials Products	46,447	44.3	45,620	42.3	827	1.8	91,899	43.2
Printing & Variable Information Products Operations	26,566	25.3	26,747	24.8	(181)	(0.7)	53,330	25.1
Industrial Materials Operations	19,881	19.0	18,873	17.5	1,008	5.3	38,569	18.1
Electronic and Optical Products	39,488	37.7	41,951	38.8	(2,463)	(5.9)	81,155	38.1
Advanced Materials Operations	16,349	15.6	17,162	15.9	(813)	(4.7)	34,639	16.3
Optical Products Operations	23,139	22.1	24,789	22.9	(1,650)	(6.7)	46,516	21.8
Paper and Converted Products	18,976	18.0	20,473	18.9	(1,497)	(7.3)	39,679	18.7
Fine & Specialty Paper Products Operations	8,236	7.8	8,905	8.2	(669)	(7.5)	17,474	8.2
Converted Products Operations	10,740	10.2	11,568	10.7	(828)	(7.2)	22,205	10.5
Operating Income	8,908	8.5	11,354	10.5	(2,446)	(21.5)	20,889	9.8
Printing and Industrial Materials Products	3,531	7.6	4,206	9.2	(675)	(16.0)	7,990	8.7
Electronic and Optical Products	2,662	6.7	3,777	9.0	(1,115)	(29.5)	6,732	8.3
Paper and Converted Products	2,730	14.4	3,318	16.2	(588)	(17.7)	6,129	15.4

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations from April 1, 2011. Also, some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Therefore, figures of FY 2011 are rearranged to new classification.

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

	FY2011 (Apr'10-Mar'11)				FY2012 (Apr'11-Mar'12)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	53,331	54,712	50,904	53,786	52,707	52,204		
Printing and Industrial Materials Products	22,109	23,511	23,436	22,843	23,832	22,615		
Printing & Variable Information Products Operations	13,131	13,616	13,383	13,200	13,420	13,146		
Industrial Materials Operations	8,978	9,895	10,053	9,643	10,412	9,469		
Electronic and Optical Products	20,685	21,266	18,285	20,919	18,762	20,726		
Advanced Materials Operations	7,748	9,414	8,695	8,782	7,731	8,618		
Optical Products Operations	12,937	11,852	9,590	12,137	11,031	12,108		
Paper and Converted Products	10,537	9,935	9,184	10,023	10,112	8,864		
Fine & Specialty Paper Products Operations	4,538	4,367	4,031	4,538	4,398	3,838		
Converted Products Operations	5,999	5,569	5,152	5,485	5,715	5,025		
Operating Income	5,780	5,574	5,433	4,102	5,393	3,515		
Printing and Industrial Materials Products	2,033	2,173	2,273	1,511	2,358	1,173		
Electronic and Optical Products	1,724	2,053	1,881	1,074	1,341	1,321		
Paper and Converted Products	1,967	1,351	1,309	1,502	1,690	1,040		

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations from April 1, 2011. Also, some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Therefore, figures of FY 2011 are rearranged to new classification.

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Sep 2011	Apr - Sep 2010	Inc/(Dec)	FY2011
Net sales	83,657	90,588	(6,931)	176,028
Operating income	4,697	6,388	(1,691)	11,351
Income before income taxes	5,836	6,107	(271)	11,241
Net income	4,156	3,947	209	7,369

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	879	861	18	1,705
Operating income	44	114	(70)	177
Income before income taxes	43	118	(75)	223
Net income	31	89	(58)	167

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	1,804	1,409	395	3,386
Operating income	524	346	178	936
Income before income taxes	543	339	204	931
Net income	539	332	207	938

(Millions of yen)

	MADICO,INC.			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	5,716	6,272	(556)	13,045
Operating income	929	1,437	(508)	2,689
Income before income taxes	926	1,434	(508)	2,683
Net income	555	875	(320)	1,781

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	1,284	1,233	51	2,515
Operating income	242	280	(38)	580
Income before income taxes	219	228	(9)	484
Net income	144	172	(28)	358

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	653	649	4	1,317
Operating income	29	25	4	48
Income before income taxes	29	26	3	49
Net income	24	20	4	36

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	2,947	2,853	94	5,447
Operating income	148	196	(48)	318
Income before income taxes	185	216	(31)	313
Net income	129	157	(28)	224

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Jun 2011	Jan - Jun 2010	Inc/(Dec)	FY2011
Net sales	2,315	2,340	(25)	4,819
Operating income	305	305	0	692
Income before income taxes	305	292	13	654
Net income	229	213	16	481

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2)			
	Apr - Sep 2011	Apr - Sep 2010	Inc/(Dec)	FY2011
Net sales	21,038	19,445	1,593	39,733
Operating income	1,973	2,242	(269)	4,072
Income before income taxes	2,186	2,313	(127)	4,069
Net income	1,770	2,029	(259)	3,487

Note 1: Other consolidated subsidiaries include 12 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC (THAILAND) CO., LTD. established in June, has been consolidated.

