

Summary of First Quarter Business Results and Financial Report / FY2012

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Consolidated Balance Sheets

LINTEC Corporation

	FY2012 Jun 30,2011 (A)	FY2011 Mar 31,2011 (B)	Inc/(Dec) (A-B)	Major changes
(Millions of yen)				
Current assets	135,324	132,891	2,433	
Cash and time deposits	35,954	37,403	(1,449)	
Trade notes and accounts receivable	65,064	63,107	1,957	
Inventories	30,468	27,571	2,897	
Other	3,836	4,809	(973)	
Fixed assets	73,149	73,296	(147)	
Property, plant and equipment	61,558	61,888	(330)	} capital expenditure (¥1,820 million) depreciation & amortization (¥2,415 million)
Intangible assets	2,089	2,072	17	
Other	9,502	9,334	168	
Total assets	208,474	206,188	2,286	
Current liabilities	59,049	60,465	(1,416)	
Trade notes and accounts payable	45,324	44,506	818	
Short-term borrowings	1,368	1,467	(99)	
Other	12,356	14,490	(2,134)	
Long-term liabilities	15,075	15,146	(71)	
Accrued pension and severance costs	13,792	13,802	(10)	
Other	1,282	1,344	(62)	
Total liabilities	74,124	75,611	(1,487)	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	0	
Retained earnings	90,783	88,638	2,145	
Treasury stock, at cost	(1,036)	(1,035)	(1)	
Net unrealized holding gain on securities	250	102	148	
Foreign currency translation adjustment	(6,466)	(7,894)	1,428	
Pension liability adjustment	(144)	(141)	(3)	
Share subscription rights	88	88	—	
Minority interests	842	786	56	
Total net assets	134,349	130,576	3,773	
Total liabilities and net assets	208,474	206,188	2,286	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2011				FY2012			
	Jun 30,2010	Sep 30,2010	Dec 31,2010	Mar 31,2011	Jun 30,2011	Sep 30,2011	Dec 31,2011	Mar 31,2012
Current assets	127,069	131,625	136,717	132,891	135,324			
Cash and time deposits	27,994	33,020	36,112	37,403	35,954			
Trade notes and accounts receivable	66,805	65,703	68,195	63,107	65,064			
Inventories	25,835	27,258	28,568	27,571	30,468			
Other	6,434	5,643	3,841	4,809	3,836			
Fixed assets	73,763	72,627	72,836	73,296	73,149			
Property, plant and equipment	63,066	61,959	61,416	61,888	61,558			
Intangible assets	1,436	1,463	2,239	2,072	2,089			
Other	9,260	9,204	9,180	9,334	9,502			
Total assets	200,833	204,252	209,553	206,188	208,474			
Current liabilities	59,247	62,127	65,583	60,465	59,049			
Trade notes and accounts payable	47,002	46,886	52,564	44,506	45,324			
Short-term borrowings	1,334	1,432	369	1,467	1,368			
Other	10,910	13,809	12,649	14,490	12,356			
Long-term liabilities	15,423	15,187	15,278	15,146	15,075			
Long-term borrowings	54	26	24	—	—			
Accrued pension costs	13,976	13,831	13,807	13,802	13,792			
Other	1,392	1,329	1,447	1,344	1,282			
Total liabilities	74,671	77,315	80,862	75,611	74,124			
Common stock	23,201	23,201	23,201	23,201	23,201			
Capital surplus	26,830	26,830	26,830	26,830	26,830			
Retained earnings	80,298	83,864	85,941	88,638	90,783			
Treasury stock, at cost	(1,034)	(1,034)	(1,035)	(1,035)	(1,036)			
Net unrealized holding gain on securities	(23)	(44)	29	102	250			
Foreign currency translation adjustment	(3,821)	(6,623)	(7,038)	(7,894)	(6,466)			
Pension liability adjustment	(146)	(139)	(131)	(141)	(144)			
Share subscription rights	67	88	88	88	88			
Minority interests	790	794	805	786	842			
Total net assets	126,161	126,937	128,690	130,576	134,349			
Total liabilities and net assets	200,833	204,252	209,553	206,188	208,474			

