

## *Summary of Third Quarter Business Results and Financial Report / FY2011*

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# Consolidated Balance Sheets

LINTEC Corporation

	FY2011 Dec 31,2010 (A)	FY2010 Mar 31,2010 (B)	Inc/(Dec) (A-B)	Major changes
(Millions of yen)				
Current assets	136,717	121,451	15,266	
Cash and time deposits	36,112	27,474	8,638	
Trade notes and accounts receivable	68,195	64,089	4,106	
Inventories	28,568	24,686	3,882	
Other	3,841	5,201	(1,360)	
Fixed assets	72,836	74,204	(1,368)	
Property, plant and equipment	61,416	63,337	(1,921)	} capital expenditure ( ¥6,385million ) depreciation & amortization ( ¥7,466million )
Intangible assets	2,239	1,334	905	
Other	9,180	9,532	(352)	
<b>Total assets</b>	<b>209,553</b>	<b>195,656</b>	<b>13,897</b>	
Current liabilities	65,583	58,654	6,929	
Trade notes and accounts payable	52,564	44,071	8,493	
Short-term borrowings	369	1,424	(1,055)	
Other	12,649	13,159	(510)	
Long-term liabilities	15,278	15,499	(221)	
Long-term borrowings	24	54	(30)	
Accrued pension and severance costs	13,807	14,032	(225)	
Other	1,447	1,412	35	
<b>Total liabilities</b>	<b>80,862</b>	<b>74,153</b>	<b>6,709</b>	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	—	
Retained earnings	85,781	76,916	8,865	
Treasury stock, at cost	(1,035)	(1,034)	(1)	
Net unrealized holding gain on securities	29	96	(67)	
Foreign currency translation adjustment	(7,010)	(5,334)	(1,676)	
Share subscription rights	88	67	21	
Minority interests	805	759	46	
<b>Total net assets</b>	<b>128,690</b>	<b>121,502</b>	<b>7,188</b>	
<b>Total liabilities and net assets</b>	<b>209,553</b>	<b>195,656</b>	<b>13,897</b>	

# Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

	FY2010				FY2011			
	Jun 30,2009	Sep 30,2009	Dec 31,2009	Mar 31,2010	Jun 30,2010	Sep 30,2010	Dec 31,2010	Mar 31,2011
(Millions of yen)								
Current assets	99,234	110,801	122,267	121,451	127,069	131,625	136,717	
Cash and time deposits	16,328	20,685	24,540	27,474	27,994	33,020	36,112	
Trade notes and accounts receivable	51,245	59,336	67,979	64,089	66,805	65,703	68,195	
Inventories	25,897	25,025	24,487	24,686	25,835	27,258	28,568	
Other	5,762	5,754	5,260	5,201	6,434	5,643	3,841	
Fixed assets	76,636	75,948	74,248	74,204	73,763	72,627	72,836	
Property, plant and equipment	66,534	65,825	64,287	63,337	63,066	61,959	61,416	
Intangible assets	405	417	396	1,334	1,436	1,463	2,239	
Other	9,696	9,704	9,564	9,532	9,260	9,204	9,180	
<b>Total assets</b>	<b>175,870</b>	<b>186,749</b>	<b>196,515</b>	<b>195,656</b>	<b>200,833</b>	<b>204,252</b>	<b>209,553</b>	
Current liabilities	45,031	53,414	62,378	58,654	59,247	62,127	65,583	
Trade notes and accounts payable	33,583	40,957	51,161	44,071	47,002	46,886	52,564	
Short-term borrowings	3,034	1,968	323	1,424	1,334	1,432	369	
Other	8,413	10,488	10,893	13,159	10,910	13,809	12,649	
Long-term liabilities	15,215	15,126	15,450	15,499	15,423	15,187	15,278	
Long-term borrowings	115	84	79	54	54	26	24	
Accrued pension costs	14,335	14,243	14,149	14,032	13,976	13,831	13,807	
Other	764	798	1,222	1,412	1,392	1,329	1,447	
<b>Total liabilities</b>	<b>60,247</b>	<b>68,540</b>	<b>77,829</b>	<b>74,153</b>	<b>74,671</b>	<b>77,315</b>	<b>80,862</b>	
Common stock	23,201	23,201	23,201	23,201	23,201	23,201	23,201	
Capital surplus	26,830	26,830	26,830	26,830	26,830	26,830	26,830	
Retained earnings	70,948	73,135	74,748	76,916	80,138	83,703	85,781	
Treasury stock, at cost	(1,033)	(1,033)	(1,034)	(1,034)	(1,034)	(1,034)	(1,035)	
Net unrealized holding gain on securities	206	130	35	96	(23)	(44)	29	
Foreign currency translation adjustment	(5,268)	(4,852)	(5,902)	(5,334)	(3,807)	(6,602)	(7,010)	
Share subscription rights	41	67	67	67	67	88	88	
Minority interests	696	729	740	759	790	794	805	
<b>Total net assets</b>	<b>115,623</b>	<b>118,208</b>	<b>118,686</b>	<b>121,502</b>	<b>126,161</b>	<b>126,937</b>	<b>128,690</b>	
<b>Total liabilities and net assets</b>	<b>175,870</b>	<b>186,749</b>	<b>196,515</b>	<b>195,656</b>	<b>200,833</b>	<b>204,252</b>	<b>209,553</b>	

