

Summary of Second Quarter Business Results and Financial Report / FY2011

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Consolidated Balance Sheets

LINTEC Corporation

	FY2011 Sep 30,2010 (A)	FY2010 Mar 31,2010 (B)	Inc/(Dec) (A-B)	Major changes
(Millions of yen)				
Current assets	131,625	121,451	10,174	
Cash and time deposits	33,020	27,474	5,546	
Trade notes and accounts receivable	65,703	64,089	1,614	
Inventories	27,258	24,686	2,572	
Other	5,643	5,201	442	
Fixed assets	72,627	74,204	(1,577)	
Property, plant and equipment	61,959	63,337	(1,378)	} capital expenditure (¥4,530million) depreciation & amortization (¥4,870million)
Intangible assets	1,463	1,334	129	
Other	9,204	9,532	(328)	
Total assets	204,252	195,656	8,596	
Current liabilities	62,127	58,654	3,473	
Trade notes and accounts payable	46,886	44,071	2,815	
Short-term borrowings	1,432	1,424	8	
Other	13,809	13,159	650	
Long-term liabilities	15,187	15,499	(312)	
Long-term borrowings	26	54	(28)	
Accrued pension and severance costs	13,831	14,032	(201)	
Other	1,329	1,412	(83)	
Total liabilities	77,315	74,153	3,162	
Common stock	23,201	23,201	—	
Capital surplus	26,830	26,830	0	
Retained earnings	83,703	76,916	6,787	
Treasury stock, at cost	(1,034)	(1,034)	0	
Net unrealized holding gain on securities	(44)	96	(140)	
Foreign currency translation adjustment	(6,602)	(5,334)	(1,268)	
Share subscription rights	88	67	21	
Minority interests	794	759	35	
Total net assets	126,937	121,502	5,435	
Total liabilities and net assets	204,252	195,656	8,596	

Consolidated Balance Sheets (Quarterly Trend)

LINTEC Corporation

	FY2010				FY2011			
	Jun 30,2009	Sep 30,2009	Dec 31,2009	Mar 31,2010	Jun 30,2010	Sep 30,2010	Dec 31,2010	Mar 31,2011
(Millions of yen)								
Current assets	99,234	110,801	122,267	121,451	127,069	131,625		
Cash and time deposits	16,328	20,685	24,540	27,474	27,994	33,020		
Trade notes and accounts receivable	51,245	59,336	67,979	64,089	66,805	65,703		
Inventories	25,897	25,025	24,487	24,686	25,835	27,258		
Other	5,762	5,754	5,260	5,201	6,434	5,643		
Fixed assets	76,636	75,948	74,248	74,204	73,763	72,627		
Property, plant and equipment	66,534	65,825	64,287	63,337	63,066	61,959		
Intangible assets	405	417	396	1,334	1,436	1,463		
Other	9,696	9,704	9,564	9,532	9,260	9,204		
Total assets	175,870	186,749	196,515	195,656	200,833	204,252		
Current liabilities	45,031	53,414	62,378	58,654	59,247	62,127		
Trade notes and accounts payable	33,583	40,957	51,161	44,071	47,002	46,886		
Short-term borrowings	3,034	1,968	323	1,424	1,334	1,432		
Other	8,413	10,488	10,893	13,159	10,910	13,809		
Long-term liabilities	15,215	15,126	15,450	15,499	15,423	15,187		
Long-term borrowings	115	84	79	54	54	26		
Accrued pension costs	14,335	14,243	14,149	14,032	13,976	13,831		
Other	764	798	1,222	1,412	1,392	1,329		
Total liabilities	60,247	68,540	77,829	74,153	74,671	77,315		
Common stock	23,201	23,201	23,201	23,201	23,201	23,201		
Capital surplus	26,830	26,830	26,830	26,830	26,830	26,830		
Retained earnings	70,948	73,135	74,748	76,916	80,138	83,703		
Treasury stock, at cost	(1,033)	(1,033)	(1,034)	(1,034)	(1,034)	(1,034)		
Net unrealized holding gain on securities	206	130	35	96	(23)	(44)		
Foreign currency translation adjustment	(5,268)	(4,852)	(5,902)	(5,334)	(3,807)	(6,602)		
Share subscription rights	41	67	67	67	67	88		
Minority interests	696	729	740	759	790	794		
Total net assets	115,623	118,208	118,686	121,502	126,161	126,937		
Total liabilities and net assets	175,870	186,749	196,515	195,656	200,833	204,252		