	Apr - Jun 2012 (A)		Apr - Jun 2011 (B)		Increase/(Decrease) (A-B)		FY2011 (Apr 2010 - Mar 2011)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	52,707	100.0	53,331	100.0	(624)	(1.2)	212,733	100.0
Cost of goods sold	40,504	76.8	40,988	76.9	(484)	(1.2)	164,188	77.2
Gross profit	12,203	23.2	12,343	23.1	(140)	(1.1)	48,544	22.8
Selling, general and administrative expense	6,809	12.9	6,562	12.3	247	3.8	27,655	13.0
Operating income	5,393	10.3	5,780	10.8	(387)	(6.7)	20,889	9.8
Non-operating income	176	0.3	229	0.4	(53)	(23.1)	659	0.3
Non-operating expense	150	0.3	489	0.9	(339)	(69.3)	2,028	0.9
Ordinary income	5,418	10.3	5,520	10.3	(102)	(1.8)	19,520	9.2
Extraordinary gain	—	—	—	—	—	—	104	0.0
Extraordinary loss	—	—	—	—	—	—	58	0.0
Income before income taxes	5,418	10.3	5,520	10.3	(102)	(1.8)	19,565	9.2
Income taxes	1,729	3.3	1,721	3.2	8	0.5	5,869	2.8
Income before minority interests	3,688	7.0	3,798	7.1	(110)	(2.9)	13,696	6.4
Minority income/(loss)	31	0.1	27	0.0	4	14.8	73	0.0
Net income	3,657	6.9	3,771	7.1	(114)	(3.0)	13,622	6.4

Earnings per share (yen)	48.38	49.89	(1.51)	180.21
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Consolidated Statements of Income (Quarterly Trend)

Lintec Corporation

(Millions of yen)

	FY2011 (Apr'10-Mar'11)				FY2012 (Apr'11-Mar'12)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	53,331	54,712	50,904	53,786	52,707			
Cost of goods sold	40,988	42,139	38,675	42,386	40,504			
Gross profit	12,343	12,573	12,229	11,400	12,203			
Selling, general and administrative expense	6,562	6,998	6,795	7,300	6,809			
Operating income	5,780	5,574	5,433	4,102	5,393			
Non-operating income	229	133	128	169	176			
Non-operating expense	489	531	418	590	150			
Ordinary income	5,520	5,176	5,143	3,681	5,418			
Extraordinary gain	—	22	30	52	—			
Extraordinary loss	—	10	44	4	—			
Income before income taxes	5,520	5,188	5,128	3,729	5,418			
Income taxes	1,721	1,599	1,506	1,043	1,729			
Income before minority interests	3,798	3,589	3,621	2,688	3,688			
Minority income/(loss)	27	23	32	(9)	31			
Net income	3,771	3,565	3,589	2,697	3,657			

	Apr - Jun 2012 (A)		Apr - Jun 2011 (B)		Increase/(Decrease) (A-B)		FY2011 (Apr 2010 - Mar 2011)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	52,707	100.0	53,331	100.0	(624)	(1.2)	212,733	100.0
Printing and Industrial Materials Products	23,832	45.2	22,109	41.5	1,723	7.8	91,899	43.2
Printing & Variable Information Products Operations	13,420	25.5	13,131	24.7	289	2.2	53,330	25.1
Industrial Materials Operations	10,412	19.8	8,978	16.8	1,434	16.0	38,569	18.1
Electronic and Optical Products	18,762	35.6	20,684	38.8	(1,922)	(9.3)	81,155	38.1
Advanced Materials Operations	7,731	14.7	7,748	14.5	(17)	(0.2)	34,639	16.3
Optical Products Operations	11,031	20.9	12,937	24.3	(1,906)	(14.7)	46,516	21.8
Paper and Converted Products	10,112	19.2	10,537	19.7	(425)	(4.0)	39,679	18.7
Fine & Specialty Paper Products Operations	4,398	8.2	4,538	8.5	(140)	(3.1)	17,474	8.2
Converted Products Operations	5,715	10.8	5,999	11.2	(284)	(4.7)	22,205	10.5
Operating Income	5,393	10.2	5,780	10.8	(387)	(6.7)	20,889	9.8
Printing and Industrial Materials Products	2,358	9.9	2,033	9.2	325	16.0	7,990	8.7
Electronic and Optical Products	1,341	7.1	1,724	8.3	(383)	(22.2)	6,732	8.3
Paper and Converted Products	1,690	16.7	1,967	18.7	(277)	(14.1)	6,129	15.4