	Apr - Dec 2010 (A)		Apr - Dec 2009 (B)		Increase/(Decrease) (A-B)		FY2010 (Apr'09 - Mar'10)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	158,948	100.0	137,558	100.0	21,390	15.5	189,348	100.0
Cost of goods sold	121,803	76.6	110,743	80.5	11,060	10.0	151,702	80.1
Gross profit	37,145	23.4	26,814	19.5	10,331	38.5	37,645	19.9
Selling, general and administrative expense	20,356	12.8	19,355	14.1	1,001	5.2	26,068	13.8
Operating income	16,788	10.6	7,459	5.4	9,329	125.1	11,576	6.1
Non-operating income	491	0.3	495	0.4	(4)	(0.8)	791	0.4
Non-operating expense	1,440	0.9	515	0.4	925	179.6	1,068	0.6
Ordinary income	15,839	10.0	7,439	5.4	8,400	112.9	11,300	5.9
Extraordinary gain	52	0.0	301	0.2	(249)	(82.7)	395	0.2
Extraordinary loss	54	0.0	309	0.2	(255)	(82.5)	295	0.1
Income before income taxes	15,837	10.0	7,432	5.4	8,405	113.1	11,399	6.0
Income taxes	4,827	3.0	2,189	1.6	2,638	120.5	4,037	2.1
Income before minority interests	11,009	7.0	—	—	—	—	—	—
Minority income/(loss)	83	0.1	67	0.0	16	23.9	78	0.0
Net income	10,926	6.9	5,174	3.8	5,752	111.2	7,284	3.9

Earnings per share (yen)	144.54	68.46	76.08	96.36
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**Consolidated Statements of Income (Quarterly Trend)**

Lintec Corporation

(Millions of yen)

	FY2010 (Apr'09-Mar'10)				FY2011 (Apr'10-Mar'11)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	40,955	47,667	48,936	51,790	53,331	54,712	50,904	
Cost of goods sold	33,708	38,210	38,824	40,960	40,988	42,139	38,675	
Gross profit	7,246	9,456	10,111	10,832	12,343	12,573	12,229	
Selling, general and administrative expense	6,283	6,480	6,591	6,714	6,562	6,998	6,795	
Operating income	962	2,976	3,520	4,118	5,780	5,574	5,433	
Non-operating income	298	113	201	179	229	133	128	
Non-operating expense	89	318	225	436	489	531	418	
Ordinary income	1,171	2,771	3,496	3,862	5,520	5,176	5,143	
Extraordinary gain	—	299	2	94	—	22	30	
Extraordinary loss	192	90	26	(13)	—	10	44	
Income before income taxes	979	2,980	3,472	3,968	5,520	5,188	5,128	
Income taxes	365	752	1,071	1,849	1,721	1,599	1,506	
Income before minority interests	—	—	—	—	3,798	3,589	3,621	
Minority income/(loss)	(5)	41	32	10	27	23	32	
Net income	619	2,186	2,368	2,111	3,771	3,565	3,589	