	Apr - Sep 2010 (A)		Apr - Sep 2009 (B)		Increase/(Decrease) (A-B)		FY2010 (Apr'09 - Mar'10)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change	Millions of yen	% of net sales
Net sales	108,044	100.0	88,622	100.0	19,422	21.9	189,348	100.0
Cost of goods sold	83,127	76.9	71,919	81.2	11,208	15.6	151,702	80.1
Gross profit	24,916	23.1	16,703	18.8	8,213	49.2	37,645	19.9
Selling, general and administrative expense	13,561	12.6	12,763	14.4	798	6.3	26,068	13.8
Operating income	11,354	10.5	3,939	4.4	7,415	188.2	11,576	6.1
Non-operating income	363	0.3	293	0.3	70	23.9	791	0.4
Non-operating expense	1,021	0.9	290	0.3	731	252.1	1,068	0.6
Ordinary income	10,696	9.9	3,943	4.4	6,753	171.3	11,300	5.9
Extraordinary gain	22	0.0	299	0.4	(277)	(92.6)	395	0.2
Extraordinary loss	10	0.0	282	0.3	(272)	(96.5)	295	0.1
Income before income taxes	10,708	9.9	3,959	4.5	6,749	170.5	11,399	6.0
Income taxes	3,320	3.1	1,117	1.3	2,203	197.2	4,037	2.1
Income before minority interests	7,387	6.8	—	—	—	—	—	—
Minority income/(loss)	50	0.0	35	0.0	15	42.9	78	0.0
Net income	7,336	6.8	2,806	3.2	4,530	161.4	7,284	3.9

Earnings per share (yen)	97.06	37.13	59.93	96.36
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Consolidated Statements of Income (Quarterly Trend)

Lintec Corporation

(Millions of yen)

	FY2010 (Apr'09-Mar'10)				FY2011 (Apr'10-Mar'11)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	40,955	47,667	48,936	51,790	53,331	54,712		
Cost of goods sold	33,708	38,210	38,824	40,960	40,988	42,139		
Gross profit	7,246	9,456	10,111	10,832	12,343	12,573		
Selling, general and administrative expense	6,283	6,480	6,591	6,714	6,562	6,998		
Operating income	962	2,976	3,520	4,118	5,780	5,574		
Non-operating income	298	113	201	179	229	133		
Non-operating expense	89	318	225	436	489	531		
Ordinary income	1,171	2,771	3,496	3,862	5,520	5,176		
Extraordinary gain	—	299	2	94	—	22		
Extraordinary loss	192	90	26	(13)	—	10		
Income before income taxes	979	2,980	3,472	3,968	5,520	5,188		
Income taxes	365	752	1,071	1,849	1,721	1,599		
Income before minority interests	—	—	—	—	3,798	3,589		
Minority income/(loss)	(5)	41	32	10	27	23		
Net income	619	2,186	2,368	2,111	3,771	3,565		

	Apr - Sep 2010 (A)		Apr - Sep 2009 (B)		Increase/(Decrease) (A-B)		FY2010 (Apr'09 - Mar'10)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth	Millions of yen	% of net sales
Net sales	108,044	100.0	88,622	100.0	19,422	21.9	189,348	100.0
Printing and Industrial Materials Products	45,620	42.2	39,881	45.0	5,739	14.4	82,635	43.7
Printing & Variable Information Products Operations	23,258	21.5	21,350	24.1	1,908	8.9	44,136	23.3
Industrial Materials Operations	21,629	20.0	17,676	19.9	3,953	22.4	36,920	19.5
Healthcare Products Operations	733	0.7	855	1.0	(122)	(14.3)	1,579	0.9
Electronic and Optical Products	41,951	38.8	30,952	34.9	10,999	35.5	69,373	36.6
Advanced Materials Operations	17,162	15.9	10,374	11.7	6,788	65.4	24,073	12.7
Optical Products Operations	24,789	22.9	20,578	23.2	4,211	20.5	45,300	23.9
Paper and Converted Products	20,472	19.0	17,789	20.1	2,683	15.1	37,340	19.7
Fine & Specialty Paper Products Operations	8,905	8.3	8,358	9.4	547	6.5	17,108	9.0
Converted Products Operations	11,568	10.7	9,431	10.7	2,137	22.7	20,232	10.7
Operating Income	11,354	10.5	3,939	4.4	7,415	188.2	11,576	6.1
Printing and Industrial Materials Products	4,206	9.2	Note 2 1,100	—	—	—	Note 3 4,100	—
Electronic and Optical Products	3,777	9.0	Note 2 200	—	—	—	Note 3 1,500	—
Paper and Converted Products	3,318	16.2	Note 2 2,600	—	—	—	Note 3 5,900	—