FY2011	FY2012
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【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	45,608	44,980	41,182	44,258	42,212	41,445		
Operating income/(loss)	3,749	2,639	2,730	2,233	2,865	1,832		
Income/(loss) before taxes	3,586	2,521	2,532	2,602	4,244	1,592		
Net income / (loss)	2,333	1,614	1,594	1,828	3,130	1,026		

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,857	3,415	3,663	3,110	3,671	2,045		
Operating income/(loss)	585	852	774	478	865	64		
Income/(loss) before taxes	584	850	774	475	863	63		
Net income / (loss)	356	519	488	418	524	31		

【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,343	1,510	1,251	1,343	1,548	1,399		
Operating income/(loss)	107	89	88	34	104	44		
Income/(loss) before taxes	118	98	96	1	121	64		
Net income / (loss)	88	69	97	(30)	99	30		

FY2011	FY2012
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【LINTEC(TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	418	443	402	442	437	442		
Operating income/(loss)	53	61	29	34	16	28		
Income/(loss) before taxes	56	62	55	50	14	29		
Net income / (loss)	42	47	40	38	11	20		

【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	547	686	729	553	588	696		
Operating income/(loss)	135	145	177	123	116	126		
Income/(loss) before taxes	139	89	173	83	115	104		
Net income / (loss)	109	63	143	43	85	59		

【LINTEC(SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	997	1,343	1,181	1,298	1,136	1,179		
Operating income/(loss)	106	199	189	198	169	136		
Income/(loss) before taxes	112	180	173	189	182	123		
Net income / (loss)	80	133	131	137	137	92		

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

	FY2011	FY2012
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【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	644	765	989	988	833	971		
Operating income/(loss)	140	206	283	307	232	292		
Income/(loss) before taxes	136	203	284	308	244	299		
Net income / (loss)	133	199	281	325	243	296		

【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	316	333	371	297	301	352		
Operating income/(loss)	15	10	11	12	13	16		
Income/(loss) before taxes	15	11	11	12	13	16		
Net income / (loss)	11	9	7	9	10	14		

【OTHER CONSOLIDATED SUBSIDIARIES (12 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	9,099	10,346	10,020	10,268	10,056	10,982		
Operating income/(loss)	938	1,304	1,176	654	962	1,011		
Income/(loss) before taxes	1,060	1,253	1,153	603	1,098	1,088		
Net income / (loss)	917	1,112	985	473	884	886		

Note: LINTEC (THAILAND) CO., LTD. established in June 2011, has been consolidated.

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2012 Apr - Sep 2011 (A)	FY2011 Apr - Sep 2010 (B)	Inc/(Dec) (A-B)	FY2011 Apr 2010 - Mar 2011
Cash flows from operating activities	8,091	10,278	(2,187)	23,307
Income before income taxes	8,543	10,708	(2,165)	19,565
Depreciation and amortization	4,918	4,870	48	10,178
Changes in operating assets and liabilities	(2,475)	(1,418)	(1,057)	(1,531)
Other, net	(2,895)	(3,882)	987	(4,904)
Cash flows from investing activities	(4,605)	(5,356)	751	(9,926)
Purchase of property, plant and equipment	(4,220)	(3,007)	(1,213)	(8,237)
Proceeds from sales of property, plant and equipment	17	186	(169)	293
Purchase of investments in subsidiaries	-	-	-	(1,332)
Other, net	(402)	(2,535)	2,133	(650)
Cash flows from financing activities	(3,370)	(1,199)	(2,171)	(2,820)
Increase (Decrease) in short-term borrowings	(24)	(16)	(8)	(1)
Cash dividends paid	(1,509)	(1,055)	(454)	(2,564)
Other, net	(1,837)	(127)	(1,710)	(253)
Net increase (decrease) in cash and cash equivalents	115	3,722	(3,607)	10,561
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	-	490	(490)	490
Effect of exchange rate changes on cash and cash equivalents	382	(749)	1,131	(1,250)
Cash and cash equivalents at beginning of the year	35,188	25,387	9,801	25,387
Cash and cash equivalents at end of the year	35,686	28,850	6,836	35,188