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations from April 1, 2011. Also, some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Therefore, figures of FY 2011 are rearranged to new classification.

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

	FY2011 (Apr'10-Mar'11)				FY2012 (Apr'11-Mar'12)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	53,331	54,712	50,904	53,786	52,707			
Printing and Industrial Materials Products	22,109	23,511	23,436	22,843	23,832			
Printing & Variable Information Products Operations	13,131	13,616	13,383	13,200	13,420			
Industrial Materials Operations	8,978	9,895	10,053	9,643	10,412			
Electronic and Optical Products	20,685	21,266	18,285	20,919	18,762			
Advanced Materials Operations	7,748	9,414	8,695	8,782	7,731			
Optical Products Operations	12,937	11,852	9,590	12,137	11,031			
Paper and Converted Products	10,537	9,935	9,184	10,023	10,112			
Fine & Specialty Paper Products Operations	4,538	4,367	4,031	4,538	4,398			
Converted Products Operations	5,999	5,569	5,152	5,485	5,715			
Operating Income	5,780	5,574	5,433	4,102	5,393			
Printing and Industrial Materials Products	2,033	2,173	2,273	1,511	2,358			
Electronic and Optical Products	1,724	2,053	1,881	1,074	1,341			
Paper and Converted Products	1,967	1,351	1,309	1,502	1,690			

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations from April 1, 2011. Also, some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Therefore, figures of FY 2011 are rearranged to new classification.

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Jun 2011	Apr - Jun 2010	Inc/(Dec)	FY2011
Net sales	42,212	45,608	(3,396)	176,028
Operating income	2,865	3,749	(884)	11,351
Income before income taxes	4,244	3,586	658	11,241
Net income	3,130	2,333	797	7,369

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	437	418	19	1,705
Operating income	16	53	(37)	177
Income before income taxes	14	56	(42)	223
Net income	11	42	(31)	167

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	833	644	189	3,386
Operating income	232	140	92	936
Income before income taxes	244	136	108	931
Net income	243	133	110	938

(Millions of yen)

	MADICO,INC.			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	3,671	2,857	814	13,045
Operating income	865	585	280	2,689
Income before income taxes	863	584	279	2,683
Net income	524	356	168	1,781

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	588	547	41	2,515
Operating income	116	135	(19)	580
Income before income taxes	115	139	(24)	484
Net income	85	109	(24)	358

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	301	316	(15)	1,317
Operating income	13	15	(2)	48
Income before income taxes	13	15	(2)	49
Net income	10	11	(1)	36

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	1,548	1,343	205	5,447
Operating income	104	107	(3)	318
Income before income taxes	121	118	3	313
Net income	99	88	11	224

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Mar 2011	Jan - Mar 2010	Inc/(Dec)	FY2011
Net sales	1,136	997	139	4,819
Operating income	169	106	63	692
Income before income taxes	182	112	70	654
Net income	137	80	57	481

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note)			
	Apr - Jun 2011	Apr - Jun 2010	Inc/(Dec)	FY2011
Net sales	10,056	9,099	957	39,733
Operating income	962	938	24	4,072
Income before income taxes	1,098	1,059	39	4,069
Net income	884	917	(33)	3,487

Note: Other consolidated subsidiaries include 11 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Business Results of Major Group Companies 1 (Quarterly Trend)