	Apr - Dec 2010 (A)		Apr - Dec 2009 (B)		Increase/(Decrease) (A-B)		FY2010 (Apr'09 - Mar'10)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	158,948	100.0	137,558	100.0	21,390	15.5	189,348	100.0
Printing and Industrial Materials Products	69,056	43.4	60,881	44.3	8,175	13.4	82,635	43.7
Printing & Variable Information Products Operations	34,877	21.9	32,604	23.7	2,273	7.0	44,136	23.3
Industrial Materials Operations	33,128	20.8	27,015	19.6	6,113	22.6	36,920	19.5
Healthcare Products Operations	1,051	0.7	1,262	0.9	(211)	(16.7)	1,579	0.9
Electronic and Optical Products	60,236	37.9	49,693	36.1	10,543	21.2	69,373	36.6
Advanced Materials Operations	25,857	16.3	16,898	12.3	8,959	53.0	24,073	12.7
Optical Products Operations	34,379	21.6	32,795	23.8	1,584	4.8	45,300	23.9
Paper and Converted Products	29,656	18.8	26,985	19.6	2,671	9.9	37,340	19.7
Fine & Specialty Paper Products Operations	12,936	8.2	12,474	9.1	462	3.7	17,108	9.0
Converted Products Operations	16,720	10.5	14,511	10.6	2,209	15.2	20,232	10.7
Operating Income	16,788	10.6	7,459	5.4	9,329	125.1	11,576	6.1
Printing and Industrial Materials Products	6,479	9.4	Note 2 2,500	—	—	—	Note 3 4,100	—
Electronic and Optical Products	5,658	9.4	Note 2 700	—	—	—	Note 3 1,500	—
Paper and Converted Products	4,627	15.6	Note 2 4,200	—	—	—	Note 3 5,900	—

Note1: LINTEC Group has changed 3 reportable segments based on "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" effective the year March 31, 2011.

Note2: Operating income of each segment at the year ended December 31 2009 are rough estimate rearranged to new reportable segment and did not compare figure of Apr 2009 - Dec 2010.

Note3: Operating income of each segment at the year ended March 31 2010 are rough estimate rearranged to new reportable segment.

**Segment Information (sales) by Business (Quarterly Trend)**

LINTEC Corporation

	FY2010 (Apr'09-Mar'10)				FY2011 (Apr'10-Mar'11)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	40,955	47,667	48,936	51,790	53,331	54,712	50,904	
Printing and Industrial Materials Products	19,365	20,516	21,000	21,754	22,109	23,511	23,436	
Printing & Variable Information Products Operations	10,556	10,794	11,254	11,532	11,324	11,934	11,619	
Industrial Materials Operations	8,413	9,263	9,339	9,905	10,393	11,236	11,499	
Healthcare Products Operations	396	459	407	317	392	341	318	
Electronic and Optical Products	13,090	17,862	18,741	19,680	20,685	21,266	18,285	
Advanced Materials Operations	4,482	5,892	6,524	7,175	7,748	9,414	8,695	
Optical Products Operations	8,608	11,970	12,217	12,505	12,937	11,852	9,590	
Paper and Converted Products	8,500	9,289	9,196	10,355	10,537	9,935	9,184	
Fine & Specialty Paper Products Operations	4,202	4,156	4,116	4,634	4,538	4,367	4,031	
Converted Products Operations	4,298	5,133	5,080	5,721	5,999	5,569	5,152	
Operating Income	962	2,976	3,520	4,118	5,780	5,574	5,433	
Printing and Industrial Materials Products (Note2)	300	800	1,400	1,600	2,033	2,173	2,273	
Electronic and Optical Products (Note2)	(300)	500	500	800	1,724	2,053	1,881	
Paper and Converted Products (Note2)	900	1,700	1,600	1,700	1,967	1,351	1,309	

Note1: LINTEC Group has changed 3 reportable segments based on "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" effective the year March 31, 2011.