Note1: LINTEC Group has changed 3 reportable segments based on "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" effective the year March 31, 2011.

Note2: Operating income of each segment at the year ended September 30 2009 are rough estimate rearranged to new reportable segment and did not compare figure of Apr 2009 - Sep 2010.

Note3: Operating income of each segment at the year ended March 31 2010 are rough estimate rearranged to new reportable segment.

Segment Information (sales) by Business (Quarterly Trend)

LINTEC Corporation

	FY2010 (Apr'09-Mar'10)				FY2011 (Apr'10-Mar'11)			
	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)	1Q(Apr-Jun)	2Q(Jul-Sep)	3Q(Oct-Dec)	4Q(Jan-Mar)
Net sales	40,955	47,667	48,936	51,790	53,331	54,712		
Printing and Industrial Materials Products	19,365	20,516	21,000	21,754	22,109	23,511		
Printing & Variable Information Products Operations	10,556	10,794	11,254	11,532	11,324	11,934		
Industrial Materials Operations	8,413	9,263	9,339	9,905	10,393	11,236		
Healthcare Products Operations	396	459	407	317	392	341		
Electronic and Optical Products	13,090	17,862	18,741	19,680	20,685	21,266		
Advanced Materials Operations	4,482	5,892	6,524	7,175	7,748	9,414		
Optical Products Operations	8,608	11,970	12,217	12,505	12,937	11,852		
Paper and Converted Products	8,500	9,289	9,196	10,355	10,537	9,935		
Fine & Specialty Paper Products Operations	4,202	4,156	4,116	4,634	4,538	4,367		
Converted Products Operations	4,298	5,133	5,080	5,721	5,999	5,569		
Operating Income	962	2,976	3,520	4,118	5,780	5,574		
Printing and Industrial Materials Products (Note2)	300	800	1,400	1,600	2,033	2,173		
Electronic and Optical Products (Note2)	(300)	500	500	800	1,724	2,053		
Paper and Converted Products (Note2)	900	1,700	1,600	1,700	1,967	1,351		

Note1: LINTEC Group has changed 3 reportable segments based on "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" effective the year March 31, 2011.

Note2: Operating income of each segment of fiscal year 2010 are rough estimate rearranged to new reportable segment.

(Millions of yen)

	LINTEC CORPORATION			
	Apr - Sep 2010	Apr - Sep 2009	Inc/(Dec)	FY2010
Net sales	90,588	77,306	13,282	162,643
Operating income	6,388	2,453	3,935	6,983
Income before income taxes	6,107	2,811	3,296	7,050
Net income	3,947	1,909	2,038	3,987

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	861	762	99	1,561
Operating income	114	25	89	65
Income before income taxes	118	25	93	70
Net income	89	19	70	53

(Millions of yen)

	LINTEC KOREA, INC.			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	1,409	1,010	399	2,340
Operating income	346	259	87	589
Income before income taxes	339	258	81	572
Net income	332	258	74	560

(Millions of yen)

	MADICO,INC.			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	7,272	4,123	3,149	8,584
Operating income	1,437	224	1,213	1,039
Income before income taxes	1,434	222	1,212	1,031
Net income	875	133	742	712

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	1,233	799	434	2,053
Operating income	280	132	148	455
Income before income taxes	228	120	108	423
Net income	172	106	66	333

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	649	374	275	966
Operating income	25	17	8	47
Income before income taxes	26	18	8	50
Net income	20	18	2	50

LINTEC INDUSTRIES (SARAWAK) SDN.BHD.has been consolidated from Jan. 1, 2010.