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2011				FY2012			
	Apr - Jun 2010	Jul - Sep 2010	Oct - Dec 2010	Jan - Mar 2011	Apr - Jun 2011	Jul - Sep 2011	Oct - Dec 2011	Jan - Mar 2012
Cash flows from operating activities	2,536	7,742	9,018	4,011	1,233	6,858		
Income before income taxes	5,520	5,188	5,128	3,729	5,418	3,125		
Depreciation and amortization	2,383	2,487	2,595	2,713	2,415	2,503		
Changes in operating assets and liabilities	(714)	(704)	1,972	(2,085)	(3,826)	1,351		
Other, net	(4,653)	771	(678)	(344)	(2,774)	(121)		
Cash flows from investing activities	(2,620)	(2,736)	(3,295)	(1,275)	(2,488)	(2,117)		
Purchase of property, plant and equipment	(1,718)	(1,289)	(1,836)	(3,394)	(1,594)	(2,626)		
Proceeds from sales of property, plant and equipment	182	4	94	13	11	6		
Purchase of investments in subsidiaries	—	—	(1,332)	—	—	—		
Other, net	(1,083)	(1,452)	(220)	2,105	(905)	503		
Cash flows from financing activities	(1,146)	(53)	(2,553)	932	(1,597)	2,967		
Increase (Decrease) in short-term borrowings	(90)	74	(1,060)	1,075	(100)	76		
Cash dividends paid	(992)	(63)	(1,430)	(79)	(1,436)	(73)		
Other, net	(63)	(64)	(63)	(63)	(60)	(1,777)		
Net increase (decrease) in cash and cash equivalents	(1,230)	4,952	3,171	3,668	(2,852)	2,967		
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	490	—	—	—	—	—		
Effect of exchange rate changes on cash and cash equivalents	319	(1,068)	(229)	(272)	549	(167)		
Cash and cash equivalents at beginning of the year	25,387	24,966	28,850	31,792	35,188	32,885		
Cash and cash equivalents at end of the year	24,966	28,850	31,792	35,188	32,885	35,686		

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	Apr - Sep 2011 (Results)		Oct 2011 - Mar 2012 (Forecast)		Apr 2011 - Mar 2012 (Forecast) (A)		FY2011 Apr 2010 - Mar 2011 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	104,911	100.0	95,100	100.0	200,000	100.0	212,733	100.0	(12,733)
Cost of goods sold	82,112	78.3	75,900	79.8	158,000	79.0	164,188	77.2	(6,188)	(3.8)
Gross profit	22,798	21.7	19,200	20.2	42,000	21.0	48,544	22.8	(6,544)	(13.5)
Selling, general and administrative expense	13,889	13.2	14,100	14.8	28,000	14.0	27,655	13.0	345	1.2
Operating income	8,908	8.5	5,100	5.4	14,000	7.1	20,889	9.8	(6,889)	(33.0)
Non-operating income	299	0.3	400	0.4	700	0.4	659	0.3	41	6.2
Non-operating expense	451	0.4	700	0.7	1,200	0.6	2,028	0.9	(828)	(40.8)
Ordinary income	8,756	8.4	4,800	5.1	13,500	6.9	19,520	9.2	(6,020)	(30.8)
Extraordinary gain	22	0.0	—	—	—	—	104	0.0	(104)	(100.0)
Extraordinary loss	235	0.2	—	—	200	0.1	58	0.0	142	244.8
Income before income taxes	8,543	8.2	4,800	5.1	13,300	6.7	19,565	9.2	(6,265)	(32.0)
Income taxes	2,620	2.5	1,300	1.4	3,900	2.0	5,869	2.8	(1,969)	(33.5)
Income before minority interests	5,923	5.7	3,500	3.8	9,400	4.7	13,696	6.4	(4,296)	(31.4)
Minority income	43	0.0	—	—	—	—	73	0.0	(73)	(100.0)
Net income	5,879	5.7	3,500	3.7	9,400	4.7	13,622	6.4	(4,222)	(31.0)