Note2: Operating income of each segment of fiscal year 2010 are rough estimate rearranged to new reportable segment.

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Dec 2010	Apr - Dec 2009	Inc/(Dec)	FY2010
Net sales	131,770	119,174	12,596	162,643
Operating income	9,118	4,384	4,734	6,983
Income before income taxes	8,639	4,946	3,693	7,050
Net income	5,541	3,279	2,262	3,987

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	1,263	1,111	152	1,561
Operating income	143	16	127	65
Income before income taxes	173	14	159	70
Net income	129	10	119	53

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	2,398	1,691	707	2,340
Operating income	629	430	199	589
Income before income taxes	623	417	206	572
Net income	613	417	196	560

(Millions of yen)

	MADICO,INC.			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	11,317	5,948	5,369	8,584
Operating income	2,211	455	1,756	1,039
Income before income taxes	2,208	447	1,761	1,031
Net income	1,363	266	1,097	712

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	1,962	1,445	517	2,053
Operating income	457	313	144	455
Income before income taxes	401	305	96	423
Net income	315	268	47	333

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	1,020	660	360	966
Operating income	36	33	3	47
Income before income taxes	37	35	2	50
Net income	27	35	(8)	50

LINTEC INDUSTRIES (SARAWAK) SDN.BHD.has been consolidated from Jan. 1, 2010.

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	4,104	3,113	991	4,382
Operating income	284	150	134	171
Income before income taxes	312	197	115	281
Net income	254	200	54	227

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Sep 2010	Jan - Sep 2009	Inc/(Dec)	FY2010
Net sales	3,521	2,770	751	3,950
Operating income	494	323	171	490
Income before income taxes	465	319	146	498
Net income	344	239	105	371

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Notes 1,2)			
	Apr - Dec 2010	Apr - Dec 2009	Inc/(Dec)	FY2010
Net sales	29,465	19,995	9,470	28,505
Operating income	3,418	1,304	2,114	1,646
Income before income taxes	3,466	1,437	2,029	1,845
Net income	3,014	1,205	1,809	1,558

Note1: Other consolidated subsidiaries include 10 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

Note2: LINTEC ADVANCED TECHNOLOGIES(SHANGHAI), INC.has been consolidated from Jan. 1, 2010.



# Business Results of Major Group Companies 1 (Quarterly Trend)

LINTEC Corporation

FY2010	FY2011
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## 【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	36,564	40,742	41,868	43,469	45,608	44,980	41,182	
Operating income/(loss)	608	1,845	1,931	2,599	3,749	2,639	2,730	
Income/(loss) before taxes	662	2,149	2,135	2,104	3,586	2,521	2,532	
Net income / (loss)	364	1,545	1,370	708	2,333	1,614	1,594	

## 【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,028	2,095	1,825	2,636	3,138	4,134	4,045	
Operating income/(loss)	98	126	231	584	585	852	774	
Income/(loss) before taxes	95	127	225	584	584	850	774	
Net income / (loss)	38	95	133	446	356	519	488	

## 【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	951	1,024	1,138	1,269	1,343	1,510	1,251	
Operating income/(loss)	8	56	86	21	107	89	88	
Income/(loss) before taxes	(13)	118	92	84	118	98	96	
Net income / (loss)	(13)	121	92	27	88	69	97	

FY2010	FY2011
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## 【LINTEC (TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	364	398	349	450	418	443	402	
Operating income/(loss)	20	5	(9)	49	53	61	29	
Income/(loss) before taxes	21	4	(11)	56	56	62	55	
Net income / (loss)	16	3	(9)	43	42	47	40	

## 【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	194	605	646	608	547	686	729	
Operating income/(loss)	(8)	140	181	142	135	145	177	
Income/(loss) before taxes	(9)	129	185	118	139	89	173	
Net income / (loss)	(9)	115	162	65	109	63	143	