(Millions of yen)

	P.T.LINTEC INDONESIA			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	2,853	1,975	878	4,382
Operating income	196	64	132	171
Income before income taxes	216	105	111	281
Net income	157	108	49	227

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.			
	Jan - Jun 2010	Jan - Jun 2009	Inc/(Dec)	FY2010
Net sales	2,340	1,657	683	3,950
Operating income	305	187	118	490
Income before income taxes	292	202	90	498
Net income	213	151	62	371

Note1: Other consolidated subsidiaries include 10 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Notes 1,2)			
	Apr - Sep 2010	Apr - Sep 2009	Inc/(Dec)	FY2010
Net sales	19,445	12,099	7,346	28,505
Operating income	2,242	639	1,603	1,646
Income before income taxes	2,313	789	1,524	1,845
Net income	2,029	685	1,344	1,558

Note2: LINTEC ADVANCED TECHNOLOGIES(SHANGHAI), INC.has been consolidated from Jan. 1, 2010.

Business Results of Major Group Companies 1 (Quarterly Trend)

LINTEC Corporation

FY2010	FY2011
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【LINTEC CORPORATION】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	36,564	40,742	41,868	43,469	45,608	44,980		
Operating income/(loss)	608	1,845	1,931	2,599	3,749	2,639		
Income/(loss) before taxes	662	2,149	2,135	2,104	3,586	2,521		
Net income / (loss)	364	1,545	1,370	708	2,333	1,614		

【MADICO, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	2,028	2,095	1,825	2,636	3,138	4,134		
Operating income/(loss)	98	126	231	584	585	852		
Income/(loss) before taxes	95	127	225	584	584	850		
Net income / (loss)	38	95	133	446	356	519		

【P. T. LINTEC INDONESIA.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	951	1,024	1,138	1,269	1,343	1,510		
Operating income/(loss)	8	56	86	21	107	89		
Income/(loss) before taxes	(13)	118	92	84	118	98		
Net income / (loss)	(13)	121	92	27	88	69		

FY2010	FY2011
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【LINTEC (TIANJIN) INDUSTRY CO., LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	364	398	349	450	418	443		
Operating income/(loss)	20	5	(9)	49	53	61		
Income/(loss) before taxes	21	4	(11)	56	56	62		
Net income / (loss)	16	3	(9)	43	42	47		

【LINTEC INDUSTRIES (MALAYSIA) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	194	605	646	608	547	686		
Operating income/(loss)	(8)	140	181	142	135	145		
Income/(loss) before taxes	(9)	129	185	118	139	89		
Net income / (loss)	(9)	115	162	65	109	63		

【LINTEC (SUZHOU) TECH CORPORATION, LTD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	730	927	1,113	1,180	997	1,343		
Operating income/(loss)	93	94	136	167	106	199		
Income/(loss) before taxes	136	66	117	179	112	180		
Net income / (loss)	102	49	88	132	80	133		

Business Results of Major Group Companies 2 (Quarterly Trend)

LINTEC Corporation

FY2010	FY2011
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【LINTEC KOREA, INC.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	354	656	681	649	644	765		
Operating income/(loss)	97	162	171	159	140	206		
Income/(loss) before taxes	107	151	159	155	136	203		
Net income / (loss)	107	151	159	143	133	199		

【LINTEC INDUSTRIES (SARAWAK) SDN. BHD.】

(Millions of yen)

	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)	1Q(1~3)	2Q(4~6)	3Q(7~9)	4Q(10~12)
Net sales	52	322	286	306	316	333		
Operating income/(loss)	(7)	24	17	13	15	10		
Income/(loss) before taxes	(7)	25	17	15	15	11		
Net income / (loss)	(7)	25	17	15	11	9		

LINTEC INDUSTRIES (SARAWAK) SDN.BHD.has been consolidated from Jan. 1, 2010.