Earnings per share (yen)					125.28		180.21		(54.93)
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Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	Apr - Sep 2011 (Results)		Oct 2011 - Mar 2012 (Forecast)		Apr 2011 - Mar 2012 (Forecast) (A)		FY 2011 (Apr 2010 - Mar 2011) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	104,911	100.0	95,100	100.0	200,000	100.0	212,733	100.0	(12,733)
Printing and Industrial Materials Products	46,447	44.3	41,200	43.3	87,700	43.9	91,899	43.2	(4,199)	(4.6)
Printing & Variable Information Products Operations	26,566	25.3	25,500	26.8	52,100	26.1	53,330	25.1	(1,230)	(2.3)
Industrial Materials Operations	19,881	19.0	15,700	16.6	35,600	17.8	38,569	18.1	(2,969)	(7.7)
Electronic and Optical Products	39,488	37.6	36,200	38.1	75,700	37.9	81,155	38.1	(5,455)	(6.7)
Advanced Materials Operations	16,349	15.6	15,800	16.6	32,200	16.1	34,639	16.3	(2,439)	(7.0)
Optical Products Operations	23,139	22.2	20,400	21.5	43,500	21.8	46,516	21.8	(3,016)	(6.5)
Paper and Converted Products	18,976	18.1	17,700	18.6	36,600	18.3	39,679	18.7	(3,079)	(7.8)
Fine & Specialty Paper Products Operations	8,236	7.9	8,200	8.6	16,400	8.2	17,474	8.2	(1,074)	(6.1)
Converted Products Operations	10,740	10.3	9,500	10.0	20,200	10.1	22,205	10.5	(2,005)	(9.0)
Operating Income	8,908	8.5	5,100	5.4	14,000	7.0	20,889	9.8	(6,889)	(33.0)
Printing and Industrial Materials Products	3,531	7.6	900	2.2	4,400	5.0	7,990	8.7	(3,590)	(44.9)
Electronic and Optical Products	2,662	6.7	2,100	5.8	4,800	6.3	6,732	8.3	(1,932)	(28.7)
Paper and Converted Products	2,730	14.4	2,100	11.9	4,800	13.1	6,129	15.4	(1,329)	(21.7)

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations at April 1, 2011. Some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Figures of FY 2011 are rearranged to new classification.

(Millions of yen)

	LINTEC CORPORATION				
			FY 2012	FY2011	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	83,657	79,400	163,000	176,028	(13,028)
Operating income	4,697	3,000	7,700	11,351	(3,651)
Income before income taxes	5,836	2,700	8,500	11,241	(2,741)
Net income	4,156	1,800	6,000	7,369	(1,369)

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	879	720	1,600	1,705	(105)
Operating income	44	20	60	177	(117)
Income before income taxes	43	10	50	223	(173)
Net income	31	10	40	167	(127)

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,804	2,420	4,220	3,386	834
Operating income	524	700	1,220	936	284
Income before income taxes	543	700	1,250	931	319
Net income	539	680	1,220	938	282

(Millions of yen)

	MADICO,INC.				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	5,716	2,300	8,000	13,045	(5,045)
Operating income	929	(300)	600	2,689	(2,089)
Income before income taxes	926	(300)	600	2,683	(2,083)
Net income	555	(200)	300	1,781	(1,481)

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,284	970	2,250	2,515	(265)
Operating income	242	150	390	580	(190)
Income before income taxes	219	150	370	484	(114)
Net income	144	110	250	358	(108)

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	653	600	1,250	1,317	(67)
Operating income	29	20	50	48	2
Income before income taxes	29	20	50	49	1
Net income	24	10	30	36	(6)

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,947	2,560	5,510	5,447	63
Operating income	148	90	240	318	(78)
Income before income taxes	185	80	260	313	(53)
Net income	129	50	180	224	(44)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2012	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,315	2,380	4,690	4,819	(129)
Operating income	305	340	640	692	(52)
Income before income taxes	305	290	590	654	(64)
Net income	229	220	450	481	(31)

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note 1,2)				
			FY 2012	FY2011	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	21,038	18,280	39,320	39,733	(413)
Operating income	1,973	1,130	3,100	4,072	(972)
Income before income taxes	2,186	940	3,130	4,069	(939)
Net income	1,770	720	2,490	3,487	(997)

Note 1: Other consolidated subsidiaries include 12 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note 2: LINTEC (THAILAND) CO., LTD. established in June, 2011 has been consolidated.

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.