## 【LINTEC (SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	730	927	1,113	1,180	997	1,343	1,181	
Operating income/(loss)	93	94	136	167	106	199	189	
Income/(loss) before taxes	136	66	117	179	112	180	173	
Net income / (loss)	102	49	88	132	80	133	131	

## Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

FY2010	FY2011
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### 【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	354	656	681	649	644	765	989	
Operating income/(loss)	97	162	171	159	140	206	283	
Income/(loss) before taxes	107	151	159	155	136	203	284	
Net income / (loss)	107	151	159	143	133	199	281	

### 【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	52	322	286	306	316	333	371	
Operating income/(loss)	(7)	24	17	13	15	10	11	
Income/(loss) before taxes	(7)	25	17	15	15	11	11	
Net income / (loss)	(7)	25	17	15	11	9	7	

LINTEC INDUSTRIES (SARAWAK) SDN.BHD.has been consolidated from Jan. 1, 2010.

### 【OTHER CONSOLIDATED SUBSIDIARIES (10 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	5,199	6,900	7,896	8,510	9,099	10,346	10,020	
Operating income/(loss)	193	446	665	342	938	1,304	1,176	
Income/(loss) before taxes	296	492	648	412	1,060	1,253	1,153	
Net income / (loss)	250	435	520	353	917	1,112	985	

LINTEC ADVANCED TECHNOLOGIES(SHANGHAI), INC.has been consolidated from Jan 1, 2010.

## Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2011 Apr - Dec 2010 (A)	FY2010 Apr - Dec 2009 (B)	Inc/(Dec) (A-B)	FY2010 Apr'09 - Mar'10
Cash flows from operating activities	19,297	18,561	736	22,259
Income before income taxes	15,837	7,432	8,405	11,399
Depreciation and amortization	7,466	7,750	(284)	10,537
Changes in operating assets and liabilities	554	3,949	(3,395)	678
Other, net	(4,560)	(571)	(3,989)	(356)
Cash flows from investing activities	(8,651)	(7,666)	(985)	(9,253)
Purchase of property, plant and equipment	(4,843)	(5,790)	947	(7,777)
Proceeds from sales of property, plant and equipment	280	378	(98)	415
Purchase of investments in subsidiaries	(1,332)	(28)	(1,304)	(28)
Other, net	(2,755)	(2,226)	(529)	(1,862)
Cash flows from financing activities	(3,752)	(4,435)	683	(3,454)
Increase (Decrease) in short-term borrowings	(1,076)	(3,162)	2,086	(2,081)
Cash dividends paid	(2,485)	(1,091)	(1,394)	(1,133)
Other, net	(190)	(182)	(8)	(240)
Net increase (decrease) in cash and cash equivalents	6,893	6,458	435	9,551
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	490	—	490	—
Effect of exchange rate changes on cash and cash equivalents	(978)	157	(1,135)	465
Cash and cash equivalents at beginning of the year	25,387	15,370	10,017	15,370
Cash and cash equivalents at end of the year	31,792	21,986	9,806	25,387

## Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2010				FY2011			
	Apr - Jun 2009	Jul - Sep 2009	Oct - Dec 2009	Jan - Mar 2010	Apr - Jun 2010	Jul - Sep 2010	Oct - Dec 2010	Jan - Mar 2011
Cash flows from operating activities	3,542	7,168	7,851	3,698	2,536	7,742	9,018	
Income before income taxes	979	2,980	3,473	3,967	5,520	5,188	5,128	
Depreciation and amortization	2,518	2,579	2,653	2,787	2,383	2,487	2,595	
Changes in operating assets and liabilities	2,088	59	1,802	(3,271)	(714)	(704)	1,972	
Other, net	(2,043)	1,549	(77)	215	(4,653)	771	(678)	
Cash flows from investing activities	(2,999)	(4,125)	(542)	(1,587)	(2,620)	(2,736)	(3,295)	
Purchase of property, plant and equipment	(2,900)	(1,960)	(930)	(1,987)	(1,718)	(1,289)	(1,836)	
Proceeds from sales of property, plant and equipment	59	306	13	37	182	4	94	
Purchase of investments in subsidiaries	—	—	(28)	—	—	—	(1,332)	
Other, net	(158)	(2,471)	403	364	(1,083)	(1,452)	(220)	
Cash flows from financing activities	(875)	(1,158)	(2,402)	981	(1,146)	(53)	(2,553)	
Increase (Decrease) in short-term borrowings	(452)	(1,076)	(1,634)	1,081	(90)	74	(1,060)	
Cash dividends paid	(355)	(23)	(713)	(42)	(992)	(63)	(1,430)	
Other, net	(67)	(59)	(56)	(58)	(63)	(64)	(63)	
Net increase (decrease) in cash and cash equivalents	(331)	1,882	4,907	3,093	(1,230)	4,952	3,171	
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	—	—	—	—	490	—	—	
Effect of exchange rate changes on cash and cash equivalents	283	31	(157)	308	319	(1,068)	(229)	
Cash and cash equivalents at beginning of the year	15,370	15,322	17,237	21,986	25,387	24,966	28,850	
Cash and cash equivalents at end of the year	15,322	17,237	21,986	25,387	24,966	28,850	31,792	

**Consolidated Statements of Income (Forecast)**

LINTEC Corporation

	Apr - Sep 2010 (Results)		Oct'10 - Mar'11 (Forecast)		Apr'10 - Mar'11 (Forecast) (A)		FY 2010 (Apr'09 - Mar'10) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	108,044	100.0	102,000	100.0	210,000	100.0	189,348	100.0	20,652
Cost of goods sold	83,127	76.9	79,700	78.1	162,800	77.5	151,702	80.1	11,098	7.3
Gross profit	24,916	23.1	22,300	21.9	47,200	22.5	37,645	19.9	9,555	25.4
Selling, general and administrative expense	13,561	12.6	13,600	13.4	27,200	13.0	26,068	13.8	1,132	4.3
Operating income	11,354	10.5	8,700	8.5	20,000	9.5	11,576	6.1	8,424	72.8
Non-operating income	363	0.3	300	0.3	700	0.3	791	0.4	(91)	(11.5)
Non-operating expense	1,021	0.9	1,200	1.1	2,200	1.0	1,068	0.6	1,132	106.0
Ordinary income	10,696	9.9	7,800	7.6	18,500	8.8	11,300	5.9	7,200	63.7
Extraordinary gain	22	0.0	—	—	50	0.0	395	0.2	(345)	(87.3)
Extraordinary loss	10	0.0	—	—	—	—	295	0.1	(295)	—
Income before income taxes	10,708	9.9	7,800	7.6	18,550	8.8	11,399	6.0	7,151	62.7
Income taxes	3,320	3.1	2,200	2.2	5,500	2.6	4,037	2.1	1,463	36.2
Income before minority income	7,387	6.8	5,600	5.5	13,050	6.2	—	—	—	—
Minority income	50	0.0	—	—	50	0.0	78	0.0	(28)	(35.9)
Net income	7,336	6.8	5,600	5.5	13,000	6.2	7,284	3.9	5,716	78.5
Earnings per share (yen)					171.97		96.36		75.61	

# Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION				
			FY 2011	FY2010	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	90,588	83,100	173,700	162,643	11,057
Operating income	6,388	4,300	10,600	6,983	3,617
Income before income taxes	6,107	3,600	9,700	7,050	2,650
Net income	3,947	2,300	6,300	3,987	2,313

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	861	840	1,700	1,561	139
Operating income	114	50	170	65	105
Income before income taxes	118	100	220	70	150
Net income	89	70	160	53	107

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,409	1,970	3,380	2,340	1,040
Operating income	346	580	930	589	341
Income before income taxes	339	590	930	572	358
Net income	332	580	920	560	360

(Millions of yen)

	MADICO,INC.				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	7,272	7,400	14,700	8,584	6,116
Operating income	1,437	1,250	2,650	1,039	1,611
Income before income taxes	1,434	1,250	2,650	1,031	1,619
Net income	875	800	1,650	712	938

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	1,233	1,270	2,510	2,053	457
Operating income	280	300	580	455	125
Income before income taxes	228	250	480	423	57
Net income	172	160	340	333	7

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	649	660	1,310	966	344
Operating income	25	25	50	47	3
Income before income taxes	26	25	50	50	0
Net income	20	20	40	50	(10)

LINTEC INDUSTRIES (SARAWAK) SDN.BHD.has been consolidated from Jan. 1, 2010.