LINTEC Corporation

FY2011	FY2012
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【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	45,608	44,980	41,182	44,258	42,212			
Operating income/(loss)	3,749	2,639	2,730	2,233	2,865			
Income/(loss) before taxes	3,586	2,521	2,532	2,602	4,244			
Net income / (loss)	2,333	1,614	1,594	1,828	3,130			

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,857	3,415	3,663	3,110	3,671			
Operating income/(loss)	585	852	774	478	865			
Income/(loss) before taxes	584	850	774	475	863			
Net income / (loss)	356	519	488	418	524			

【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	1,343	1,510	1,251	1,343	1,548			
Operating income/(loss)	107	89	88	34	104			
Income/(loss) before taxes	118	98	96	1	121			
Net income / (loss)	88	69	97	(30)	99			

FY2011	FY2012
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【LINTEC (TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	418	443	402	442	437			
Operating income/(loss)	53	61	29	34	16			
Income/(loss) before taxes	56	62	55	50	14			
Net income / (loss)	42	47	40	38	11			

【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	547	686	729	553	588			
Operating income/(loss)	135	145	177	123	116			
Income/(loss) before taxes	139	89	173	83	115			
Net income / (loss)	109	63	143	43	85			

【LINTEC (SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	997	1,343	1,181	1,298	1,136			
Operating income/(loss)	106	199	189	198	169			
Income/(loss) before taxes	112	180	173	189	182			
Net income / (loss)	80	133	131	137	137			

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

FY2011	FY2012
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【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	644	765	989	988	833			
Operating income/(loss)	140	206	283	307	232			
Income/(loss) before taxes	136	203	284	308	244			
Net income / (loss)	133	199	281	325	243			

【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	316	333	371	297	301			
Operating income/(loss)	15	10	11	12	13			
Income/(loss) before taxes	15	11	11	12	13			
Net income / (loss)	11	9	7	9	10			

【OTHER CONSOLIDATED SUBSIDIARIES (11 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	9,099	10,346	10,020	10,268	10,056			
Operating income/(loss)	938	1,304	1,176	654	962			
Income/(loss) before taxes	1,059	1,253	1,153	604	1,098			
Net income / (loss)	917	1,112	985	473	884			

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2012 Apr - Jun 2011 (A)	FY2011 Apr - Jun 2010 (B)	Inc/(Dec) (A-B)	FY2011 Apr 2010 - Mar 2011
Cash flows from operating activities	1,233	2,536	(1,303)	23,307
Income before income taxes	5,418	5,520	(102)	19,565
Depreciation and amortization	2,415	2,383	32	10,178
Changes in operating assets and liabilities	(3,826)	(714)	(3,112)	(1,531)
Other, net	(2,774)	(4,653)	1,879	(4,904)
Cash flows from investing activities	(2,488)	(2,620)	132	(9,926)
Purchase of property, plant and equipment	(1,594)	(1,718)	124	(8,237)
Proceeds from sales of property, plant and equipment	11	182	(171)	293
Purchase of investments in subsidiaries	-	-	-	(1,332)
Other, net	(905)	(1,083)	178	(650)
Cash flows from financing activities	(1,597)	(1,146)	(451)	(2,820)
Increase (Decrease) in short-term borrowings	(100)	(90)	(10)	(1)
Cash dividends paid	(1,436)	(992)	(444)	(2,564)
Other, net	(60)	(63)	3	(253)
Net increase (decrease) in cash and cash equivalents	(2,852)	(1,230)	(1,622)	10,561
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	-	490	(490)	490
Effect of exchange rate changes on cash and cash equivalents	549	319	230	(1,250)
Cash and cash equivalents at beginning of the year	35,188	25,387	9,801	25,387
Cash and cash equivalents at end of the year	32,885	24,966	7,919	35,188