【OTHER CONSOLIDATED SUBSIDIARIES (10 Overseas, 4 Domestic)】

(Millions of yen)

	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)	1Q(4~6)	2Q(7~9)	3Q(10~12)	4Q(1~3)
Net sales	5,199	6,900	7,896	8,510	9,099	10,346		
Operating income/(loss)	193	446	665	342	938	1,304		
Income/(loss) before taxes	296	492	648	412	1,060	1,253		
Net income / (loss)	250	435	520	353	917	1,112		

LINTEC ADVANCED TECHNOLOGIES(SHANGHAI), INC.has been consolidated from Jan 1, 2010.

Consolidated Statements of Cash Flows

LINTEC Corporation

(Millions of yen)	FY2011 Apr – Sep 2010 (A)	FY2010 Apr – Sep 2009 (B)	Inc/(Dec) (A-B)	FY2010 Apr'09 – Mar'10
Cash flows from operating activities	10,278	10,710	(432)	22,259
Income before income taxes	10,708	3,959	6,749	11,399
Depreciation and amortization	4,870	5,097	(227)	10,537
Changes in operating assets and liabilities	(1,418)	2,147	(3,565)	678
Other, net	(3,882)	(494)	(3,388)	(356)
Cash flows from investing activities	(5,356)	(7,124)	1,768	(9,253)
Purchase of property, plant and equipment	(3,007)	(4,860)	1,853	(7,777)
Proceeds from sales of property, plant and equipment	186	365	(179)	415
Purchase of investments in subsidiaries	—	—	—	(28)
Other, net	(2,535)	(2,629)	94	(1,862)
Cash flows from financing activities	(1,199)	(2,033)	834	(3,454)
Increase (Decrease) in short-term borrowings	(16)	(1,528)	1,512	(2,081)
Cash dividends paid	(1,055)	(378)	(677)	(1,133)
Other, net	(127)	(126)	(1)	(240)
Net increase (decrease) in cash and cash equivalents	3,722	1,551	2,171	9,551
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	490	—	490	—
Effect of exchange rate changes on cash and cash equivalents	(749)	314	(1,063)	465
Cash and cash equivalents at beginning of the year	25,387	15,370	10,017	15,370
Cash and cash equivalents at end of the year	28,850	17,237	11,613	25,387

Consolidated Statements of Cash Flows (Quarterly Trend)

LINTEC Corporation

(Millions of yen)	FY2010				FY2011			
	Apr - Jun 2009	Jul - Sep 2009	Oct - Dec 2009	Jan - Mar 2010	Apr - Jun 2010	Jul - Sep 2010	Oct - Dec 2010	Jan - Mar 2011
Cash flows from operating activities	3,542	7,168	7,851	3,698	2,536	7,742		
Income before income taxes	979	2,980	3,473	3,967	5,520	5,188		
Depreciation and amortization	2,518	2,579	2,653	2,787	2,383	2,487		
Changes in operating assets and liabilities	2,088	59	1,802	(3,271)	(714)	(704)		
Other, net	(2,043)	1,549	(77)	215	(4,653)	771		
Cash flows from investing activities	(2,999)	(4,125)	(542)	(1,587)	(2,620)	(2,736)		
Purchase of property, plant and equipment	(2,900)	(1,960)	(930)	(1,987)	(1,718)	(1,289)		
Proceeds from sales of property, plant and equipment	59	306	13	37	182	4		
Purchase of investments in subsidiaries	—	—	(28)	—	—	—		
Other, net	(158)	(2,471)	403	364	(1,083)	(1,452)		
Cash flows from financing activities	(875)	(1,158)	(2,402)	981	(1,146)	(53)		
Increase (Decrease) in short-term borrowings	(452)	(1,076)	(1,634)	1,081	(90)	74		
Cash dividends paid	(355)	(23)	(713)	(42)	(992)	(63)		
Other, net	(67)	(59)	(56)	(58)	(63)	(64)		
Net increase (decrease) in cash and cash equivalents	(331)	1,882	4,907	3,093	(1,230)	4,952		
Increase in cash and cash equivalents resulting from initial consolidation of subsidiaries	—	—	—	—	490	—		
Effect of exchange rate changes on cash and cash equivalents	283	31	(157)	308	319	(1,068)		
Cash and cash equivalents at beginning of the year	15,370	15,322	17,237	21,986	25,387	24,966		
Cash and cash equivalents at end of the year	15,322	17,237	21,986	25,387	24,966	28,850		