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,853	2,600	5,450	4,382	1,068
Operating income	196	120	320	171	149
Income before income taxes	216	90	310	281	29
Net income	157	70	230	227	3

Note1: Other consolidated subsidiaries include 12 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2011	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec	(Forecast)		
Net sales	2,340	2,480	4,820	3,950	870
Operating income	305	380	690	490	200
Income before income taxes	292	350	650	498	152
Net income	213	260	480	371	109

Note2: LINTEC ADVANCED TECHNOLOGIES(SHANGHAI), INC.has been consolidated from April 1, 2010.

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note1,2,3)				
			FY 2011	FY2010	Inc/(Dec)
	Apr - Sep	Oct - Mar	(Forecast)		
Net sales	19,445	20,100	39,550	28,505	11,045
Operating income	2,242	1,840	4,080	1,646	2,434
Income before income taxes	2,313	1,810	4,130	1,849	2,281
Net income	2,029	1,270	3,300	1,558	1,742

Note3: SOLAMATRIX, INC. and GLOBAMATRIX, INC. acquired at Sep. 30, 2010 by MADICO, INC. has been consolidated.

**Segment Information (sales) by Business (Forecast)**

LINTEC Corporation

	Apr - Sep 2010 (Results)		Oct'10 - Mar'11 (Forecast)		Apr'10 - Mar'11 (Forecast) (A)		FY 2010 (Apr'09 - Mar'10) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	108,044	100.0	102,000	100.0	210,000	100.0	189,348	100.0	20,652
Printing and Industrial Materials Products	45,620	42.2	45,300	44.5	90,900	43.3	82,635	43.7	8,265	10.0
Printing & Variable Information Products Operations	23,258	21.5	23,000	22.5	46,300	22.0	44,136	23.3	2,164	4.9
Industrial Materials Operations	21,629	20.0	21,600	21.2	43,200	20.6	36,920	19.5	6,280	17.0
Healthcare Products Operations	733	0.7	700	0.7	1,400	0.6	1,579	0.9	(179)	(11.3)
Electronic and Optical Products	41,951	38.8	37,700	37.0	79,600	37.9	69,373	36.6	10,227	14.7
Advanced Materials Operations	17,162	15.9	16,900	16.6	34,000	16.2	24,073	12.7	9,927	41.2
Optical Products Operations	24,789	22.9	20,800	20.4	45,600	21.6	45,300	23.9	300	0.7
Paper and Converted Products	20,473	19.0	19,000	18.6	39,500	18.7	37,340	19.7	2,160	5.8
Fine & Specialty Paper Products Operations	8,905	8.3	8,300	8.1	17,200	8.2	17,108	9.0	92	0.5
Converted Products Operations	11,568	10.7	10,700	10.5	22,300	10.6	20,232	10.7	2,068	10.2
Operating Income	11,354	10.5	8,700	8.5	20,000	9.5	11,576	6.1	8,424	72.8
Printing and Industrial Materials Products	4,206	9.2	3,200	7.1	7,400	8.1	Note 2 4,100	—	—	—
Electronic and Optical Products	3,777	9.0	3,100	8.2	6,900	8.7	Note 2 1,500	—	—	—
Paper and Converted Products	3,318	16.2	2,400	12.6	5,700	14.4	Note 2 5,900	—	—	—

Note1: LINTEC Group has changed 3 reportable segments based on "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" effective the year March 31, 2011.

Note2: Operating income of each segment at the year ended March 31 2010 are rough estimate rearranged to new reportable segment and did not compare figure of Apr 2010 - Mar 2011.

*Cautionary Statement with Respect to Forward-Looking Statements*

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.