

Summary of Financial Results for the Three Months Ended June 2011

Member, Financial Accounting Standards Foundation
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Name of listed company: Lintec Corporation

Stock exchange listing: Tokyo Stock Exchange 1st Section

Code number: 7966

URL: <http://www.lintec-global.com/>

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Scheduled filing date for quarterly report: August 11, 2011

Scheduled date for dividend payments: —

Supplemental material on quarterly results : Yes

Presentation on quarterly results : None

(Amounts less than one million yen are omitted)

1. CONSOLIDATED BUSINESS RESULTS FOR THE THREE MONTHS ENDED JUNE 2011 (April 1, 2011 to June 30, 2011)

(1) Consolidated Operating Results

(% represents rate of increase or decrease over same quarter in previous year)

	Net sales		Operating income		Ordinary income		Net income	
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%
Three months ended June 2011	52,707	(1.2)	5,393	(6.7)	5,418	(1.8)	3,657	(3.0)
Three months ended June 2010	53,331	30.2	5,780	500.5	5,520	371.1	3,771	508.8

(Note) Comprehensive income Three months ended June 30, 2011: 5,285 million yen (0.1%) Three months ended June 30, 2010: 5,292 million yen (- %)

	Net income per share		Net income per share (diluted)	
	Yen		Yen	
Three months ended June 2011	48.38		48.35	
Three months ended June 2010	49.89		49.87	

(2) Consolidated Financial Position

	Total assets		Net assets		Equity ratio	
	Millions of Yen		Millions of Yen		%	
As of June 30, 2011	208,474		134,349		64.0	
As of March 31, 2011	206,188		130,576		62.9	

(Reference) Stockholders' equity: Three months ended June 30, 2011: 133,417 million yen FY ended March 31, 2011: 129,701 million yen

2. DIVIDENDS

	Cash dividends per share				
	End of first quarter	End of second quarter	End of third quarter	Year-end	Annual
	Yen	Yen	Yen	Yen	Yen
FY ended March 2011	—	20.00	—	20.00	40.00
FY ended March 2012	—				
FY ending March 2012(forecast)		20.00	—	20.00	40.00

(Note)Revision of the latest dividend forecast announced: None

3. FORECAST OF CONSOLIDATED BUSINESS RESULTS FOR THE FISCAL YEAR ENDING MARCH 2012 (April 1, 2011 to March 31, 2012)

(% represents rate of increase or decrease over previous term, including previous half term)

	Net sales		Operating income		Ordinary income		Net income		Net income per share
	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Millions of Yen	%	Yen
Six months ending September 2011	106,000	(1.9)	9,000	(20.7)	8,500	(20.5)	5,800	(20.9)	76.73
FY ending March 2012	220,000	3.4	20,000	(4.3)	19,000	(2.7)	13,100	(3.8)	173.30

(Note) Revision of the latest consolidated results forecast announced: None

4. OTHERS

(1) Changes in status of material subsidiaries during the quarter (changes in status of subsidiary companies accompanying changes in consolidated range): Yes

Newly consolidated subsidiaries: 1 (Name of company) LINTEC (THAILAND) CO., LTD.

Subsidiaries excluded: None

(2) Application of special accounting treatment in preparing the quarterly consolidated financial statements: None

(3) Changes in accounting principles, changes in accounting estimates, and retrospective restatements

(a) Changes due to modifications in accounting standards: None

(b) Changes other than (a): None

(c) Changes in accounting estimates: None

(d) Retrospective restatements: None

(4) Number of outstanding shares (common stock):

(a) Number of outstanding shares at period-end (including treasury stock):

Three months ended June 2011: 76,564,240 shares FY ended March 2011: 76,564,240 shares

(b) Number of treasury stocks at period-end:

Three months ended June 2011: 971,305 shares FY ended March 2011: 971,045 shares

(c) Average number of shares during the period (consolidated total for quarter):

Three months ended June 2011: 75,593,057 shares Three months ended June 2010: 75,593,564 shares

*Indication of quarterly review procedures implementation status

- At the time of the disclosure of this quarterly financial results, the audit of the financial statements according to the Financial Instruments and Exchange Act is under way.

*Explanation relating to the appropriate use of forecasts of business results and other items of note

- The forecasts included in this document are based on the currently available information and certain assumptions that we believe reasonable. Actual results, etc. may differ from projections due to a variety of reasons.
- Supplemental material will be posted on our website (<http://www.lintec-global.com>) in a timely manner.