Consolidated Statements of Income (Forecast)

LINTEC Corporation

	Apr - Sep 2010 (Results)		Oct'09 - Mar'10 (Forecast)		Apr'10 - Mar'11 (Forecast) (A)		FY 2010 (Apr'09 - Mar'10) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Change
	Net sales	108,044	100.0	101,900	100.0	210,000	100.0	189,348	100.0	20,652
Cost of goods sold	83,127	76.9	79,700	78.2	162,800	77.5	151,702	80.1	11,098	7.3
Gross profit	24,916	23.1	22,200	21.8	47,200	22.5	37,645	19.9	9,555	25.4
Selling, general and administrative expense	13,561	12.6	13,600	13.4	27,200	13.0	26,068	13.8	1,132	4.3
Operating income	11,354	10.5	8,600	8.4	20,000	9.5	11,576	6.1	8,424	72.8
Non-operating income	363	0.3	300	0.3	700	0.3	791	0.4	(91)	(11.5)
Non-operating expense	1,021	0.9	1,100	1.0	2,200	1.0	1,068	0.6	1,132	106.0
Ordinary income	10,696	9.9	7,800	7.7	18,500	8.8	11,300	5.9	7,200	63.7
Extraordinary gain	22	0.0	0	0.0	50	0.0	395	0.2	(345)	(87.3)
Extraordinary loss	10	0.0	—	—	—	—	295	0.1	(295)	—
Income before income taxes	10,708	9.9	7,800	7.7	18,550	8.8	11,399	6.0	7,151	62.7
Income taxes	3,320	3.1	2,200	2.2	5,500	2.6	4,037	2.1	1,463	36.2
Income before minority income	7,387	6.8	5,600	5.5	13,050	6.2	—	—	—	—
Minority income	50	0.0	—	—	50	0.0	78	0.0	(28)	(35.9)
Net income	7,336	6.8	5,600	5.5	13,000	6.2	7,284	3.9	5,716	78.5
Earnings per share (yen)					171.97			96.36	75.61	

Business Results of Major Group Companies (Forecast)

LINTEC Corporation

(Millions of yen)

	LINTEC CORPORATION				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Apr - Sep	Oct - Mar			
Net sales	90,588	85,000	175,600	162,643	12,957
Operating income	6,388	4,400	10,800	6,983	3,817
Income before income taxes	6,107	4,000	10,100	7,050	3,050
Net income	3,947	2,500	6,500	3,987	2,513

(Millions of yen)

	LINTEC(TIANJIN) INDUSTRY CO.,LTD				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	861	870	1,730	1,561	169
Operating income	114	70	190	65	125
Income before income taxes	118	90	210	70	140
Net income	89	70	160	53	107

(Millions of yen)

	LINTEC KOREA, INC.				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	1,409	2,270	3,680	2,340	1,340
Operating income	346	640	990	589	401
Income before income taxes	339	640	980	572	408
Net income	332	620	960	560	400

(Millions of yen)

	MADICO,INC.				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	7,272	6,700	14,000	8,584	5,416
Operating income	1,437	900	2,400	1,039	1,361
Income before income taxes	1,434	900	2,400	1,031	1,369
Net income	875	600	1,500	712	788

(Millions of yen)

	LINTEC INDUSTRIES (MALAYSIA) SDN.BHD				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	1,233	1,200	2,440	2,053	387
Operating income	280	280	560	455	105
Income before income taxes	228	260	490	423	67
Net income	172	200	380	333	47

(Millions of yen)

	LINTEC INDUSTRIES (SARAWAK) SDN.BHD				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	649	680	1,330	966	364
Operating income	25	10	40	47	(7)
Income before income taxes	26	10	40	50	(10)
Net income	20	10	30	50	(20)

LINTEC INDUSTRIES (SARAWAK) SDN.BHD.has been consolidated from Jan. 1, 2010.