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2011				FY2012			
	Apr - Jun 2010	Jul - Sep 2010	Oct - Dec 2010	Jan - Mar 2011	Apr - Jun 2011	Jul - Sep 2011	Oct - Dec 2011	Jan - Mar 2012
Cash flows from operating activities	2,536	7,742	9,018	4,011	1,233			
Income before income taxes	5,520	5,188	5,128	3,729	5,418			
Depreciation and amortization	2,383	2,487	2,595	2,713	2,415			
Changes in operating assets and liabilities	(714)	(704)	1,972	(2,085)	(3,826)			
Other, net	(4,653)	771	(678)	(344)	(2,774)			
Cash flows from investing activities	(2,620)	(2,736)	(3,295)	(1,275)	(2,488)			
Purchase of property, plant and equipment	(1,718)	(1,289)	(1,836)	(3,394)	(1,594)			
Proceeds from sales of property, plant and equipment	182	4	94	13	11			
Purchase of investments in subsidiaries	—	—	(1,332)	—	—			
Other, net	(1,083)	(1,452)	(220)	2,105	(905)			
Cash flows from financing activities	(1,146)	(53)	(2,553)	932	(1,597)			
Increase (Decrease) in short-term borrowings	(90)	74	(1,060)	1,075	(100)			
Cash dividends paid	(992)	(63)	(1,430)	(79)	(1,436)			
Other, net	(63)	(64)	(63)	(63)	(60)			
Net increase (decrease) in cash and cash equivalents	(1,230)	4,952	3,171	3,668	(2,852)			
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	490	—	—	—	—			
Effect of exchange rate changes on cash and cash equivalents	319	(1,068)	(229)	(272)	549			
Cash and cash equivalents at beginning of the year	25,387	24,966	28,850	31,792	35,188			
Cash and cash equivalents at end of the year	24,966	28,850	31,792	35,188	32,885			

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	Apr - Sep 2011 (Forecast)		Oct 2011 - Mar 2012 (Forecast)		Apr 2011 - Mar 2012 (Forecast) (A)		Apr 2010 - Mar 2011 (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	106,000	100.0	114,000	100.0	220,000	100.0	212,733	100.0	7,267
Cost of goods sold	82,500	77.8	88,300	77.5	170,800	77.6	164,188	77.2	6,612	4.0
Gross profit	23,500	22.2	25,700	22.5	49,200	22.4	48,545	22.8	655	1.3
Selling, general and administrative expense	14,500	13.7	14,700	12.9	29,200	13.3	27,655	13.0	1,545	5.6
Operating income	9,000	8.5	11,000	9.6	20,000	9.1	20,889	9.8	(889)	(4.3)
Non-operating income	300	0.3	400	0.4	700	0.3	659	0.3	41	6.2
Non-operating expense	800	0.8	900	0.8	1,700	0.8	2,028	1.0	(328)	(16.2)
Ordinary income	8,500	8.0	10,500	9.2	19,000	8.6	19,520	9.2	(520)	(2.7)
Extraordinary gain	—	—	—	—	—	—	104	0.0	(104)	—
Extraordinary loss	—	—	—	—	—	—	58	0.0	(58)	—
Income before income taxes	8,500	8.0	10,500	9.2	19,000	8.6	19,565	9.2	(565)	(2.9)
Income taxes	2,700	2.5	3,200	2.8	5,900	2.7	5,869	2.8	31	0.5
Income before minority interests	5,800	5.5	7,300	6.4	13,100	5.9	13,696	6.4	(596)	(4.4)
Minority income	—	—	—	—	—	—	73	0.0	(73)	—
Net income	5,800	5.5	7,300	6.4	13,100	5.9	13,622	6.4	(522)	(3.8)