Consolidated Quarterly Financial Statements**(1) Consolidated Quarterly Balance Sheets**

(Unit: millions of yen)

	As of March 31, 2011	As of June 30, 2011
Assets		
Current assets		
Cash and deposits	37,403	35,954
Trade notes and accounts receivable	63,107	65,064
Inventories	27,571	30,468
Other	5,012	4,065
Allowance for doubtful accounts	(203)	(229)
Total current assets	132,891	135,324
Non-current assets		
Property, plant and equipment		
Buildings and structures (net)	24,528	24,294
Machinery, equipment and vehicles (net)	25,109	24,486
Land	8,709	8,712
Construction in progress	1,446	2,018
Other (net)	2,095	2,046
Total property, plant and equipment	61,888	61,558
Intangible assets	2,072	2,089
Investments and other assets		
Other	9,530	9,688
Allowance for doubtful accounts	(195)	(186)
Total investments and other assets	9,334	9,502
Total non-current assets	73,296	73,149
Total assets	206,188	208,474

(Unit: millions of yen)

	As of March 31, 2011	As of June 30, 2011
Liabilities		
Current liabilities		
Trade notes and accounts payable	44,506	45,324
Short-term borrowings	1,467	1,368
Accrued income taxes	3,557	1,412
Provision for directors' bonuses	93	15
Other	10,840	10,928
Total current liabilities	60,465	59,049
Non-current liabilities		
Accrued pension costs	13,802	13,792
Provision for environmental measures	149	149
Other	1,195	1,133
Total non-current liabilities	15,146	15,075
Total liabilities	75,611	74,124
Net Assets		
Shareholders' equity		
Common stock	23,201	23,201
Capital surplus	26,830	26,830
Retained earnings	88,638	90,783
Treasury stock	(1,035)	(1,036)
Total shareholders' equity	137,634	139,779
Accumulated other comprehensive income		
Net unrealized holding gain on securities	102	250
Foreign currency translation adjustments	(7,894)	(6,466)
Adjustment regarding pension obligations of consolidated overseas subsidiaries	(141)	(144)
Total accumulated other comprehensive income	(7,932)	(6,361)
Share subscription rights	88	88
Minority interests	786	842
Total net assets	130,576	134,349
Total liabilities and net assets	206,188	208,474

(2) Consolidated Quarterly Statements of Income and Consolidated Quarterly Comprehensive Income**Consolidated Quarterly Statements of Income****Three months ended June 30, 2011**

(Unit: millions of yen)

	Previous consolidated fiscal year (Three months ended June 30,2010)	Current consolidated fiscal year (Three months ended June 30,2011)
Net sales	53,331	52,707
Cost of sales	40,988	40,504
Gross profit	12,343	12,203
Selling, general and administrative expenses	6,562	6,809
Operating income	5,780	5,393
Non-operating income		
Interest income	32	45
Dividends income	30	36
Gain on sales of noncurrent assets	74	7
Other income	90	86
Total non-operating income	229	176
Non-operating expenses		
Interest expense	4	2
Loss on retirement of noncurrent assets	115	68
Foreign exchange loss	318	37
Compensation expenses	12	11
Other expense	38	31
Total non-operating expense	489	150
Ordinary income	5,520	5,418
Income before income taxes	5,520	5,418
Income taxes	1,099	991
Deferred income taxes	622	738
Total income taxes	1,721	1,729
Income before minority interests	3,798	3,688
Minority interests	27	31
Net income	3,771	3,657

Consolidated Quarterly Statements of Comprehensive Income**Three months ended June 30, 2011**

(Unit: millions of yen)

	Previous consolidated fiscal year (Three months ended June 30,2010)	Current consolidated fiscal year (Three months ended June 30,2011)
Income before minority interests	3,798	3,688
Other comprehensive income		
Net unrealized holding gain on securities	(120)	147
Foreign currency translation adjustments	1,600	1,452
Adjustment regarding pension obligations of consolidated overseas subsidiaries	13	(2)
Total other comprehensive income	1,493	1,596
Comprehensive income	5,292	5,285
(Comprehensive income attributable to)		
Shareholders of the parent	5,260	5,228
Minority interests	31	56

(3) Notes on Going Concern

Not applicable.

(4) Segment Information

I Previous 1st quarter (from April 1, 2010 to June 30, 2010)

Net sales and segment income or loss of reportable segments

(Unit: millions of yen)

	Reportable Segments				Adjustment *1	Consolidated Statements of Income *2
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to outside customers	22,109	20,684	10,537	53,331	—	53,331
Intersegment sales and transfers	11	6	4,156	4,174	(4,174)	—
Total	22,120	20,691	14,693	57,505	(4,174)	53,331
Segment income	2,033	1,724	1,967	5,725	54	5,780

Notes:

1. Segment income in each segment was adjusted by eliminating the amount of intra-segments transactions.
2. Segment income is adjusted to be recorded as operating income in the quarterly consolidated statements of income.

II Current 1st quarter (from April 1, 2011 to June 30, 2011)

Net sales and segment income or loss of reportable segments

(Unit: millions of yen)

	Reportable Segments				Adjustment *1	Consolidated Statements of Income *2
	Printing and Industrial Materials Products	Electronic and Optical Products	Paper and Converted Products	Total		
Net sales						
Net sales to outside customers	23,832	18,762	10,112	52,707	—	52,707
Intersegment sales and transfers	15	6	4,418	4,439	(4,439)	—
Total	23,847	18,768	14,530	57,147	(4,439)	52,707
Segment income	2,358	1,341	1,690	5,390	3	5,393

Notes:

1. Segment income in each segment was adjusted by eliminating the amount of intra-segments transactions.
2. Segment income is adjusted to be recorded as operating income in the quarterly consolidated statements of income.

(5) Notes on Significant Changes in the Amount of Total Shareholders' Equity

Not applicable.