(Millions of yen)

	P.T.LINTEC INDONESIA				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	2,853	2,450	5,310	4,382	928
Operating income	196	110	310	171	139
Income before income taxes	216	130	350	281	69
Net income	157	90	250	227	23

(Millions of yen)

	LINTEC (SUZHOU) TECH CORPORATION,LTD.				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Jan - Jun	Jul - Dec			
Net sales	2,340	2,270	4,610	3,950	660
Operating income	305	350	660	490	170
Income before income taxes	292	310	610	498	112
Net income	213	240	460	371	89

Note1: Other consolidated subsidiaries include 10 foreign consolidated subsidiaries and 4 domestic consolidated subsidiaries.

(Millions of yen)

	OTHER CONSOLIDATED SUBSIDIARIES (Note1,2)				
			FY 2011 (Forecast)	FY2010	Inc/(Dec)
	Apr - Sep	Oct - Mar			
Net sales	19,445	18,790	38,240	28,505	9,735
Operating income	2,242	1,890	4,140	1,646	2,494
Income before income taxes	2,313	1,810	4,120	1,849	2,271
Net income	2,029	1,540	3,570	1,558	2,012

Note2: LINTEC ADVANCED TECHNOLOGIES(SHANGHAI), INC.has been consolidated from April 1, 2010.

Segment Information (sales) by Business (Forecast)

LINTEC Corporation

	Apr - Sep 2010 (Results)		Oct'10 - Mar'11 (Forecast)		Apr'10 - Mar'11 (Forecast) (A)		FY 2010 (Apr'09 - Mar'10) (Results) (B)		Increase/(Decrease) (A-B)	
	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% of net sales	Millions of yen	% Growth
	Net sales	108,044	100.0	102,000	100.0	210,000	100.0	189,348	100.0	20,652
Printing and Industrial Materials Products	45,620	42.2	44,400	43.6	90,000	42.9	82,635	43.7	7,365	8.9
Printing & Variable Information Products Operations	23,258	21.5	22,800	22.4	46,100	22.0	44,136	23.3	1,964	4.4
Industrial Materials Operations	21,629	20.0	21,000	20.6	42,600	20.3	36,920	19.5	5,680	15.4
Healthcare Products Operations	733	0.7	600	0.6	1,300	0.6	1,579	0.9	(279)	(17.7)
Electronic and Optical Products	41,951	38.8	39,100	38.3	81,000	38.6	69,373	36.6	11,627	16.8
Advanced Materials Operations	17,162	15.9	18,200	17.8	35,400	16.9	24,073	12.7	11,327	47.1
Optical Products Operations	24,789	22.9	20,900	20.5	45,600	21.7	45,300	23.9	300	0.7
Paper and Converted Products	20,472	19.0	18,500	18.1	39,000	18.5	37,340	19.7	1,660	4.4
Fine & Specialty Paper Products Operations	8,905	8.3	8,800	8.6	17,700	8.4	17,108	9.0	592	3.5
Converted Products Operations	11,568	10.7	9,700	9.5	21,300	10.1	20,232	10.7	1,068	5.3
Operating Income	11,354	10.5	8,700	8.5	20,000	9.5	11,576	6.1	8,424	72.8
Printing and Industrial Materials Products	4,206	9.2	3,200	7.2	7,400	8.2	Note 2 4,100	—	—	—
Electronic and Optical Products	3,777	9.0	3,200	8.2	7,000	8.6	Note 2 1,500	—	—	—
Paper and Converted Products	3,318	16.2	2,300	12.4	5,600	14.4	Note 2 5,900	—	—	—

Note1: LINTEC Group has changed 3 reportable segments based on "Accounting Standard for Disclosures about Segments of an Enterprise and Related Information" effective the year March 31, 2011.

Note2: Operating income of each segment at the year ended March 31 2010 are rough estimate rearranged to new reportable segment and did not compare figure of Apr 2010 - Mar 2011.

Cautionary Statement with Respect to Forward-Looking Statements

This presentation contains forward-looking statements that reflect Lintec's plans. These forward-looking statements are not guarantees of future performance and involve known and unknown risks, uncertainties and other factors that may cause Lintec's actual results, performance, achievements or financial position to be materially different from any future results, performance, achievements or financial position expressed or implied by these forward-looking statements.