Earnings per share (yen)						173.30		180.21		(6.91)
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Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	Apr - Sep 2011 (Forecast)		Oct 2011 - Mar 2012 (Forecast)		Apr 2011 - Mar 2012 (Forecast) (A)		FY 2011 (Apr 2010 - Mar 2011) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	106,000	100.0	114,000	100.0	220,000	100.0	212,733	100.0	7,267
Printing and Industrial Materials Products	46,200	43.6	48,400	42.5	94,600	43.0	91,899	43.2	2,701	2.9
Printing & Variable Information Products Operations	26,600	25.1	27,500	24.1	54,100	24.6	53,330	25.1	770	1.4
Industrial Materials Operations	19,600	18.5	20,900	18.4	40,500	18.4	38,569	18.1	1,931	5.0
Electronic and Optical Products	41,000	38.7	44,600	39.1	85,600	38.9	81,155	38.1	4,445	5.5
Advanced Materials Operations	17,100	16.1	19,500	17.1	36,600	16.6	34,639	16.3	1,961	5.7
Optical Products Operations	23,900	22.6	25,100	22.0	49,000	22.3	46,516	21.8	2,484	5.3
Paper and Converted Products	18,800	17.7	21,000	18.4	39,800	18.1	39,679	18.7	121	0.3
Fine & Specialty Paper Products Operations	8,200	7.7	9,400	8.2	17,600	8.0	17,474	8.2	126	0.7
Converted Products Operations	10,600	10.0	11,600	10.2	22,200	10.1	22,205	10.5	(5)	(0.0)
Operating Income	9,000	8.5	11,000	9.6	20,000	9.1	20,889	9.8	(889)	(4.3)
Printing and Industrial Materials Products	3,500	7.6	4,200	8.7	7,700	8.1	7,990	8.7	(290)	(3.6)
Electronic and Optical Products	2,800	6.8	3,600	8.1	6,400	7.5	6,732	8.3	(332)	(4.9)
Paper and Converted Products	2,700	14.4	3,200	15.2	5,900	14.8	6,129	15.4	(229)	(3.7)

Note: Due to reorganization of business segment, healthcare products operations division has integrated with Printing & Variable Information Products Operations at April 1, 2011. Some products formerly associated with Industrial Material Operations division were transferred to Printing & Variable Information Materials Products Operation division. Figures of FY 2011 are rearranged to new classification.

Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Apr - Sep	Oct - Mar			
Net sales	84,900	90,900	175,800	176,028	(228)
Operating income	4,000	5,900	9,900	11,351	(1,451)
Income before income taxes	7,200	5,500	12,700	11,241	1,459
Net income	5,700	3,500	9,200	7,369	1,831

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	850	930	1,780	1,705	75
Operating income	100	110	210	177	33
Income before income taxes	100	110	210	223	(13)
Net income	80	100	180	167	13

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	2,210	2,480	4,690	3,386	1,304
Operating income	560	660	1,220	936	284
Income before income taxes	540	640	1,180	931	249
Net income	540	630	1,170	938	232

(Millions of yen)

	MADICO,INC.				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	7,300	7,200	14,500	13,045	1,455
Operating income	1,500	1,500	3,000	2,689	311
Income before income taxes	1,600	1,400	3,000	2,683	317
Net income	1,000	800	1,800	1,781	19

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	1,340	1,500	2,840	2,515	325
Operating income	220	290	510	580	(70)
Income before income taxes	220	290	510	484	26
Net income	160	220	380	358	22

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	700	810	1,510	1,317	193
Operating income	10	20	30	48	(18)
Income before income taxes	10	20	30	49	(19)
Net income	10	10	20	36	(16)

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	2,740	2,680	5,420	5,447	(27)
Operating income	180	90	270	318	(48)
Income before income taxes	170	100	270	313	(43)
Net income	130	70	200	224	(24)

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	2,310	2,450	4,760	4,819	(59)
Operating income	340	370	710	692	18
Income before income taxes	340	370	710	654	56
Net income	260	270	530	481	49

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note)				
			FY 2012 (Forecast)	FY2011	Inc/(Dec)
	Apr - Sep	Oct - Mar			
Net sales	20,810	21,700	42,510	39,733	2,777
Operating income	2,000	2,120	4,120	4,072	48
Income before income taxes	2,020	2,150	4,170	4,069	101
Net income	1,710	1,820	3,530	3,487	43

Note: Other consolidated subsidiaries include 11 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.